

# **Pexip Connect Apps**

# **Guide for Administrators**

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# Introduction

Pexip Infinity is a self-hosted, virtualized and distributed multipoint conferencing platform. It can be deployed in an organization's own datacenter, or in a private or public cloud such as Microsoft Azure, Amazon Web Services (AWS), Google Cloud Platform (GCP) or Oracle Cloud Infrastructure, as well as in any hybrid combination. It enables scaling of video, voice and data collaboration across organizations, enabling everyone to engage in high definition video, web, and audio conferencing.

It provides any number of users with their own personal Virtual Meeting Rooms (VMRs), which they can use to hold conferences, share presentations, and chat. Participants can join over audio or video from any location using the endpoint or client of their choice, including:

- Professional video conferencing room systems (SIP and H.323 devices)
- · Desktop/mobile (with the Pexip Connect app suite of clients)
- Web browsers (WebRTC no downloads required)
- Traditional audio conferencing (PSTN dialing)



Pexip VMRs maintain the same customized address and are always available for spontaneous 1-to-1 or group meetings.

VMRs can also be accessed through a Virtual Reception IVR service, which allows all participants to dial a single number to access Pexip Infinity, and then use the dial tones on their endpoint or phone to select the conference they want to join.

The platform also includes the Infinity Gateway service, which allows end users to place calls to other endpoints that use different protocols and media formats, or to seamlessly connect into an externally-hosted conference, such as a Microsoft Teams or Skype for Business meeting, or Google Meet.

Pexip's Media Playback Service allows you to play prerecorded video content (such as adverts and informational videos) to consumers. When the media finishes playing, the user can be transferred to another service, such as a VMR conference, or they

can be disconnected.

It automatically transcodes all the popular video and audio codecs and supports standard protocols including SIP, H.323, and WebRTC. It supports all standards-based devices including those from Cisco, Poly, Lifesize, Sony, Radvision, Yealink, and Avaya. It also supports software clients such as Microsoft Skype for Business, Skype for Business Online (Office365) and Surface Hub.

# **Connect apps**

The Connect apps allow users to join conferences (Virtual Meeting Rooms, Virtual Auditoriums and so on) within the Pexip Infinity deployment.

In addition to sharing audio and video, Connect app users can also control the conference, view presentations, share content, and exchange chat messages with other conference participants. The Connect app can also be used in conjunction with the Infinity Gateway to make person-to-person calls, or join conferences hosted on other platforms, such as Skype for Business meetings.

All Connect apps can make calls to Pexip Infinity services. The Connect desktop app can also register to Pexip Infinity in order to receive calls and use directory services.

Connect apps are available for almost any device:

• The Connect web app is included as part of all Pexip Infinity deployments. It is used to access Pexip Infinity services from all of the major web browsers.

- The Connect desktop app is an installable client, supported on Windows, OS X, and Linux.
- The Connect mobile apps are available for Android and iOS devices.

All Connect apps are available for free with the Pexip Infinity platform (although, as with any other endpoint, you must still have a license with sufficient call capacity before you can place calls).

# Which Connect apps should I use in my deployment?

The Connect apps all offer identical conference join and control features, and have the same high-quality video experience. You can use a combination of some or all Connect apps within your deployment, depending on your requirements. In general, we recommend the following:

- Users connecting from outside your organization and who do not have their own video device should generally use the Connect web app to access VMRs. This means that they won't need to download or install anything in order to access meetings, but will still have the same high-quality user experience and functionality of participants using the Connect desktop app.
  - You'll need to make sure that at least one Conferencing Node is accessible externally, and you'll also need to set up appropriate DNS records for connections from both inside and outside your network.
- Users connecting from inside your organization should also use the Connect web app, unless you want them to be able to register to receive incoming calls in which case they need to use the Connect desktop app.
- The Connect desktop app should be used if you want to take advantage of the additional registration (to receive incoming calls) and internal directory service features. Administrators can also set up <u>Call Routing Rules</u> that apply to registered devices only, meaning that you can permit registered Connect desktop app users to make calls that Connect web app users cannot.

  If you are deploying the Connect desktop app in your environment, we recommend that you make use of provisioning, and you'll
- also need to <u>set up appropriate DNS records</u>.
  The Connect mobile app is aimed at users who want to be able to control a conference and view presentations while in a meeting
- using a video device that does not support those features for example, a video conferencing endpoint in a meeting room.
  The Connect mobile app can also be used to join a meetings as an audio or video participants, but because of the nature of mobile devices this may result in intensive battery use.

# Connect app guides for end users

This guide covers topics that are only relevant to an administrator.

We publish a series of quick guides aimed at end users of the Connect desktop app, the Connect web app, and the Connect mobile app. These guides are available in PDF format from https://docs.pexip.com/admin/download\_pdf.htm#enduser.

# **Making calls from Connect apps**

For a Connect app to make a call, it must be able to connect to a Conferencing Node that can route that call on its behalf.

The **Connect web app** connects directly to a Conferencing Node or Reverse Proxy (via the host's FQDN or IP address). When a call is placed from the Connect web app, it is treated as an **incoming call request** by the Conferencing Node, and routed accordingly. For more information, see <u>Service precedence</u>. All other Connect apps typically use DNS SRV records to find a Conferencing Node to connect to.

You must ensure that your deployment has appropriate internal and external DNS configured to allow Connect apps located inside and outside your internal network to resolve the Conferencing Node address successfully. The actual address Connect apps use when attempting to locate a host Conferencing Node depends on the domain being called and the app's own configuration. For more information, see Setting up DNS records and firewalls for Connect app connectivity.

# **Receiving calls to Connect apps**

For a Connect app to receive a call, it must register with a Conferencing Node. The client's **Registration Host** setting specifies the domain, FQDN or IP address of the Conferencing Node that it should register to; therefore, you must ensure that the address used is

reachable from the client from the internal or external network as appropriate, and that any FQDNs can be resolved via DNS lookups. For more information, see Registering and provisioning the Connect desktop app.

Currently, only the Connect desktop app can register to a Conferencing Node.

# **Branding the Connect apps**

The branding and styling of the Connect web apps and Connect desktop app can be customized. This changes the look and feel of the Connect app regardless of which service is being accessed. See Customizing and branding the Connect apps for more information.

# **Enabling and disabling use of Connect apps**

Access to conferences from all Connect apps is enabled by default. If you do not want users to access conferences within your deployment from Connect apps, you can disable this functionality.

To disable or re-enable this functionality:

- 1. Go to Platform > Global Settings.
- 2. From within the Connectivity section:
  - a. Deselect or select Enable support for Pexip Infinity Connect and Mobile App. This controls access from all Connect apps and third-party clients using the client APIs.
  - When Enable support for Pexip Infinity Connect and Mobile App is selected, you must also ensure that Enable WebRTC is selected.

When access is disabled, users attempting to use Connect apps to access a conference or make a call are presented with the message Call Failed: Disabled (you can customize the Connect apps to change the wording of this message if required).

Start the meeting.

# Comparison of Connect app and other video endpoints

The Connect apps are developed directly by Pexip and use Pexip's client APIs to integrate with the Pexip Infinity platform. This means that there are some differences in the experience of joining and participating in a Pexip Infinity conference via a Connect app, when compared with Skype for Business clients and other types of software and hardware endpoints.

The table below summarizes these behavioral differences.

Feature	Connect app	Skype for Business and other video clients
Joining a Host+Guest conference that has a Host PIN but no Guest PIN *	Whether or not a Host has already joined, participants have the option to enter the Host PIN (to join as a Host), or simply select "Join" (to join as a Guest).  If they choose to join as a Guest:  If a Host has not yet joined, they are taken to the "Waiting for Host" screen.  While waiting for a Host to join, a keypad option is available on their toolbar which they can use to enter the Host PIN and join as a Host.  If a Host has already joined, they are taken straight into the conference.	<ul> <li>If a Host has not already joined, participants are taken to the "Waiting for Host" screen, where they have the opportunity to enter the Host PIN.</li> <li>If a Host has already joined, participants automatically join as a Guest, unless they have included the Host PIN as part of the dial string.</li> </ul>
Joining a Host+Guest conference that has a Host PIN and Guest PIN *	All clients have the same behavior: participants are asker PIN, they join the conference. If they enter the Guest PIN straight into the conference, otherwise they are taken to	N and a Host has already joined then they are taken
Conference PINs with a trailing #	When entering PINs, any trailing # is optional.	Participants hear the "please enter the # key" prompts, and must enter the # after the PIN.
Joining a VMR via a Virtual Reception	Participants must dial into the Virtual Reception first, and then at the prompt enter the numeric alias of the target Virtual Meeting Room.	Participants using other clients can join a VMR via a Virtual Reception in a single step. They do this by dialing <reception_alias>**<destination_alias>@<domain>.  H.323 devices can also use the dial format <reception_alias>#<destination_alias>@<domain>.</domain></destination_alias></reception_alias></domain></destination_alias></reception_alias>
Viewing roster	Participants can view the roster.	The roster is not available.
Appearing in the Connect app roster	Other Connect app participants appear in the roster only after they have successfully joined the conference.	Participants using other clients appear in the roster while they are waiting to join the conference, for example while they are being held at the PIN entry screen or waiting for a Host* to join. At this point, they do not have a role assigned.
		A Host using a Connect app (including Hosts who have joined in presentation and control-only mode) can let these participants into the conference without them having to enter a PIN.
Conference control	Host participants can control the conference (add, mute, and disconnect participants; change a participant's role; lock and unlock the conference).	Participants do not have access to conference control, apart from a limited set of controls available to endpoints that support DTMF.
Chat	Participants using the Connect app and Skype for Busine video clients cannot.	ss clients can send and receive chat messages, but othe

# **Installing and using Connect apps**

# About the Connect web app

The Connect web app is automatically available as part of all Pexip Infinity deployments. It provides a WebRTC interface to Pexip Infinity conferencing services.

The web app is supported in the following browser versions, although we strongly recommend using the latest publicly-released version (i.e. "stable version" or "supported release") of a browser:

- Google Chrome version 87 and later (64-bit only) on Windows, Linux, macOS, iOS\*, and Android\*
- Mozilla Firefox version 78 and later (but v80 or later is recommended for improved network resilience) on Windows, Linux, macOS, and iOS\*
- Microsoft Edge version 88 and later (64-bit only) on Windows and iOS\*
- Apple Safari:
  - Webapp3: version 15.4 and later on macOS 12 (Monterrey) and later
  - Webapp2: version 15.4 and later on macOS 11 (Big Sur) and later
- · Apple Safari on iOS 12.2 and later
- \* For the best experience on mobile devices, we recommend using the Connect mobile apps.
- Connect web app is not supported on devices running on a Windows Phone OS.

Connect app users can share their screen, images and PDFs from any browser.

## Connect web app versions

There are two versions of the Connect web app currently available:

- Connect Webapp3 (available from version 30 onwards)
- Connect Webapp2

Both versions are available from your Pexip Infinity deployment. To determine which version you want to offer web app users by default, see Setting which version is offered by default.

### Support for first-time and infrequent users

Connect Webapp3 offers two levels of assistance for participants prior to joining a meeting.

The default is the "express" flow, designed for frequent users who are familiar with setting up and using Connect Webapp3 and who want to join a meeting quickly and simply. When using this flow, the participant's name will be remembered, so all they need to do is enter the meeting name, check that their devices are working and enabled or disabled as expected, and join the meeting.

The second "step-by-step" flow is designed for participants who might be using Connect Webapp3 for the first time or infrequently, and who might require some guidance. This flow takes users through the process of entering their name and then setting up their camera, speaker, and microphone, allowing them to select each device and test that it is working before moving on to the next. This flow also provides users who can't see, speak or hear with the opportunity to enable further support.

The same meeting can be joined by participants using either flow. To enable the "step-by-step" flow for a participant, include role=guest within the URL that you provide them with to join the meeting. All other participants who join the meeting using a URL that does not include this parameter will join using the express flow. For more information, see <a href="Links to a specific meeting with additional">Links to a specific meeting with additional</a> parameters included.

#### Language support

Connect Webapp3 supports over 20 of the most popular languages. If the user's browser is set to use any one of these supported languages, Connect Webapp3 will use that automatically instead of the default English. Alternatively, users can view Connect Webapp3 in any of the supported languages by appending the appropriate language code to the end of the URL.

Administrators can add additional languages using branding and customization.

Administrators can restrict which languages are supported via the availableLanguages setting in the manifest file. When this option is specified, if a user's browser is set to use a language not included in the availableLanguages list, the default en.json will be used. This option can be used if, for example, administrators edit their language files to use specific terminology and want to limit the number of language files they need to maintain.

Connect Webapp3 currently supports the following languages:

en	English
cs	Czech
су	Welsh
da	Danish
de	German
es-ES	Spanish (Spain)
es-US	Spanish (Americas)
fi	Finnish
fr-CA	French (Canada)
fr-FR	French (France)
ga	Irish
id	Indonesian
it	Italian
ja	Japanese
ko	Korean
nb	Norwegian (Bokmål)
nl	Dutch
pl	Polish
pt-BR	Portuguese (Brazil)
SV	Swedish
th	Thai
vi	Vietnamese
zh-Hans	Chinese (Simplified)
zh-Hant	Chinese (Traditional)

## Accessing a conference or making a call

## **Connect Webapp3**

To access a conference or make a call using Connect Webapp3, users enter into their browser's address bar the IP address or domain name of their nearest Conferencing Node or reverse proxy.

System administrators and conference organizers can also <u>provide a preconfigured link</u> to a meeting, with one or more options (such as the meeting name) already configured.

Connect Webapp3 offers two different joining flows:

- By default, users are simply asked to enter the Meeting ID (if not already included in the URL), which is the alias of the conference
  or person they want to call. They then get the opportunity to check their setup (camera, microphone and speakers) before
  selecting Join.
  - This flow is aimed at users who are familiar with the web app and want to join a meeting quickly.
- For occasional or less experienced users who might require assistance with selecting and checking their camera, microphone and speakers, you can include &role=guest in the URL you give them to join the meeting. This offers them an alternative join flow that takes them through the setup of their camera, microphone and speakers before they are able to Join the meeting. For more information, see Creating preconfigured links to launch conferences via Connect apps.

#### **Connect Webapp2**

To access a conference or make a call using Connect Webapp2, users enter into their browser's address bar the IP address or domain name of their nearest Conferencing Node (or reverse proxy if, for example, it is being used to host a customized version of the web app), followed by /webapp/home (for example, confnode.pexample.com/webapp/home). Users are then presented with the home screen, from where they can check their setup and then select Call to enter the alias of the conference or person they want to call.

System administrators and conference organizers can also <u>provide a preconfigured link</u> to a meeting, with one or more options (such as the meeting name) already configured.

### **Enabling access for external users**

If your Pexip Infinity deployment is located inside a private network and you want to allow Connect app users who are located outside your network to connect to your deployment, see Using the Connect app from outside your network.

## Hardware requirements

The performance of the Connect web app typically depends on a combination of factors including the choice of browser, which other applications are currently running on the device, and the device's GPU and CPU specifications.

We recommend that your client device has a minimum of 4 GB of RAM.

In addition, note that use of background effects (blur and replacement) incur a significant local processing overhead which could affect the performance of your device.

# **About the Connect desktop app**

The Connect desktop app is released separately to Pexip Infinity, and may have been updated since this Administrator Guide was released. For the most up-to-date Connect desktop app user documentation, see Introduction to Connect app.

The Pexip Connect desktop app is a stand-alone video client that provides access to Pexip Infinity services. It is currently supported on:

- Microsoft Windows 10
- macOS 10.11 and later
- Ubuntu Linux 16.04 and later
- · Citrix virtual desktops
- Citrix virtual apps

Note that 32-bit operating systems are not supported with the Connect desktop app.

We recommend that you use the latest available version.

## **Hardware requirements**

The performance of the Connect desktop app typically depends on a combination of factors including which other applications are currently running on the device, and the device's GPU and CPU specifications.

We recommend that your client device has a minimum of 4 GB of RAM.

In addition, note that use of background effects (blur and replacement) incur a significant local processing overhead which could affect the performance of your device.

## Installing the Connect desktop app

No special privileges are required to install the Connect desktop app, as it is installed in a per-user context.

To install the Connect desktop app, go to the <u>Pexip App download page</u> and download and install the appropriate file for your operating system as described below.

Note that 32-bit operating systems are not supported with the Connect desktop app.

#### Windows

(Supported on Windows 10.)

Download the pexip-infinity-connect\_<release>\_win-x64.msi file for Windows.

Double-click on the .msi file to install the Connect desktop app and then follow the instructions in the installation wizard. During the installation process the Connect app icon is added to the desktop, and entries are added to the Windows registry to allow links prefixed with pexip: and pexip-provision: to open automatically in the Connect desktop app.

#### macOS

(Supported on macOS 10.11 and later.)

Download the pexip-infinity-connect\_<release>\_darwin-x64.dmg file for macOS.

To install the macOS client, open this file and drag the Pexip Infinity Connect.app into the Applications folder.

#### Linux

Download the pexip-infinity-connect\_<release>\_linux-x64.tgz file for Linux.

To install the Linux client:

1. Create a new directory. For example, to install the client for a single user "alice":

```
mkdir /home/alice/pexapp
cd /home/alice/pexapp
```

2. Download the Connect desktop app tgz file to that directory and extract the archive. For example:

```
tar -xzf pexip-infinity-connect_<release>_linux-x64.tgz
```

 Copy the .desktop file to the appropriate location for making the application available for this user as per freedesktop.orgcompliant desktop guidelines (see <a href="https://developer.gnome.org/integration-guide/stable/desktop-files.html.en">https://developer.gnome.org/integration-guide/stable/desktop-files.html.en</a> for more information). For example:

```
cp pexip-infinity-connect_linux-x64/pexip-infinity-connect.desktop /home/alice/.local/share/applications/pexip-infinity-connect.desktop
```

4. Using your preferred text editor, modify the Exec line to point to the location of the pexip-infinity-connect binary on your system. For example:

```
emacs /home/alice/.local/share/applications/pexip-infinity-connect.desktop
```

and make it look something like this:

```
[Desktop Entry]
Name=Pexip Infinity Connect
Exec=/home/alice/pexapp/pexip-infinity-connect_linux-x64/pexip-infinity-connect
Terminal=false
Type=Application
Icon=application-x-executable
```

Note that if you want to install the application for all users (rather than just a single user), follow the same instructions but instead copy the .desktop file into the /usr/share/applications directory (you may need root privileges to do this).

#### Virtual environments

We do not recommend installing Connect desktop app on a virtual environment (Windows or Linux) other than <u>Citrix</u>. In all cases when running in a virtual environment, you must disable hardware acceleration using either of the following methods:

Set the ELECTRON\_DISABLE\_HARDWARE\_ACCEL user environment variable to 1 before launching the Connect desktop app. For
example, using the command prompt:

```
set ELECTRON_DISABLE_HARDWARE_ACCEL 1
```

Note that this is a one-time action.

• Launch the Connect desktop app with the command line switch --disable-gpu. For example:

```
{\tt C:\Wess\alice\AppData\Local\Apps\Pexip-Infinity-Connect\pexip-infinity-connect.exe--citrix--disable-gpu}
```

If you use this method, you must use it every time you launch the app. You may wish to create a shortcut that launches the Connect desktop app using the --disable-gpu switch, which you can then use every time you launch the app.

#### Citrix

Users can securely access the Connect desktop app via Citrix Virtual Desktops or via Citrix Virtual Apps using the Citrix Workspace app to join VMRs, call through the Pexip Gateway to Microsoft Teams, or simply place point-to-point calls.

See <u>Using the Infinity Connect desktop client for Citrix virtual desktops</u> for more information on how to install the Connect desktop app in a <u>Citrix environment</u>.

## Registering the Connect desktop app

After the Connect desktop app has been installed, it can be registered to a Conferencing Node. The administrator can also provision individual users with their registration details and automatically apply those registration settings to their Connect desktop app.

See Registering and provisioning the Connect app for more information.

### Accessing a conference or making a call

When users open the Connect desktop app, they are presented with the home screen, from where they can check their setup and then select Call to enter the alias of the conference or person they want to call (for example meet.alice@vc.example.com).

System administrators and conference organizers can also <u>provide a preconfigured link</u> to a meeting, with one or more options (such as the meeting name) already configured.

# **About the Connect mobile apps**

The Connect mobile apps are released separately to Pexip Infinity, and may have been updated since this Guide was released. For the most up-to-date Connect mobile app user documentation, see Introduction to Infinity Connect.

The Connect mobile apps can be used by conference participants to control the conference and view presentations from their own personal Android or iOS device, even when they are using a separate telephone or video endpoint to participate in the conference.

Users also have the ability to join a conference from their Android or iOS device, as either an audio-only or a full audio and video participant, allowing them to participate in a conference from anywhere they have an internet connection.

#### **Prerequisites**

Connect mobile apps require deployments with HTTPS and valid, trusted certificates.

Connect mobile apps use the Pexip client API, so you must ensure access to this is enabled in your deployment (Platform > Global Settings > Connectivity > Enable Support For Pexip Infinity Connect And Mobile App).

### **Protocols**

Connect mobile apps use the WebRTC protocol, so you must ensure this is enabled in your deployment (Platform > Global Settings > Connectivity > Enable WebRTC).

### Installing the Connect mobile app for Android

The Connect mobile app for Android is available for free from the Google Play store at <a href="https://play.google.com/store/apps/details?id=com.pexip.infinityconnect">https://play.google.com/store/apps/details?id=com.pexip.infinityconnect</a>. Follow the instructions to download and install the Connect mobile app on your device.

If you search for "Pexip" in the Google Play store, you will see two apps. The version labeled **Pexip Connect app** with the icon is the one you should download for use with Pexip Infinity deployments. You will also see an app called **Pexip (My Meeting Video)**; this is for use by customers of the **Pexip Service** and **should not be used** in Pexip Infinity deployments.

The Connect mobile app for Android requires **Android 7.0** or later.

## Installing the Connect mobile app for iOS

The Connect mobile app for iOS is available for free from the Apple Store at <a href="https://itunes.apple.com/us/app/pexip/id1195088102">https://itunes.apple.com/us/app/pexip/id1195088102</a>. Follow the instructions to download and install the client on your device.

If you search for "Pexip" in the Apple Store, you will see both the legacy and the latest versions of the app. The version labeled

Pexip Connect app with the icon is the latest version and the one you should download. You will also see an app called Pexip

(My Meeting Video); this is for use by customers of the Pexip Service and should not be used in Pexip Infinity deployments.

The latest version of the Connect mobile app for iOS, v1.9, is compatible with any iOS device running iOS 15.2 or later.

### Accessing a conference or making a call

When users open the Connect mobile app, they are presented with the home screen, from where they can check their setup and then select Call to enter the alias of the conference or person they want to call (for example meet.alice@vc.example.com).

System administrators and conference organizers can also <u>provide a preconfigured link</u> to a meeting, with one or more options (such as the meeting name) already configured.

# **Connect app settings**

There are various configuration settings available within the Pexip Connect apps. The tables below describe the settings available to web app participants using Webapp3, and those using Webapp2 and the desktop and mobile apps.

Note that administrators can change, disable or provide default text for many of these settings by <u>Customizing and branding the Connect apps.</u>

Administrators can also provision individual Connect desktop app users with their registration details and automatically apply those registration settings to their app. See Registering and provisioning the Connect app for more information.

#### Webapp3 settings

These are the options available to users:

- before a call, from the \* icon within the preview window (Personal settings and Effects)
- during a call, by selecting the User menu ① at the top right of the screen and then selecting Settings (Personal settings and Effects, and for Hosts, Meeting layout and Meeting settings)

Setting	Description
Personal settings	

The Devices section provides drop-down options where you can select the camera, microphone and speakers you wish to use. You can change these during the call.



Setting	Description
	Shows the currently selected camera. Select this option to change the camera to use.
(Camera)	When the selected camera is working properly, your self view (what you will be sending to other participants) is shown in the preview window.
	Shows the currently selected microphone. Select this option to change the microphone to use.
(Microphone)	When the selected microphone is working properly, a green bar appears below the video preview which indicates the level of audio volume being picked up by the microphone.
<b>◀</b> ))	Shows the currently selected speakers or headset. Select this option to change the speakers to use.
(Speakers)	To check that the selected speakers are working properly, select Test your sound. A tone will be played from that speaker.
Connection quality	Controls the amount of bandwidth you'll use for the meeting.
	If you are on a cellular connection or slow Wi-Fi connection, or if you experience slow, frozen or low-quality video, you may want to change this to a lower setting.
	Use Auto if you do not want to apply any bandwidth limitations to your call.
Noise suppression	Enables Pexip's noise suppression feature, which reduces the volume of non-speech background noise in the audio you are sending to the meeting.
	If this feature is disabled, your device may instead use its own noise suppression functionality, if available and compatible with your browser.
Effects	

#### Setting

#### Description

Background blur or replace

Select whether you want to Blur your background, or Replace it. When replacing your background, you can choose from the default image(s) (if provided by your administrator), or you can upload your own image.

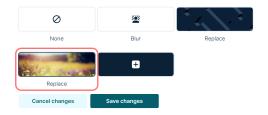
You can also select None to remove the currently selected effect.

To upload your own image:

1. Select the + button:



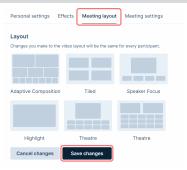
- 2. In File Explorer, select the image to use and select Open.
  - o images must be at least 432 pixels high, and 768 pixels wide
  - o images must be 16/9 ratio or narrower
  - $\circ\quad$  supported formats are .JPG, .JPEG, .PNG and .WEBP
  - o maximum file size is 3 MB
  - $\circ\quad$  we recommend you use high-definition images
- 3. The image appears as a Replace option; click on the image to use it as your background:



Background effects are off by default.

#### Meeting layout (available to Hosts only)

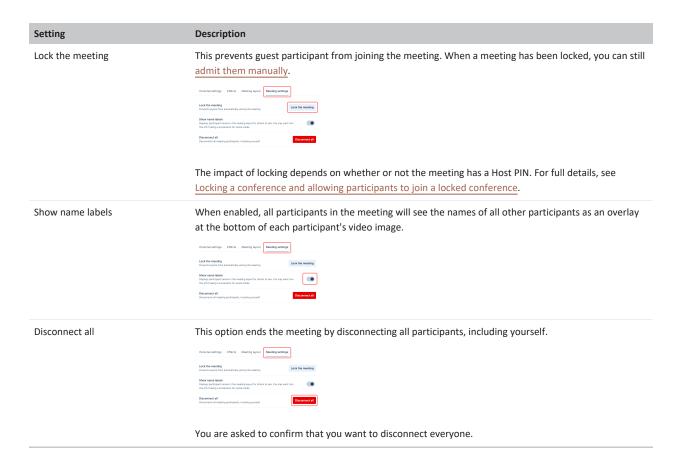
Change the layout



From the top right, select Settings and then select Meeting layout.

This opens an overlay dialog from where you can dynamically change the layout of the meeting — just select the layout you want to use.

#### Meeting settings (available to Hosts only)



## Webapp2, desktop and mobile app settings

This section lists all features available to the "Webapp2" version of the Connect web app, the Connect desktop app, and the Connect mobile apps for Android and iOS, although not all features are available to all clients.

Setting	Description
Home page	
Name	The name that appears to other conference participants.
	You're asked to enter your name the first time you use the Connect app, but you can change your name from the home page by clicking on it.
	For Connect desktop app users, your name may already have been pre-filled if your administrator has sent you a link that automatically applies your personalized settings to your app, but it can still be overwritten.
• • • Settings	
	Shows the currently selected camera. Select this option to change the camera to use.
(Camera)	When the selected camera is working properly, your self view is shown in the main video window.
	If you select <i>None</i> you will join the meeting without a camera, but you can still see everyone else's video. (This option is not available to iOS users.)

Setting	Description
.n.	Shows the currently selected microphone. Select this option to change the microphone to use.
(Microphone)	When the selected microphone is working properly, a green bar appears under the main video window when audio is detected. The length of the bar represents the level of audio volume being picked up by the microphone.
	If you select <i>None</i> you will join the meeting without a microphone, but you can still hear everyone else's audio. (This option is not available to iOS users.)
口))	Shows the currently selected speakers or headset. Select this option to change the speakers to use.
(Speakers)	To check that the selected speakers are working properly, select the speaker icon from the bottom left of the main video window and then select the speaker to use. A tone will be played from that speaker.
al	The maximum bandwidth for the call, and the bandwidth at which the initial call attempt is made. Note that calls may be temporarily downspeeded due to network conditions.
Bandwidth *	The default is <i>Medium (up to 1264kbps)</i> , but if you are on a cellular connection or slow Wi-Fi connection you may want to reduce this to <i>Very Low (up to 256kbps)</i> .
	You should also reconnect using a lower bandwidth if you experience slow or low-quality video.
$\sim$	(Only applies if additional languages have been enabled by your administrator.)
~	Allows you to select from a drop-down menu the language to use in the Connect app.
Languages *	If your browser or device's default language is supported by the Connect app, that language is used automatically. Alternatively, your administrator may have specified a default language to use.
Registration (Connect des	sktop app only)
Registration Host *	The domain, FQDN or IP address of the server to which registration requests are sent. This should be the IP address or FQDN of a local Conferencing Node.
	For more information, see Setting up DNS records and firewalls for Connect app connectivity).
Alias	The alias that this Connect desktop app will register with. This is the alias that other users should dial when they want to call this app.
	This alias must match one of the entries on the Management Node under Users & Devices > Device Aliases.
Username / Password	The username and password to use when this device registers to Pexip Infinity and is <b>not</b> using Single Sign-On (SSO) services, such as AD FS.
	The username and password must match those configured for this alias on the Management Node under Users & Devices > Device Aliases.
	If the Connect app is configured for SSO, you will be asked to sign in to an alternative authentication service.
The registration fields are read-only when the app is successfully registered — you must Unregister if you want to change them. When the Connect app has been configured (provisioned) with SSO registration information, the Username / Password fields are blank and the registration settings can only be modified by resetting the app.	
Advanced settings	
Confirm when disconnecting *	When this option is selected, you must confirm each time you wish to disconnect from a meeting. This prevents you from accidentally disconnecting yourself. This is on by default.

Setting	Description
View incoming presentation in full	This setting determines how presentations from other participants are initially received.
motion *	<ul> <li>Presentations can be received in two formats:</li> <li>A higher-bandwidth full motion HD stream (suitable for presentations with a lot of movement).         With this option, Pexip Infinity sends the presentation to the Connect app as a video stream at up to 30 fps, so movement will appear smooth.</li> </ul>
	The actual frame rate used depends on the capabilities of the endpoint that is sending the presentation. The Connect app can send presentations at up to 30 fps; other clients may send at a higher or lower frame rate.
	<ul> <li>A lower-bandwidth series of still images (suitable when very sharp images are required). With this option, Pexip Infinity periodically takes a snapshot of the presentation and converts it to JPG format, and sends that to the Connect app at between 0.5 to 1 fps. For this reason, presentations that contain a lot of movement may appear jerky to clients using this option.</li> </ul>
	This setting is on by default: presentations are initially received as full motion video, and you can subsequently elect to view them as still images by selecting the ① button on the toolbar at any time during the call. However, when View incoming presentation in full motion is not selected, presentations received by you are always shown as still images by default, and you can then elect to view them as full motion video by selecting the 🗖 button.
Send anonymous statistics *	When this option is selected, anonymous information about how the client is being used is sent to Pexip. This is on by default.
Play ringtone on incoming calls *	(Connect desktop app only)
	This is on by default; if you do not want to hear the default ringtone when you are receiving an incoming call, you can de-select this option.
Start application in background *	(Connect desktop app only)
	The Connect app will always start automatically when the device it is installed on starts. This option allows you to select whether it starts minimized (in the background), or maximized (in the foreground).
	If you have previously entered your registration details the Connect app will also register on startup. If you are configured for SSO, you may be asked to sign in to your alternative authentication service, such as AD FS.
	This is off by default.
High contrast *	When this option is enabled, there is a higher contrast between foreground and background elements of the user interface, making them more legible. This is off by default.
Device pairing	This setting toggles the availability of the option to pair with an alternative device when placing a call.
	This is on by default for the Connect desktop app and Connect web app, and is not supported on the Connect mobile app.



Setting	Description
Enable far-end camera control *	(Connect desktop app and Webapp2 only)
	This setting controls whether the currently selected camera can be controlled (if it supports pan/tilt/zoom or zoom-only) by another participant.
	The Connect web app requires Chrome version 87 or later. You can go to chrome://media-internals/ to check if your device's camera supports pan/tilt/zoom. Your browser will also ask for permission to allow your camera to be controlled:
	pexample.com wants to  W Use & move your camera  Allow Block
	Far-end camera control (FECC) is off by default.
Enable push to talk	This setting controls whether, when you have muted your microphone, you can unmute it temporarily by holding down the spacebar on your keyboard.
	Push to talk is on by default.
Background effects	This setting enables and disables the selected background effect (i.e. background blur or replacement).
	You can also toggle the selected effect on and off from a button in your self-view window at any time before or during a meeting.
Background blur *	This setting controls whether your local background blur is enabled or not. This lets you obfuscate a distracting or sensitive background.
	Note that background blur is available:
	on the Connect desktop app
	<ul> <li>on the Connect Webapp2 via Chrome or Edge browsers</li> </ul>
	When this feature is used in a browser, it must be on a desktop device with hardware acceleration enabled. This feature incurs a significant local processing overhead which could affect the performance of your device.
	Background blur is off by default.
Background replacement	(Connect desktop app only)
	This setting allows you to replace your local background with either the default image (a grey gradient) or an image of your choice.
	<ul> <li>To upload your own image to use, select Add new and then select the image you wish to use. The file must meet the following requirements:</li> </ul>
	<ul> <li>images must be at least 432 pixels high, and 768 pixels wide</li> </ul>
	o images must be 16/9 ratio or narrower
	<ul> <li>supported formats are .JPG, .JPEG, .PNG and .WEBP</li> </ul>
	o maximum file size is 3 MB
	<ul> <li>we recommend you use high-definition images</li> </ul>
	To revert to the default image, select Default.
	Note that background replacement incurs a significant local processing overhead which could affect the performance of your device.
	Background replacement is off by default.



Setting	Description
Screen sharing quality	This setting determines the maximum frame rate used when you share your screen with other participants. A lower frame rate results in images with more <i>Sharpness</i> and is best for static presentations; a higher frame rate is less sharp and is best for content where there is more <i>Motion</i> . The default is 2 frames per second; the maximum is 15fps for the Connect desktop app and 30fps for the Connect web app.  Note that the actual frame rate at which a presentation is sent depends on the browser, computer, network quality, and nature of the presentation.
Import trusted key	(Connect desktop app only)  If customized branding or configuration has been applied to the client, you have to load a trusted key and confirm that you want to apply the customizations before they can take effect. Your administrator needs to supply you with the appropriate key file.
About this app	
Reset app	The Reset option clears the app storage and any registration settings.
Logs	If you are having issues with your Connect app, your administrator may ask you to Download logs (Connect web app), Open log folder (Connect desktop app), or Copy to clipboard (Connect mobile app) to obtain logging information about the last call.
* The administrator can provide	de a first-time default for this option by <u>Customizing</u> and <u>branding</u> the <u>Connect apps</u> .

# **Using Connect app in-call controls**

There are various actions that can be performed while a call is in progress using the Pexip Connect apps. The tables below describe the actions available to web app participants using <a href="Webapp3">Webapp3</a>, and those using <a href="Webapp2">Webapp2</a> and the desktop and mobile apps.

## Webapp3 controls

These options are available to users during a call, including those that allow them to mute and unmute their devices, share their screen, send and receive chat messages, and (if they are a Host) control other participants.

What	How
Enter the Host PIN	If you've joined a Virtual Meeting Room or Virtual Auditorium as a Guest participant and you are waiting for a Host to join to start the meeting, you can enter the Host PIN (if you know it). To do this, from the toolbar select Enter Host PIN.
Stop/start sending your audio to other participants	From the toolbar at the bottom of the window, select Mute microphone or Unmute microphone. Alternatively, press m on your keyboard to toggle between these options.
• &	When you're muted, other participants will no longer be able to hear you, but you will be able to hear them.
	While your microphone is muted, you can press and hold down the keyboard spacebar to temporarily unmute yourself while you speak.
	If your microphone detects sound while muted, you will see a message saying "Trying to speak? Your microphone is muted".
Stop/start sending your video to other participants	From the toolbar at the bottom of the window, select Turn camera off or Turn camera on. Alternatively, press c on your keyboard to toggle between these options.
	When your camera is off, other participants will no longer be able to see you, but you will be able to see them.
Share your screen with all	(Available on desktop browsers only; not available on mobile browsers.)
other participants	1. From the toolbar at the bottom of the window, select Share screen.
	2. Select the window, screen or tab you want to share.
	<ol><li>Optionally, select whether you want to Share system audio, or Share tab audio if you are sharing a browser tab.</li></ol>
	Sharing audio when sharing your screen is supported on Chrome and Edge browsers only. On Windows you can share either system audio or browser tab audio. On Mac and Linux, you can only share audio from a browser tab.
	You must have joined the conference with audio to be able to share audio. Muting your microphone does not also mute shared audio.
	4. To stop sharing, select the Stop sharing button.
	The best way to share a PowerPoint presentation is to start the Slide Show from within PowerPoint first, and then tab to Connect Webapp3, share your screen, and select the Slide Show window.
	Note that the ability to present into a meeting may have been restricted to Hosts only.
Change your background	From the toolbar, select Change background effect. From the Effects tab, select whether you want to Blur or Replace your background — or select None to remove the currently selected effect.



What	How
Indicate that you wish to speak	From the toolbar at the bottom of the screen, select Raise hand. The meeting Host is alerted that your hand is raised. If you no longer wish to speak, you can select the button again to Lower hand.
View a live transcription of the meeting	(Available when live captions have been enabled by the administrator)
	Select Show live captions or Hide live captions to start or stop a live transcription of the meeting audio. The transcription will be shown to you alone, but all the other meeting participants will be informed that transcriptions have been started (or stopped).
	This is a tech preview feature and requires Pexip Infinity v30 or later.
View a presentation being shown by another participant	When a participant starts a presentation, you automatically see the content they are sharing as your main image, and the image of the participants reduces to a small thumbnail at the top of your screen.
	You can toggle between viewing the presentation and viewing the participants by clicking on the thumbnail.
	You can also expand the size of the main window so that the thumbnail is overlaid on the main image, rather than sitting separately at the top of the screen, using the Expand and Collapse buttons which appear in the toolbar.
View a presentation in a separate window	Whether you are the presenter or a participant, you can view the current presentation in a separate browser window.
	To do this, from the top right of the screen select Dual-screen mode.
	To return to viewing the presentation in the same window, either close the separate window or select Dual-screen mode again.
Stop/start viewing the video of yourself	The video of yourself that is being sent to other participants is shown in a thumbnail at the top right of the screen. To hide this, click on the Hide self-view icon within the image. Your self-view is replaced by a small toolbar; to view it again, select Show self-view.
Send and receive chat	(Available when chat has been enabled by the administrator)
messages, and share links	When a new chat message is received, you'll see a notification at the bottom left of your screen:
	☐ Chat 2 Participants
	To view the messages, select the Chat button. A side panel opens which shows all chat messages, along with events such as participants joining or leaving the meeting.
	Chat messages are visible to everyone else in the conference with a chat-capable client (such as Skype for Business or Connect app). Participants will only see messages sent after they joined the meeting.
	To send your own message, type it in the text box at the bottom of the panel and select Send:
	Write a message   ▶     Chat
	You can also share videos and images by pasting their URL into the text box.



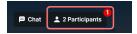
#### What

#### How

View a list of other conference participants

The number of other conference participants is shown on the Participants button at the bottom left of the screen. This button will also show a notification if there are any participants with raised hands or who are waiting to join the meeting.

To open a panel showing the full list of participants, select the button.



Participants are sorted into groups, including:

- Raised hand: the participant has indicated that they'd like to speak.
- Waiting in lobby: the participant has not yet joined the meeting, for example because the meeting has been locked and they are waiting for a Host to admit them.
- In this meeting: the participant is connected to the meeting.
- External: the participant is connected to an externally-hosted conference, such as a Microsoft Teams or Skype for Business meeting, or Google Meet.

To hide the Participants panel, select the Participants button again.

View a participant's status

Participants may have one of the following icons next to their name:





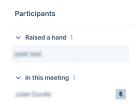
indicates that the participant is currently sending audio.

View all participants with raised hands

(Virtual Auditoriums only by default; requires Host privileges)

Open the Participants panel. At the top is a list of participants who have Raised a hand.

Participants are listed in the order that they raised their hand.



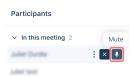
Mute/unmute another participant

(Requires Host privileges)





When muted, a kicon is shown next to the participant's name.







## What How (Requires Host privileges; you cannot change your own role to Guest.) Change a participant's role From the Participant panel, select the options button in next to the participant's name and then select Make Host or Make Guest. Participants ✓ In this meeting 2 Bob Smith X X Alice Jones Spotlight Transfer Make host Enter DTMF You cannot change the role of External Guest participants (those who are connected directly to an externally-hosted conference, such as a Microsoft Teams or Skype for Business meeting, or Google Meet). Keep a participant in the main (Requires Host privileges) video From the Participants panel, hover over the participant's name; additional icons will appear. Select and then select Spotlight. **Participants** ∨ In this meeting 2 Bob Smith \* × \*

Transfer a participant to another VMR

(Requires Host privileges)

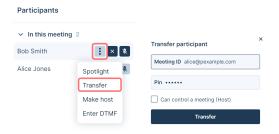
Spotlight

Enter DTMF

Alice Jones

From the Participants tab, hover over the participant's name; additional icons will appear. Select: and then select Transfer.

Enter the alias of the conference you wish to transfer the participant to, the PIN (if applicable) and whether they should join as a Host, and then select Transfer.



You can transfer any participant, except yourself.

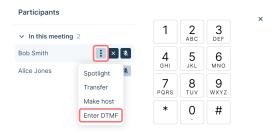
#### What

#### How

# Send DTMF tones to a participant

(Requires Host privileges; applies to Virtual Meeting Rooms and Virtual Auditoriums only)

From the Participants tab, hover over the participant's name; additional icons will appear. Select: and then select Enter DTMF. A DTMF keypad appears:



Send DTMF tones to an external conference or device

(Applies to gateway calls only)



If you're in a gateway call to another device or to an externally-hosted conference such as Microsoft Teams or Google Meet, you can send DTMF tones to the device or meeting.

From the toolbar, select Enter DTMF. A DTMF keypad appears:



Allow a participant to join a locked conference

(Requires Host privileges)

You'll receive a notification on the Participants button whenever any participants are waiting in the meeting lobby because they are:

- waiting to join a locked conference, or
- waiting to join a meeting that requires authentication, but they are using an endpoint that does not support authentication.

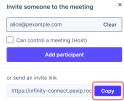


Select the button to open the  $\mbox{{\sc Participants}}$  panel. You then have two options:

- To allow a participant to join the conference, select Admit.
- If you do not want them to join, select Deny. The participant will be disconnected from the meeting.



# What How Mute all Guest participants (Requires Host privileges) From the bottom of the Participants panel, select Mute all Guests. Meeting settings Mute all Guests 2 Participants Disconnect another participant (Requires Host privileges) From the Participants tab, hover over the participant's name; additional icons will appear. Select Remove. You'll be asked to confirm that you want to disconnect that participant. **Participants** $\checkmark$ In this meeting 2 Remove × The participant who is removed sees a message saying that another participant disconnected them. Add a participant to the (Requires Host privileges) meeting 1. From the top right of the screen, select the User menu button and select Add participant. 2. Enter the address of the participant. This must be in the format name@domain 3. Select whether you want the participant to have Host privileges. 4. Select Add participant. Invite someone to the meeting alice@pexample.com Can control a meeting (Host) Add participant or send an invite link https://infinity-connect.pexip.roc Copy The call is placed from the meeting to the participant and they appear in the participant list. If and when the participant answers the call they will join the meeting; if they do not answer, or do not accept the call, they will disappear from the participant list. Share a link to the meeting To send a link to the meeting to someone so that they can join you: 1. From the top right of the screen, select the User menu button and select Add participant. 2. Next to the meeting link, select Copy.



You can then send this link to other participants who can paste it into their browser to join the meeting.

Disconnect yourself from the conference

From the bottom right of the screen, select Leave.

→ Leave

# What How Disconnect all participants, From the User menu<sup>3</sup> at the top right of the screen select Settings. From the Meeting settings tab select including yourself Disconnect all. This option ends the meeting by disconnecting all participants, including yourself. You are asked to confirm that you want to disconnect everyone. View diagnostic information (Available when connected with audio or video) about your call and client From within your self-view window, select Connection quality. Connection quality A dialog appears that displays statistics such as the codec being used, incoming and outgoing audio and video bitrates, and how many data packets have been lost and received. If you are having issues with your Connect app, your administrator may ask you to open the User menu Logs and select Download log to obtain logging information about the last call. Breakout rooms If breakout rooms are enabled, a Breakout rooms side panel lets Hosts set up and manage the breakout rooms.

## Webapp2, desktop and mobile app controls

This section lists all features available to the "Webapp2" version of the Connect web app, the Connect desktop app, and the Connect mobile apps for Android and iOS, although not all features are available to all clients. The first table lists the actions available through the client's <a href="https://doi.org/10.1007/journal.org/">buttons, menus and keyboard shortcuts</a>, and the second table lists the actions that can be performed using <a href="text-based">text-based</a> <a href="text-based



#### Buttons, menus and keyboard shortcuts

What	How	Keyboard
		shortcut

Enter Host PIN (if joined as Guest)

Enter Host PIN (if From the toolbar at the bottom of the screen, select Enter Host PIN.



Change your camera, microphone or speakers during a call

- 1. From the top of the side panel, select Control • •.
- 2. Select Select media devices.
- 3. Select the camera, microphone or speakers/headset, and then choose a new one from the list of available options.



Enable background effects You can select in the self-view window to enable the selected background effect (blur or replacement), or oto remove the effect.



Note that background effects incur a significant local processing overhead which could affect the performance of your device.

Note that background blur is available:

- on the Connect desktop app
- on Connect Webapp2 via Chrome or Edge browsers

#### Background replacement is available:

• on the Connect desktop app

When these features are used in a browser, it must be on desktop devices with hardware acceleration enabled.

Pin a minimized version of the client / video window to your screen

#### Connect desktop app

From the toolbar at the bottom of the screen, select **Open minimized view**.

The Connect app window will shrink and be pinned on top of all your other application windows, and you can drag it to a suitable location.



Connect web app

From the toolbar at the bottom of the screen, select Float video window.

To return the window to its previous size, select Open maximized view.

The main video window (including thumbnails) shrinks and is pinned on top of all your other application windows. You can drag it to a suitable location.

To return to the Chrome tab with the video window resized within it, from the pinned window select Back to tab.

To close the pinned video window, from the toolbar select Reset video window.

What How Keyboard shortcut

Share your screen with all other participants



(Available to Connect desktop app and Connect web app on the latest desktop browsers)

- 1. From the toolbar at the bottom of the window, select Share my screen.
- 2. Select the window, screen or tab you want to share.
- Optionally, select whether you want to Share system audio, or Share tab audio if you are sharing a browser tab.

Sharing audio when sharing your screen is supported on Chrome and Edge browsers only. On Windows you can share either system audio or browser tab audio. On Mac and Linux, you can only share audio from a browser tab.

You must have joined the conference with audio to be able to share audio. Muting your microphone does not also mute shared audio.

When you are sharing, the icon changes to blue. To stop sharing, select the Stop presenting button.

The best way to share a PowerPoint presentation is to start the Slide Show from within PowerPoint first, and then tab to the Connect app, share your screen, and select the Slide Show window.

Note that the ability to present into a meeting may have been restricted to Hosts only.

Share images or PDFs with all other participants





1. From the toolbar at the bottom of the screen, select Present files.

The Presentation screen appears:



- Select +, or drag and drop the file(s) you want to share into the Presentation window. You can add
  multiple files, and they can be a combination of images (JPEG, BMP, PNG or GIF) and PDFs (if
  supported by your device). Each image and PDF page is converted into an individual slide.
- 3. By default, every slide is selected for presenting, but you can click on individual slides to select and deselect them:



- 4. When you have selected all the slides you want to share, select Present. Use the left < and right > onscreen controls, or the arrow keys on your keyboard, to scroll through the slides. You also have the option to View presentation in separate window.
- 5. To stop sharing the slides, from the toolbar select **Stop presenting**.

Note that the ability to present into a meeting may have been restricted to Hosts only.

What	How	Keyboard shortcut
View a presentation being shown by another participant	When a participant starts a presentation, you automatically see the content they are sharing as your main image, and the image of the participants reduces to a small thumbnail at the top left corner.  You can toggle between viewing the presentation and viewing the participants by clicking on the thumbnail.  You can also click and drag the thumbnail to move it.	p
View a presentation in a separate window	Whether you are the presenter or a participant, you can view the current presentation in a separate popout window.  To do this, from the bottom right of the screen select View presentation in separate window. To close the window, you can select Close separate presentation window.	Shift + P
Expand the presentation window when it is displayed in the layout mix	When receiving presentation content in an Adaptive Composition layout, the presentation stream is shown as part of the layout mix (replacing some of the other video participants), providing the client is receiving video at a medium or higher bandwidth setting (otherwise it is displayed as one large separate stream).  You can toggle the presentation content between the "in mix" and "separate" streams via the maximize and reset buttons in the bottom-right corner of the presentation.	e
View a presentation at a lower (or higher) refresh rate	When a participant is showing a presentation, by default you receive it in full motion as HD video. However you may choose to receive it as a series of still images instead which may be more suitable if a very sharp image is required.  To do this, from the bottom right of the screen select View normal presentation. To return to the default view, select View full motion presentation.	

What How Keyboard shortcut

Stop/start sending presentation to a participant



(Requires Host privileges)

When a participant is sharing a presentation, other participants receive both the presentation and the main video. However, you may want to receive just the main video on a particular endpoint (for example, if you are using a meeting room system for audio and video, but you are already viewing the presentation on your Connect app, you could stop sending presentation to the meeting room system). To do this, from the Participant list, select the participant and then select Hide presentation here.

Start sending and receiving video

(For users who have initially joined without audio and video)

From the toolbar at the bottom of the window, select Start Video.



Start sending and receiving audio

(For users who have initially joined without audio and video)

From the toolbar at the bottom of the window, select Start audio.



Stop/start sending your video to other participants From the toolbar at the bottom of the window, select Turn my camera off or Turn my camera on.

Other participants will no longer be able to see you, but you will be able to see them.



Stop/start sending your audio to other participants From the toolbar at the bottom of the window, select Turn my microphone off or Turn my microphone on.

Other participants will no longer be able to hear you, but you will be able to hear them.



While your microphone is disabled, you can press and hold down the keyboard spacebar to talk.



С

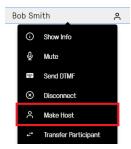
m

Streaming/recording participant

## What How Keyboard shortcut Stop/start The video of yourself that is being sent to other participants is shown in a thumbnail at the top right of the viewing the video screen. To hide this, click on the image. It is replaced by a small Show self view icon; select this to view of yourself your image again. Show or hide the To hide or show the side panel (containing the Participant list tab and the Events tab, and the Control menu), select the Hide side panel < and Show side panel > icons. These are at the middle left or bottom of side panel the screen, depending on your device and screen width. View a list of meet.juliet other conference participants When using the Connect app, a list of all other conference participants is shown in the 兴 Participant list tab of the control panel (which is to the left of or at the bottom of the screen, depending on the screen width). You can scroll through this list to view the names of other participants. You can also search for a particular participant using the Filter by name box at the bottom of the list. The /filter command lets you filter the participant list based on certain criteria such as the participants' role. You can show and hide the side panel by clicking on the Hide side panel < and Show side panel > icons. View a Each person in the Participant list has an icon next to their name, representing their role: participant's role Hosts, who can control the meeting and other participants and video status Guests igoplus External Guests, who connected directly to an externally-hosted conference, such as a Microsoft Teams or Skype for Business meeting, or Google Meet. Each participant also has an additional icon displayed if that participant is a streaming/recording participant, is connected as audio-only, is a video-muted Connect app participant, or is inactive, for example, if they are away from the computer (and thus their face cannot be detected in their video stream): Alice <u>≥</u> Bob 8 0 Randolph 0 YouTube Stream where the indicators represent: Muted video or inactive (away) & Connected via audio only

What How Keyboard shortcut

Change a participant's role



(Requires Host privileges; you cannot change your own role to Guest.)

From the Participant list, select the participant and then select Make Host or Make Guest.

You cannot change the role of External Guest participants (those who are connected directly to an externally-hosted conference, such as a Microsoft Teams or Skype for Business meeting, or Google Meet).

View individual participant's details



From the Participant list, select the participant and then select Show Info. This brings up an overlay dialog containing details of the participant, including their avatar or image if available (otherwise a placeholder image is shown).

Control another participant's camera





Requires Host privileges. This feature must be enabled by an Administrator; not all endpoints can be controlled remotely.)

From the participant list, select the participant whose camera you want to control, and then select Camera control (for person-to-person calls, this option is also available via the Camera control button on the toolbar).

The Camera Control overlay appears. Use the buttons on the overlay, or your keyboard arrow and + or - keys, to pan, tilt and zoom the camera at the far end. For calls in a Virtual Meeting Room or Virtual Auditorium you can also select Spotlight to bring the participant into the main video window for as long as the Camera Control overlay is open.

Shift + S

# What How Keyboard shortcut

View details of events



To see a list of conference events that have occurred during the course of the call (participants joining, leaving, presenting etc.), from the top of the side panel select the Events tab:

Send and receive chat messages, and share online videos and images (Available when chat has been enabled by the administrator)

All events, including chat messages, are shown in the  $\square$  Events tab of the side panel (which is to the left of or at the bottom of the screen, depending on the screen width).

To send a message, type it in the text box at the bottom of the panel:

Write a message

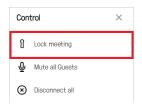
Messages are visible to everyone else in the conference with a chat-capable client (such as Skype for Business or Connect app).

You can also share videos and images by pasting their URL into the text box.

A visual indicator is displayed when a new chat message is received. It is displayed against the Events tab If the side panel is open and showing the participant list, or above the button used to show the side panel if the side panel is closed.



Prevent/allow others from joining the meeting



(Requires Host privileges)

From the top of the side panel, select Control ● ● ● and then select Lock meeting or Unlock meeting:

The impact of locking depends on whether or not the meeting has a Host PIN. For more information, see Locking a conference and allowing participants to join a locked conference.

Allow a participant to join a locked conference

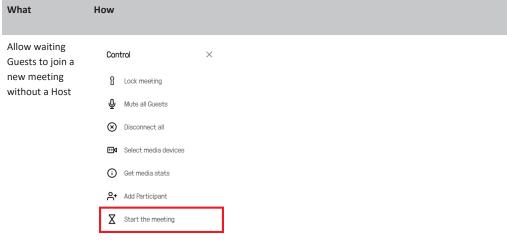


(Requires Host privileges)

Participants who are waiting to join a locked conference are shown in the Participant list with a tick and cross next to their names. To allow these participants to join the conference, select the green tick. If you do not want them to join, select the red cross.

Keyboard shortcut

а



#### (Requires Host privileges)

If a Guest joins a meeting without a Host, they are kept waiting to join until the first Host joins, at which point all waiting Guests are automatically allowed in to the meeting. However, this only applies if the Host has joined with audio or video; presentation and control-only Hosts do not automatically trigger Guests to join.

If you have joined a meeting as a presentation and control-only Host and want Guests to join, from the top of the side panel, select Control • • • and then select Start the meeting.

Add a participant to the conference



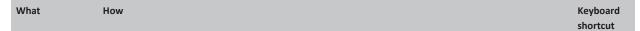


(Requires Host privileges)

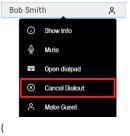
- 1. From the toolbar at the bottom of the screen, select Add participant.
- 2. At the prompt, enter the address of the person you want to dial.
- 3. Select whether you want the participant to have Host or Guest privileges.
- 4. Select Call in.

The call is placed from the conference to the participant and they appear in the participant list with a green line under their name while their endpoint is ringing. If and when the participant answers the call they will join the conference; if they do not answer, or do not accept the call, they will disappear from the participant list.





Cancel a call to a participant



Requires Host privileges)

Outbound calls are placed from a Virtual Meeting Room to a participant when a Host uses the Add participant option, or if the Virtual Meeting Room has an automatically dialed participant configured.

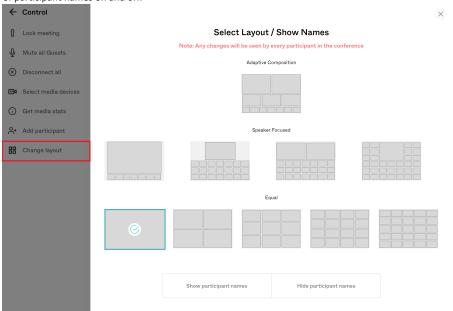
To cancel an outbound call, from the Participant list, select the participant and then select Cancel Dialout.

Change the layout and show/hide participant names

(Requires Host privileges)

From the top of the side panel, select  $Control \bullet \bullet \bullet$  and then select  $Change\ layout.$ 

This opens an overlay dialog from where you can dynamically change the layout being used — just select the layout you want to use. You can also use the buttons at the bottom of the overlay to toggle the display of participant names on and off.



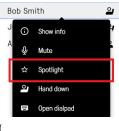
View a live transcription of the meeting (Available when live captions have been enabled by the administrator)



Select Show live captions or Hide live captions to start or stop a live transcription of the meeting audio. The transcription will be shown to you alone, but all the other meeting participants will be informed that transcriptions have been started (or stopped).

This is a tech preview feature and requires Pexip Infinity v30 or later.

# What Keyboard How shortcut Share a link to meet.juliet ... the meeting ٩ Copy meeting link If you want to send a link to the meeting to someone so that they can join you, select the Share icon at the top left of the screen and then select Copy meeting link. You can then send this link to other participants who can paste it into their browser to join the meeting. Mute/unmute (Requires Host privileges) another From the Participant list, select the participant and then select Mute or Unmute. participant When muted, a kicon is shown next to the participant's name. Mute all Guest Control participants Lock meeting Mute all Guests Disconnect all (Requires Host privileges) From the top of the side panel, select Control • • • and then select Mute all Guests. Кеер а Bob Smith participant in the (i) Show info main video Open dialpad



Requires Host privileges)

From the Participant list, select the participant and then select Spotlight.

For more information, see Spotlighting a participant.

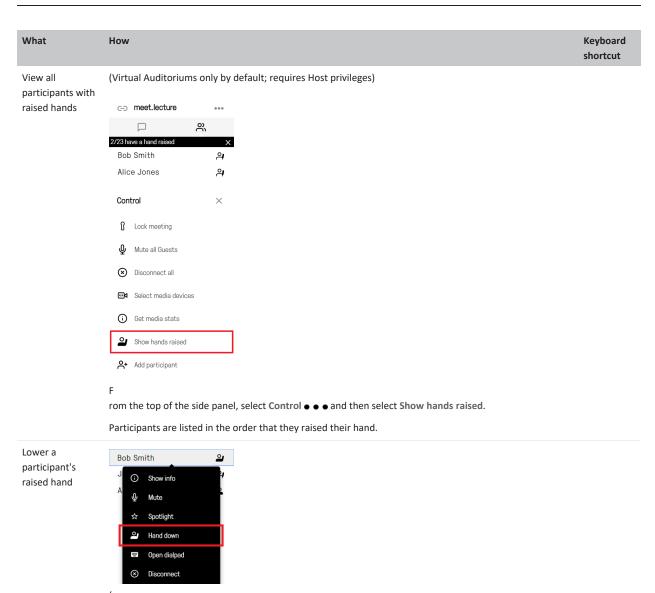
Indicate that you wish to speak

(Virtual Auditoriums only by default)



From the toolbar at the bottom of the screen, select Raise my hand. The meeting Host is alerted that your hand is raised. If you no longer wish to speak, you can select the button again to Lower my hand.

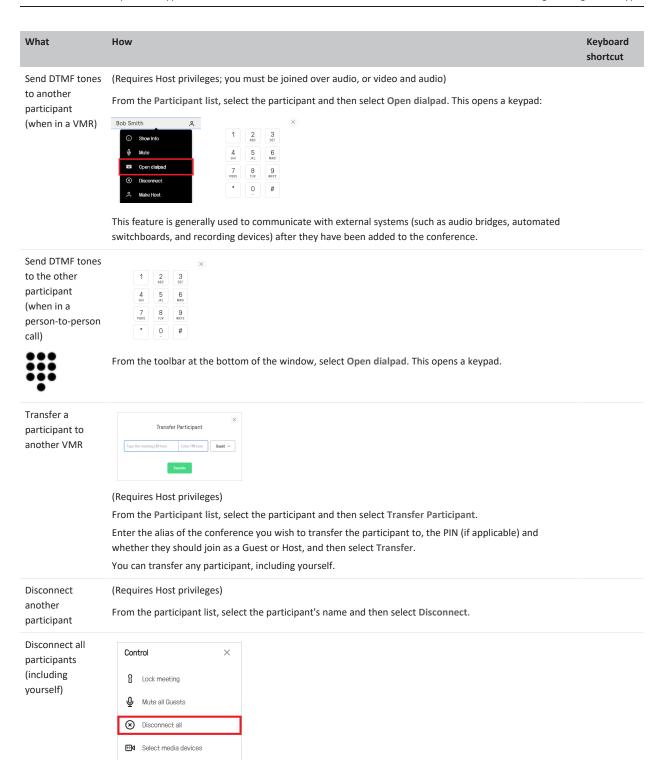
The meeting Host can also lower your hand.



Virtual Auditoriums only by default; requires Host privileges)

From the Participant list, select the participant and then select Hand down.

A participant can also lower their own hand.



(Requires Host privileges)

From the top of the side panel, select Control • • • and then select Disconnect all.

What How Keyboard shortcut

Disconnect yourself from the conference

From the toolbar at the bottom of the screen, select Disconnect.



Mute/unmute the audio coming from the conference

From the toolbar at the bottom of the screen, select Mute/Unmute incoming audio.



Change the volume of the audio coming from the conference

## Connect desktop app and Connect web app:

From the toolbar at the bottom of the screen, use the slider to adjust the volume level (which is indicated by the green bar under the toolbar).



## Connect mobile app:

Use your device's volume controls.

View diagnostic information about your call and client



(Available when connected with audio or video)

From the top of the side panel, select Control ● ● and then select Get media stats.

This brings up an overlay dialog that displays statistics such as the codec being used, incoming and outgoing audio and video bitrates, and how many data packets have been lost and received.

It also shows the software version of the client and the Pexip Infinity deployment it is connected to.

What	How	Keyboard shortcut
Use a text-based interface to filter participants and control the conference	Some tasks can be performed using a command-line-style text input from within the Filter by name box at the bottom of the Participant list.	
	Hosts and Guests can filter the list of participants based on criteria such as their role or who is currently speaking. Hosts can also perform other conference control functions such as muting and unmuting participants, spotlighting a participant, and turning the text overlay on and off.	
	To view a full list of available commands, type $\displaystyle /$ into the Filter by name box.	

# **Text-based controls**

The following actions can be performed by typing the relevant commands into the Filter by name box at the bottom of the Participant list:

Command	Description
Host-only commands	
/lock	Lock and unlock the meeting.
/unlock	
/mute [participant]†	Mute and unmute another participant.
/unmute [participant]†	
/muteall	Mute and unmute all Guest participants.
/unmuteall	
/handsdown [participant]* †	Lower a participant's <u>raised hand</u> .
/handsdownall*	Lower all participants' raised hands.
/disconnect [participant]†	Disconnect a participant.
/disconnectall	Disconnect all participants (including yourself).
/spotlight on [participant]†	Put a participant into the main video window. For more information, see <b>Spotlighting a participant</b> .
/spotlight off [participant]†	
/overlay on	Turn text overlay of participant names on and off.
/overlay off	

Command	Description	
/layout 1:0	Change the layout of the main video window and thumbnails.	
/layout 1:7	In a Virtual Meeting Room, this affects the view seen by all participants. In a Virtual Auditorium, this affects the view seen by Host participants.	
/layout 1:21		
/layout 2:21		
/layout 1:33		
/layout 2x2		
/layout 3x3		
/layout 4x4		
/layout 5x5		
/layout AdaptiveComposition		
Host and Guest commands		
/shortcuts	View a list of keyboard shortcuts.	
/hand up*	Raise or lower your hand.	
/hand down*		
/filter host	Filter the list of participants by the given criteria.	
/filter guest		
/filter handraised*		
/filter spotlight		
/filter speaking		
/filter streaming		
/filter external		
/filter waiting		
/filter audio-only		
/filter control-only		

<sup>\*</sup> Available in Virtual Auditoriums only.

# Registering and provisioning the Connect desktop app

The Connect desktop app can register to a Pexip Infinity Conferencing Node. This enables it to:

- receive calls (as well as place them)
- use directory services to filter and lookup the contact details (phone book) of other devices or VMRs that are set up on the Pexip Infinity platform, making it easier to call those addresses.
- Registration is optional. You do not need to register your device in order to make calls.

The Connect desktop app can also be provisioned with branding details, allowing it to use the same branding as used by the web app.

The mobile clients do not support provisioning, registration or branding/customization.

This topic covers the client <u>authentication options</u>, the <u>DNS requirements</u>, how to <u>provision the clients</u>, some <u>example provisioning</u> <u>email template content</u>, and a description of the associated <u>user experience</u>.

<sup>†</sup> When you start entering a participant's name, the participant list is filtered to show only those participants with those characters in their name.

# **Connect app authentication options**

When registering a Connect app to Pexip Infinity, the alias being registered by the Connect app must match one of the entries on the Management Node under Users & Devices > Device Aliases. When configuring a device alias, you can specify whether and how a Connect app that is attempting to register with that alias should authenticate itself (authentication is optional but recommended):

- SSO: the Connect app uses Single Sign-On (SSO) services such as AD FS to authenticate the registration.
- Non-SSO: the username and password credentials associated with the device alias are used to authenticate the registration.

For any given alias, we recommend that you enable Connect app registrations for either SSO or non-SSO authentication, not both.

## **Setting up appropriate DNS records**

The Connect desktop app uses its configured Registration Host and performs a DNS SRV lookup on \_pexapp.\_tcp.<registration host address> to locate a Conferencing Node to which it can send its registration request.

You must therefore ensure that appropriate DNS records have been set up — for more information, see <u>Setting up DNS records for</u> mobile and desktop client use.

# Provisioning the Connect desktop app with registration and/or branding details

Users can manually enter their registration details (alias, credentials, registration host address) into their Connect desktop app. However, as an administrator you can simplify this process by provisioning individual users with their registration details and automatically applying those registration settings to their Connect desktop app.

You can also provision the Connect desktop app with instructions to use the same app branding that has been uploaded to Pexip Infinity (and which is being used automatically by Webapp2). Note that the Connect mobile apps do not support provisioning, registration or branding.

You perform these provisioning tasks by supplying each user with a provisioning URI in the format:

https://<node\_address>/api/client/v2/provision?data=<Base64 encoded name-value pairs>&message=<Base64 encoded message> where:

- <node\_address> is the address of a Conferencing Node. You must ensure that when the end-user attempts to provision their
  client that they are able to reach the specified node.
- <Base64 encoded name-value pairs> are the data values used to provision the Connect app, and are described below.
- <Base64-encoded message> is the provisioning message that is displayed to the user. The message parameter is optional and by
  default is "Your Pexip App should have opened and asked to be provisioned. You can now close this window."

Base64 encoding is used to ensure that the data does not get modified by email clients. Note that Base64-encoded data is not encrypted.

For example, the provisioning URI might look like this:

https://px01.vc.example.com/api/client/v2/provision?data=ZzUmVkaXJI...etc...D%3D&message=bkgY3VzdG9tIG1lc3Nh

This provisioning URI can be inserted into email messages without the risk of the link being disabled (unlike the <u>alternative</u> pexip-provision:// URI scheme). This means users will have a directly clickable link without needing to copy and paste the link into their web browser.

### Provisioning name-value pairs

The name-value pairs that can be provisioned in the data query string parameter are described in the following table. If you use Pexip Infinity to bulk provision device aliases and generate emails to each user, you can use the provided template variables and custom Pexip filters to obtain the values for some of the data items and generate the relevant URIs for each user/client.

Each name-value pair must be separated by an &. For example (prior to Base-64 encoding): name=Alice&registrationHost=px01.vc.example.com&registrationAlias=alice@example.com&registrationUsername=alice&registrationPassword=password123

The table shows the common data items, and the additional data items that are used for AD FS SSO authentication:

Name	Value	Suggested sync template variable
name	The name of the user as it will appear to other conference participants.	device_ username
registrationHost	The domain, IP address or FQDN of the Conferencing Node to which the client should register, for example px01.vc.example.com. For more information, see Setting up DNS records for mobile and desktop client use.	There is no suitable variable for this, as it is not a user specific value.
registrationAlias	The alias of the device to register to Pexip Infinity.	device_alias
registrationUsername	The username associated with the device alias (registrationAlias).	device_
	This does not apply if you are using SSO services.	username
registrationPassword	The password associated with the device alias (registrationAlias).	device_password
	This does not apply if you are using SSO services.	
brandingURL	A reference to a directory (on an accessible server) that contains customized branding configuration. You typically use this to instruct the Connect desktop app to use the same branding as Webapp2.	There is no suitable variable for this, as it is not a user specific value.
	Prior to version 1.8 of the Connect desktop app, the branding package could be hosted on a Conferencing Node. From 1.8 this is not allowed and the package must be hosted on a different external server.	
	See <u>Customizing and branding the Connect apps</u> for more information.	
Additional data items when us	ing AD FS SSO authentication	
adfsFederationServiceName †	The Federation Service name e.g. adfs.example.com.	There are no
adfsResource †	The Resource Identifier e.g. https://pexipappsso.local.	suitable variables for
adfsClientID †	The Client ID e.g. a2a07b42-66d7-41e4-9461-9d343c25b7f3.	these items, as
adfsRedirectURI	This is the URI you want the user to be redirected back to after they sign into AD FS. It does not correspond with a value configured on the Management Node but it must be one of the redirect URIs you set up when configuring AD FS on your Windows Server. We recommend you use:	they are not use specific values.
	https:// <address>/api/client/v2/oauth2_redirect where <address> is the FQDN of a Conferencing Node or reverse proxy, for example https://px01.vc.example.com/api/client/v2/oauth2_redirect.</address></address>	
	When the oauth2_redirect page loads it opens the Connect app to complete the sign-in process. The oauth2_redirect page will remain open but it displays a message which by default is "You have successfully signed in. You can now close this window."	
	You can change this message by including the optional base64-encoded message parameter on the oauth2_redirect page URL. For example, the message "my custom message" is "bXkgY3VzdG9tIG1lc3NhZ2U=" when base64-encoded. You would then specify the adfsRedirectURI as follows: https://confnode.example.com/api/client/v2/oauth2_	

<sup>†</sup> These AD FS related data values should correspond to what you have configured in Pexip Infinity (Users & Devices > AD FS Authentication Clients) for the OAuth 2.0 Client.

#### Notes:

- You do not have to provision all of the common name-value data items if you supply a subset of the data, the user can manually enter the additional data if required.
- When using AD FS SSO provisioning, all of the AD FS data items must be included in the provisioning data.

#### Example device email template content

The following example content for a device provisioning email template shows how you can build the relevant URI with base64-encoded provisioning data (using device provisioning variables populated from LDAP) and provide a clickable link for the recipient of the email that will provision their client. The first line in this example defines and sets various variables and the second line incorporates those variables in the paragraph text and link that is displayed to the recipient.

```
{%set provisiondata = "name=" + device_username|capitalize +
"&registrationHost=confnode.example.com&registrationAlias=" + device_alias +
"&registrationUsername=" + device_username + "&registrationPassword=" + device_password
%}

You can open <a href="https://confnode.example.com/api/client/v2/provision?{{pex_url_encode(('data', provisiondata|pex_base64))}}">this link</a> to automatically configure
your client.
```

Remember to substitute confnode.example.com with the address of your Conferencing Node.

You can extend the previous example and include the message URL parameter (set to 'Provision your app' in this example) in the provisioning link (the \*set statement is identical to the previous example):

```
{%set provisiondata = "name=" + device_username|capitalize +
    "&registrationHost=confnode.example.com&registrationAlias=" + device_alias +
    "&registrationUsername=" + device_username + "&registrationPassword=" + device_password
    %}

You can open <a href="https://confnode.example.com/api/client/v2/provision?{{pex_url_encode(('data', provisiondata|pex_base64), ('message', 'Provision your app'|pex_base64))}}">this link</a> to automatically configure your client.
```

#### **AD FS SSO examples**

This is an example of a provisioning link which can be used to set up Single Sign-On via AD FS:

```
{%set provisiondata = "name=" + device_username|capitalize +
    "&registrationHost=confnode.example.com&registrationAlias=" + device_alias +
    "&adfsFederationServiceName=adfs.example.com&adfsResource=https://pexipappsso.local&adfs
    ClientID=a2a07b42-66d7-41e4-9461-
    9d343c25b7f3&adfsRedirectURI=https://confnode.example.com/api/client/v2/oauth2_redirect"
    %}

Simply open <a href="https://confnode.example.com/api/client/v2/provision?{{pex_url_encode(('data', provisiondata|pex_base64))}}">this link</a> to configure your client automatically.
```

Remember to substitute confnode.example.com with the address of your Conferencing Node, and to set the adfsFederationServiceName, adfsResource and adfsClientID variables with the appropriate values for your AD FS service.

This next example shows how to include the "successfully signed in" message URL parameter (set to 'Successfully signed-in message' in this example) in the oauth2\_redirect link:

```
{%set provisiondata = "name=" + device_username|capitalize + "&registrationHost=confnode.example.com&registrationAlias=" + device_alias + "&adfsFederationServiceName=adfs.example.com&adfsResource=https://pexipappsso.local&adfsClientID=a2a07b42-66d7-41e4-9461-
```

```
9d343c25b7f3&adfsRedirectURI=https://confnode.example.com/api/client/v2/oauth2_redirect?" + pex_url_encode(('message', 'Successfully signed-in message'|pex_base64)) %} Simply open <a href="https://confnode.example.com/api/client/v2/provision?{{pex_url_encode(('data', provisiondata|pex_base64))}}">this link</a> to configure your client automatically.
```

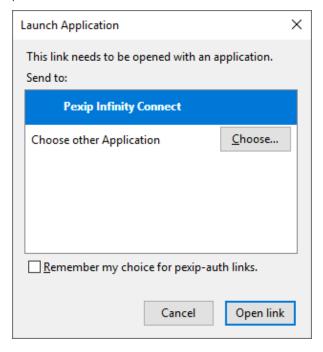
This final example shows how the "successfully signed in" message (on the oauth2\_redirect URL) and the "provision your app" message (on the provision URL) can be customized:

```
{%set provisiondata = "name=" + device_username|capitalize +
"&registrationHost=confnode.example.com&registrationAlias=" + device_alias +
"&adfsFederationServiceName=adfs.example.com&adfsResource=https://pexipappsso.local&adfs
ClientID=a2a07b42-66d7-41e4-9461-
9d343c25b7f3&adfsRedirectURI=https://confnode.example.com/api/client/v2/oauth2_
redirect?" + pex_url_encode(('message', 'Successfully signed-in message'|pex_base64)) %}
You can open <a href="https://confnode.example.com/api/client/v2/provision?{{pex_url_encode(('data', provisiondata|pex_base64), ('message', 'Provision your app'|pex_base64))}}">this link</a> to automatically configure your client.
```

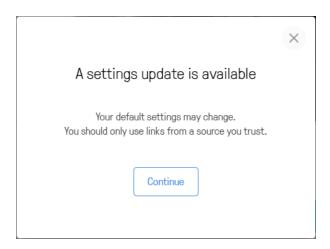
## User experience when using the provisioning link

#### Non-SSO provisioning

When the user clicks on the provisioning link, they are typically asked to confirm or authorize the launch of the Connect app (the exact nature of the request varies according to the platform and the method of launching the link) and then the Connect app will launch and present the user with a confirmation screen:



1. Select Open Link to launch Connect app.



2. Select Continue to apply and save the settings contained in the provisioning link.

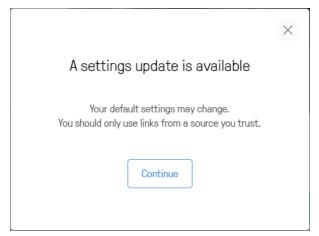
The registration settings in the client are read-only when the client is successfully registered — you must Unregister if you want to change them.

## **AD FS SSO provisioning**

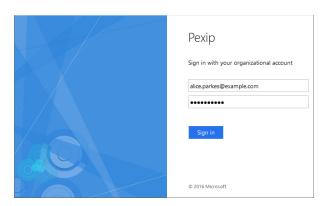
When AD FS SSO provisioning is used, the user is also prompted to sign in to AD FS with their AD credentials. Here are some examples of the screens that are displayed during the provisioning process (the exact nature varies according to the platform, browser and whether the messages have been customized):



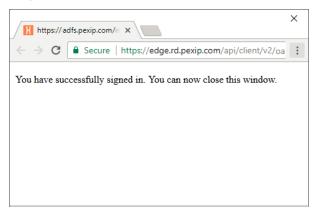
1. Confirm to open the Connect app.



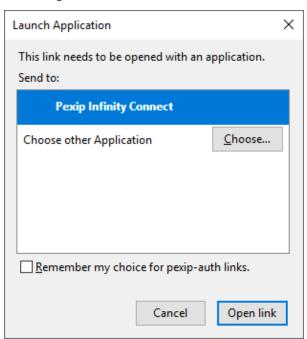
2. Select Continue to proceed with provisioning the Connect app.



## 3. Sign in to AD FS.



### 4a. AD FS sign-in successful.



4b. Select Open Link to launch the Connect app and complete the sign-in process.

When a client has been configured (provisioned) with SSO registration information, the user name / password fields are blank and the registration settings can only be modified by resetting the Connect app.

### Alternative pexip-provision:// URI provisioning scheme

When the Connect desktop app installs, it registers itself to the pexip-provision:// URI scheme. This provides an alternative provisioning URI that can be used to configure the Connect app with personalized settings for each user. This URI takes the following format:

### pexip-provision://settings/?data=<Base64 encoded name-value pairs>

where data is set to the same set of name-value pairs as described above.

We recommend using the https://<node\_address>/api/client/v2/provision style links instead of the pexip-provision:// style links, as some mail clients (such as gmail) disable embedded pexip-provision:// style links and other mail clients (such as Outlook) may present users with a security notice warning that the hyperlink may be unsafe and users must choose to continue in order to launch the application.

The following example content for a device provisioning email template shows how you can build the relevant pexip-provision:// URI with base64-encoded provisioning data (using device provisioning variables populated from LDAP) and provide a clickable link for the recipient of the email that will provision their Connect app.

```
{%set provisiondata = "name=" + device_username|capitalize +
"&registrationHost=px01.vc.example.com&registrationAlias=" + device_alias +
"&registrationUsername=" + device_username + "&registrationPassword=" + device_password
%}

You can open <a href="pexip-provision://settings?data={{provisiondata|pex_base64}}">
this link</a> to automatically configure your client.
```

The generated URI for "this link" will take the form pexip-provision://settings?data=bmFtZT1...etc...HVhcA==

# **Using Connect apps to share content**

You can use the Connect apps to share your screen with other participants.

You can also use the text/chat box in the side panel to share videos and images with other Connect app users — just paste the URL of the content you want to share into the chat box (content may be blocked if you are using a reverse proxy with HTTP Content Security Policy (CSP) enabled).

Webapp2 users can also share <a href="images">images</a> and PDFs. If they are already in a call using another video endpoint, they can join the call using the Connect app <a href="just to share content">just to share content</a> — for example, if they have joined the conference from a meeting room with a dedicated endpoint, and they want to show a presentation from their laptop without worrying about finding and connecting the correct cables.

### Note that:

- An administrator can configure individual Virtual Meeting Rooms and Virtual Auditoriums so that Guest participants are not
  allowed to present into the conference (they can still receive presentation content from other Host participants). By default,
  Guests are allowed to present content.
- When someone is sharing their screen, their content is sent to other participants at 2 fps by default. However, the presenter can
  change this rate prior to sharing their screen by selecting Settings > Advanced Settings > Screen sharing quality. Note that this
  setting does not influence the frame rate used when sharing files and images, which are only updated each time the file or image
  changes.

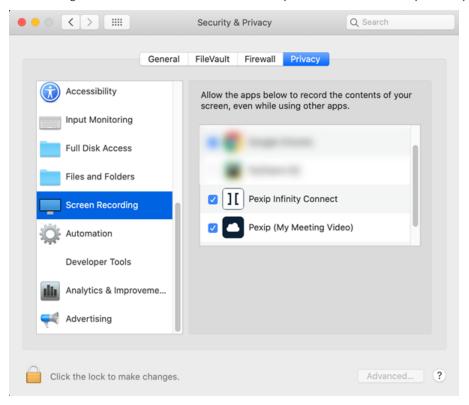
## **Sharing your screen**

Screen sharing is available when using the Connect desktop app, and the Connect web app on the latest desktop browsers (minimum versions: Chrome v72, Firefox v52, Edge Chromium).

Screen sharing is not supported in Safari on macOS, Safari on iOS/iPadOS, or any other browser on iOS/iPadOS.

## macOS permissions

Users of macOS 10.15 and later must explicitly grant permission to individual apps to access the device's screen sharing functionality. This permission must be granted to the Connect desktop app or to any browsers used to access the Connect web app, in order for screen sharing to be enabled. This is done via the device's System Preferences > Security & Privacy > Screen Recording setting:



### Frame rate

(Available in Webapp2, Connect desktop app and Connect mobile app.)

You can set the frame rate to use when sharing your screen. A lower frame rate produces *sharper* images and is best for static presentations, whereas a higher frame rate is less sharp and is best for content where there is more *motion*. You must set the frame rate to use before you join the conference via Settings > Advanced Settings > Screen sharing quality.

## Connect web app via Chrome or Edge

You can choose to share the whole screen, an individual application, or an individual tab. To share your screen:

- 1. From the toolbar at the bottom of the screen, select either:
  - Share screen Webapp3:

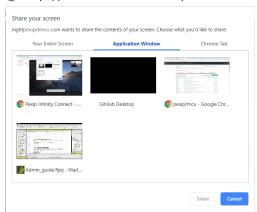


Share my screen (Webapp2):



2. From the Your Entire Screen, Application Window, or browser Tab options, select what you want to share.

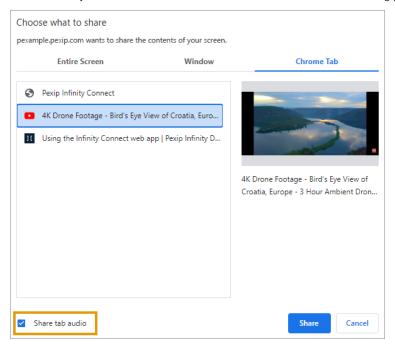
Any applications that are currently minimized won't appear on the list.



## **Sharing audio**

When you select **Share my screen** in a conference, there is also an option to **Share system audio** if you share your entire screen, or **Share tab audio** if you share a browser tab. On Mac and Linux, you can only share audio from a browser tab. On Windows you can share either system audio or browser tab audio.

You must have joined the conference with audio to be able to share audio. Muting your microphone does not also mute shared audio.



## **Connect web app via Firefox**

You can choose to share the whole screen, or you can select an individual application window to share. To share your screen:

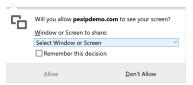
- 1. From the toolbar at the bottom of the screen, select either:
  - Share screen Webapp3:



Share my screen (Webapp2):



2. Select the window or screen you want to share (any applications that are currently minimized won't appear in the list):



## Connect desktop app

You can choose to share the whole screen, or you can select an individual application window to share. To share your screen:

1. From the toolbar at the bottom of the screen, select **Share my screen**:



- 2. From the Your Entire Screen or Application Window options, select what you want to share.
  - Any applications that are currently minimized won't appear on the list.



# **Sharing images and PDFs**

(Available in Webapp2, Connect desktop app and Connect mobile app.)

When sharing images or PDFs:

- Supported image formats are JPEG, BMP, PNG and GIF.
- You can share **PDFs** directly from the Connect desktop app, Connect web app (except when used on iOS/iPadOS), and Connect mobile app for Android.
- You can't share **PowerPoint** presentations directly via the Connect apps. To share a PowerPoint presentation, either save the presentation as a PDF and share that, or open the presentation as a slide show and then share your screen.

## Selecting the images or PDFs to share

To share images or PDFs:

1. From the toolbar at the bottom of the screen, select Present files:



The Presentation screen appears:



- Select +, or drag and drop the file(s) you want to share into the Presentation window. You can add multiple files, and they can be a
  combination of images (JPEG, BMP, PNG or GIF) and PDFs (if supported by your device). Each image and PDF page is converted
  into an individual slide.
- 3. By default, every slide is selected for presenting, but you can click on individual slides to select and deselect them:



- 4. When you have selected all the slides you want to share, select Present. Use the left < and right > on-screen controls, or the arrow keys on your keyboard, to scroll through the slides. You also have the option to 🖵 View presentation in separate window.
- 5. To stop sharing the slides, from the toolbar select **Stop presenting**:



1 Any files you share remain yours — they are not available for other participants to download during or after the conference.

# Using the Connect app for presentation, chat and conference control only

If you are already in a conference using an endpoint other than the Connect app (for example, a dedicated meeting room system), you can still access the additional features available to Connect app users (such as conference control, chat, content sharing and viewing, and viewing the participants list) by using the Connect app to join the conference without sending or receiving audio or video — in other words, as a presentation and control-only participant.

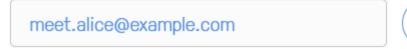
The instructions below do not apply to Webapp3 users. For Webapp3 to join as a presentation and control-only participant they must use a callType of "none", specified either in the join URL or via the branding manifest. For more information, see <a href="Creating">Creating</a> preconfigured links to launch conferences via Connect apps and Advanced Connect app branding and customization.

To join a conference as a presentation and control-only participant:

1. Open the Connect app on your computer or mobile device.



- 2. Select content .
- 3. In the box at the top right of the window, enter the address of the meeting you wish to join:



4. Either click on the icon to the right of the box, or press enter.

The Connect app joins the conference as a presentation and control-only participant — it does not send or receive any audio or video from other participants.

You can now <u>share your screen</u> or <u>share images and PDFs</u>, and view content being shared by other participants. You can also send and receive chat messages, view the participant list, and (if you are a Host) control aspects of the conference such as adding participants, muting participants, disconnecting participants, and locking the conference.

At any point in the call you can also start sending and receiving audio or video from the Connect app. To do this, select Start video or Start audio from the toolbar at the bottom of the screen:



# Locking a conference and allowing participants to join a locked conference

You can lock a conference if you want to prevent any further participants from joining the meeting after it has started. A conference can be locked and unlocked by Host participants <u>using the Connect app</u> or <u>using DTMF-enabled endpoints</u>, or by administrators <u>using the Administrator interface</u>.

When a conference is locked, any new participants who attempt to join the conference are held at a waiting screen. They can be allowed in via the Connect app by Host participants who are already in the conference.

The exact locking behavior depends on whether or not the Virtual Meeting Room or Virtual Auditorium has a Host PIN.

### If the service does not have a Host PIN:

- Participants can join the conference until it is locked.
- When the conference is locked:
  - A conference locked indicator is displayed.
  - Any further participants who attempt to join the conference (including any Automatically Dialed Participants and manually-invited participants who have been given a role of Guest) are held at the Waiting for the host screen. However, any ADPs and manually-invited participants with a role of Host will join the conference immediately.
  - All participants who are already in the conference are notified of any participants who are attempting to join the locked conference, and can <u>allow the waiting participants to join</u>. Notifications take the form of an on-screen message and an audio message/alert for each participant attempting to join.
- If the conference is unlocked, any participants who are still waiting will automatically join the conference.

#### If the service has a Host PIN:

- Host and Guest participants can join the conference until it is locked.
- When the conference is locked:
  - ° A conference locked indicator  $\mathbf{n}$  is displayed to Host participants.
  - New participants who enter the Host PIN will join the conference immediately locking does not apply to them.
  - Any new Guest participants (including any Automatically Dialed Participants and manually-invited participants who have been given a role of Guest) are held at the Waiting for the host screen.
  - All Host participants who are already in the conference are notified of any Guest participants who are attempting to join the locked conference, and can allow the waiting Guest participants to join. Notifications take the form of an on-screen message and an audio message/alert for each participant attempting to join.
- If the conference is unlocked, any Guest participants who are still waiting will automatically join the conference.

All of the on-screen indicators, messages and the Waiting for the host screen can be fully customized via the theme associated with your services.

## Locking using the Administrator interface

To lock or unlock a conference from the Administrator interface:

- 1. Log into the Pexip Infinity Administrator interface.
- 2. Go to Status > Conferences.
- 3. From the Service name column, select the conference you want to lock or unlock.
- 4. At the bottom left of the page, select Lock conference or Unlock conference as appropriate.

# **Locking using Connect apps**

### Webapp3

Host participants using the Connect app can lock and unlock the conference they are in by selecting the User menu it the top right of the screen, and from the Meeting settings tab selecting Lock meeting or Unlock meeting as appropriate:



#### Webapp2/desktop/mobile clients

Host participants using the Connect app can lock and unlock the conference they are in by going to the side panel, selecting Control 
• • • and then selecting Lock meeting or Unlock meeting as appropriate:



Host participants using the Connect app can also use the commands /lock and /unlock.

# **Locking using DTMF**

If DTMF controls are enabled, Host participants using telephones or SIP/H.323 endpoints can lock and unlock the conference using DTMF. The default DTMF entry to do this is \*7 but this may have been customized.

# Allowing waiting participants to join a locked conference

When a new participant attempts to join a locked conference, all Host participants (on any endpoint) in the conference are notified that a participant is waiting to join. However, only Host participants who are using Connect app can admit individual participants into the conference.

1 If a locked conference is then unlocked, all participants who are still waiting will automatically join the conference.

## Webapp3

You'll receive a notification on the Participants button whenever any participants are waiting in the meeting lobby because they are:

- waiting to join a locked conference, or
- · waiting to join a meeting that requires authentication, but they are using an endpoint that does not support authentication.



Select the button to open the Participants panel. You then have two options:

- To allow a participant to join the conference, select Admit.
- If you do not want them to join, select Deny. The participant will be disconnected from the meeting.



### Webapp2/desktop/mobile clients

Participants who are waiting to join a locked conference are shown in the Participant list with a tick and cross next to their names. To allow these participants to join the conference, select the green tick. If you do not want them to join, select the red cross.



Note that if the Host has joined as presentation and control-only (and there are no other Host participants), the Host is not offered the option to allow or deny the waiting participants. However, they can use the **Start the meeting** menu option, which will let in all Guest participants.

# Rejecting a request to join a locked conference

If a Host (who is using the Connect app) does not want a waiting participant to join the conference immediately, they have two options:

- To reject the request completely, the Host participant must click on the Deny button / red cross icon next to the waiting participant's name. The waiting participant's call will be disconnected.
- To leave the participant at the waiting for Host screen, the Host participant should do nothing. The waiting participant will remain at the waiting screen until:
  - o a Host participant chooses to let the waiting participant join the conference, or
  - o the conference is unlocked (after which the waiting participant automatically joins the conference), or
  - o the participant has been waiting for longer than the specified waiting time (after which the participant is disconnected), or
  - the conference finishes (after which the waiting participant is disconnected).

# **Administering Connect app**

# **Customizing and branding the Connect apps**

The branding and styling of the Connect web apps and Connect desktop app can be customized. This changes the look and feel of the Connect app regardless of which service is being accessed. (However, the theme-based elements of each individual service may also have been customized — a theme changes the look and feel of the actual conference you have joined, or are trying to join.)

Connect app customization can be used to control:

- default settings such as bandwidth, screen sharing frame rate and so on
- the ability to display an image/logo and accompanying welcome text on a landing page, and to use a custom favicon
- · language translations and the default language
- the color scheme for buttons, icons and other graphic indicators; elements can be customized individually or a general color scheme can be applied to all similar items.

To customize the **Connect web apps** you typically create a branding package and then upload it to the Management Node. You can use Pexip's branding portals to quickly and easily create branding packages, or you can create them manually. Separate branding packages are required for each of the web app versions in use in your deployment.

If you have created customized branding for Webapp2, you can also use this to customize the **Connect desktop app**. To do this you need to use Pexip Infinity's provisioning features to instruct those clients to override their built-in branding and use the customized branding instead.

This topic explains the two main steps in applying branding to Connect web apps in your deployment:

- 1. Creating a branding package:
  - using the Webapp3 branding portal
  - using the Webapp2 branding portal
  - o by downloading an existing package for editing (including any of the branding packages that are provided by default).
  - For information on creating a branding package manually, see Advanced branding and customization.
- 2. <u>Uploading the branding package</u> to the Management Node so that it is available to all users.

It also includes information on:

- Updating an existing package
- · Removing a package (reverting to default branding)
- Applying branding to the desktop clients

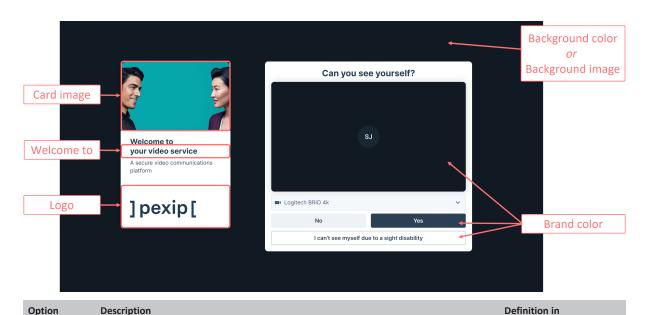
## Creating a branding package using the portals

You must create a branding package before you can upload it to the Management Node or use it to brand the desktop client. Our recommended method for creating a branding package is to use the branding portals for either <a href="Webapp2">Webapp2</a> or <a href="Webapp2">Webapp2</a> (although you can also create the required files manually). These web-based portals guide you through the selection of your image files and colors without having to edit individual CSS files etc., and then generates the customized branding package for you.

## Using the Webapp3 branding portal

- 1. Go to the Pexip branding portal for Webapp3 (<a href="https://branding.pexip.io/">https://branding.pexip.io/</a>).
- 2. Select one of the options:
  - $^{\circ}$   $\,$  to create a completely new package, select New brand
  - to use an existing package as the basis of your new package, select Load existing brand.
- 3. From the panel on the left, select each option and edit it to suit your brand's requirements.

The image below shows what elements of the Connect web app can be customized. The table that follows describes each option in more detail. If you are intending to edit the resulting branding package manually, it also gives the section within the manifest.json file where that element is defined.



Option	Description	manifest.json
Welcome to	Specifies the text that appears under the card image on the landing page.	"brandName"
Logo	An optional image/logo file that can be displayed at the bottom of the area on the left side of the landing page.	"logo"
	This file must meet the following requirements:	
	o transparent	
	<ul> <li>maximum displayed width: 168px</li> <li>maximum displayed height: 80px</li> </ul>	
	format: we recommend .SVG	
Brand color	Specifies a color that the branding portal will use as a base to automatically generate the range of colors used for interactive elements of the user interface, such as buttons and text.	"baseColor" "colorPalette"
	You can use the color picker tool to select a color from any of the images you have already uploaded.	
Background	Specifies the landing page's background color if no background image is specified.	"backgroundColor"
color	You can use the color picker tool to select a color from any of the images you have already uploaded.	
Card image	An optional image/logo file that can be displayed at the top of the area on the left side of the landing page.	"jumbotron"
	This file must meet the following requirements:	
	o resolution: 640x360	
	o size: 70-140 kB	
	o format: .JPG, .JPEG, .PNG or .WEBP	

Option	Description	Definition in manifest.json
Background image	An optional image to display behind all other elements on the landing page.  This file must meet the following requirements:  resolution: 1920x1080  size: 500-600 kB  format: JPG, JPEG, .PNG or .WEBP	"background"
Overlay	Makes the background image less prominent, either by darkening or lightening it.	"overlay"
Overlay opacity	Determines the degree to which the background image is darkened or lightened.	"overlayOpacity"
Application title	Specifies the text that appears on the browser tab when using the Connect web app.	"appTitle"
Terms of service	Specifies the URL that the "terms and conditions of use" text on the joining screen is directed to.	"termsAndConditions"
Disconnect destination	Specifies the URL to which users are directed when a call is completed (instead of returning to the app home page).	"disconnectDestination"

- 4. When you have finished configuring your branding, from the top right of the page select Download.
  - This creates and downloads a brand.zip file containing your client customizations.
- 5. If you wish to make further customizations you can unpack the file, edit it, and then re-zip it. See Manually customizing Connect Webapp3 for full information.
- 6. Upload the branding package to your Management Node.

# Using the Webapp2 branding portal

You can use the Webapp2 branding portal to customize both Webapp2 and the Connect desktop app.

- 1. Go to the Pexip branding portal for Webapp2 (<a href="https://webapp2-branding.pexip.io/">https://webapp2-branding.pexip.io/</a>).
- 2. From the title bar at the top of the page, select which version of Pexip Infinity you have installed, so that the relevant branding and customization features can be offered.
- 3. From the bar at the bottom of the page, select the **Download Builds** button to view the options for building a package for subsequent downloading.
- 4. You can choose to create new customizations, or edit an existing customization that you have previously created. Configure your customization as required, selecting the relevant image files, colors and settings:
  - The App Editor changes the look and feel of the Connect apps, including enabling an image/logo on the landing page.
  - o The Customizations section controls the client's configuration settings, including default options, languages and plugins.
  - The Splash Screens section doesn't directly affect the Connect apps. It is used to customize the Pexip Infinity themes (which
    are used when you join a VMR or other service either via a Connect app or other endpoint) and generates a separate ZIP
    package when built.
  - The Languages section allows you to set up additional languages for the Connect app, or to create a modified version of the default English text strings. When creating a new set of language strings the Name is the name you will see within the portal, and the Label is the name users will see within the app; the Locale enables that language to be used automatically if it matches the browser's default language. If you set up new language option then you must use the Customizations section to select the new/modified languages you want to include in your branding package (and deselect the original English language strings if required).
- 5. When you have finished configuring your branding, go to the Dashboard and from the Download Builds section at the bottom of the page select the relevant App Edits and Customizations and then Build your customization package. If you have added new languages they are automatically included in your build depending upon which languages are selected in the Customization.

  This creates and downloads a branding\_<date>.zip file containing your client customizations.

- 6. If you intend to use this branding on a v31 or later Pexip Infinity deployment, you must restructure the contents of the .zip file so that the contents sit within a webapp2/branding folder. For full details see <u>Using a pre-v31 Webapp2 branding package</u>.
- 7. If you wish to make further customizations you can unpack the file, edit it, and then re-zip it. See Manually customizing Connect Webapp2 for full information.
- 8. Upload the webapp2.zip file to your Management Node.
- This branding package is used to customize the Connect web app by default, but you can also automatically <u>apply the same</u> branding to the Connect desktop app.

# Downloading an existing package

As an alternative to using the branding portals to create new branding packages, you can download, edit, and upload an existing branding package. This might be a default branding package downloaded from the Management Node, a package previously created using the branding portals, or a package downloaded from previous versions of Pexip Infinity.

If you are using a Webapp2 branding package created for a v30 or earlier version of Pexip Infinity, you must amend the file structure before uploading it — see Using a pre-v31 Webapp2 branding package.

Manually editing an existing package is useful if you have very specific modifications that you want to apply to the branding files, or if you are including plugins. Note that manual configuration requires knowledge of core web-design technologies such as HTML, JavaScript and CSS.

This section covers how to obtain branding packages. For full information on manually editing these packages, see <a href="Advanced branding">Advanced branding and customization</a>.

## **Downloading branding packages from the Management Node**

Pexip Infinity includes a number of default branding packages that you can download and edit to create your own customized branding. In addition, if you have existing custom branding files uploaded for any of the three web apps, you can also download and use these as the basis on which to apply your modifications.

You may also wish to download an existing branding package in order to upload it to an external server if you are hosting the Connect web app externally.

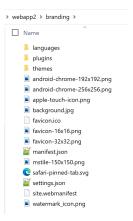
To download an existing branding package from the Management Node:

- 1. Go to Web App > Web App Branding.
- Select the Pexip branding package for the relevant web app version and then from the bottom of the detail page select Download.
   A ZIP file containing the selected branding files is downloaded to your local file system.
- 3. Unpack the downloaded file and apply your modifications to the relevant files.
- 4. Repackage your branding files into a single ZIP file. This file will need to have a different name to any packages already uploaded. If you are editing an existing branding package, after uploading simply redirect the current path to point to this new package.
  - The ZIP file must contain the complete set of branding files. You must retain the original file/folder structure in the rebuilt ZIP file.
  - You must include the manifest.json file in the webapp2/branding or webapp3/branding folder.
- 5. Upload the branding package to your Management Node.

## Using a pre-v31 Webapp2 branding package

If you are using an existing Webapp2 branding package that was created for Pexip Infinity version 30 or earlier, you will need to change the structure of the files and folders within the branding package before it can be uploaded to the v31 or later Management Node. To do this:

- 1. Unpack the contents of the .zip file. This will be unpacked to a /webapp2 folder.
- 2. Within the /webapp2 folder, create another folder called branding and move the contents of the /webapp2 folder into this subfolder. This will give you a structure that looks like the following:



- 3. If you wish to make further customizations you can edit the contents of the folder, and then re-zip it. See Manually customizing Connect Webapp2 for full information.
- 4. Upload the webapp2.zip file to your Management Node.

## Editing an existing package

You can also use as the basis of your new branding packages any other existing branding packages. These might be downloaded form previous versions of Pexip Infinity, from either of the branding portals, or be packages that you created entirely manually. Simply ensure that these packages meet the requirements outlined in <a href="Manually customizing Connect Webapp3">Manually customizing Connect Webapp3</a> or <a href="Manually customizing Connect Webapp2">Manually customizing Connect Webapp2</a> as appropriate, before zipping and uploading the new package.

# Uploading the branding package

Branding packages are uploaded as .ZIP files. The files must contain the required branding files in a webapp3/branding or webapp2/branding subfolder.

To upload a branding package to your Management Node:

- 1. Go to Web App > Web App Branding.
- 2. From the bottom of the page, select Add Webapp branding package.
- 3. On the Add Webapp branding package page, enter the following information about the package you wish to upload:

Name	The name for this branding package.
Description	An optional description of this branding package, to help you identify it easily.
Web app version	Select the web app version to which this branding package will apply.
Branding package to upload	Select Choose File and select the ZIP file containing your customizations.

4. Select Save.

The branding package will be verified and uploaded.

- 5. After the branding package is uploaded, in order to use it you must select it for use with one or more web apppaths, creating a new path if necessary.
- Any changes you make to branding packages and paths must be replicated out to all Conferencing Nodes before being available (typically after approximately one minute).

# Updating an existing package

To make changes to a branding package already in use in your deployment:

- 1. Download the old branding package and edit it with your updates.
- 2. Save the updated branding package as a ZIP file.
- 3. Upload the updated branding package (Web App > Web App Branding), giving it a different name to the existing version.

- 4. Edit all paths that use the old version of the branding package so that they use the new version instead.
- 5. Delete the old branding package.
- ① Don't delete the old branding package before uploading the new package and redirecting to it. If you do, all the paths that used the deleted package will revert to using the default branding, meaning that participants will experience the default branding until you have redirected the relevant paths to use the new package.

# Removing a package (reverting to default branding)

Default branding packages cannot be deleted. You can remove customized branding in one of two ways:

- If you wish to keep the branding for possible later use, simply edit the paths that currently use that package, so that the paths either use a different branding package, or use the default branding.
- If you no longer wish to keep the branding package, delete it. Any paths that point to deleted branding packages will revert to using the default branding.

To delete a branding package:

- 1. On the Management Node, go to to Web App > Web App Branding.
- 2. Select the tick boxes next to the branding packages you wish to remove.
- 3. From the Action drop-down, select Delete selected Web app branding packages.

Wait for the customized branding to be removed from all Conferencing Nodes (typically after approximately one minute). After this time, all new participants accessing the path will see the default branding. Note however that any participants currently using the deleted package will continue to see the deleted branding until they refresh their browser.

# Applying branding to the desktop clients

Any branding package that is uploaded to the Management Node is only applied to the relevant Connect web app.

If you have created customized branding for Webapp2, you can also use this to customize the **Connect desktop app**. To do this you need to use Pexip Infinity's provisioning features to instruct those clients to override their built-in branding and use the customized branding instead. This is achieved by specifying the **brandingURL** provisioning parameter when you construct each individual desktop client user's provisioning URI.

- The brandingURL parameter must refer to a directory on an accessible server that contains the branding package.
- The branding package must be signed, and the client must upload a trusted (public) key before the branding can be applied.
- · The branding package must be presented as a branding.zip file and an associated branding.zip.sig file.

For example, if brandingURL = pexample.com/foo, then you need to provide pexample.com/foo/branding.zip and pexample.com/foo/branding.zip.sig.

After a Connect app has been provisioned with a **brandingURL** provisioning parameter, every time it launches it checks the contents of the branding files at the brandingURL location to see if the branding has changed (it checks to see if the **brandingID** in the **manifest.json** file has changed). If the branding has been updated, the client fetches and caches the relevant files.

Note that the desktop client's favicon, taskbar/tray icons and app name cannot be updated via branding as these elements are fixed during the installation of the client software.

See Registering and provisioning the Connect desktop app for full instructions about how to set up provisioning URIs. Note that the client does not need to be registered in order to use the branding provisioning feature.

Note that as of version 1.8 you cannot apply branding to the mobile clients, and the desktop client branding can no longer be hosted on Conferencing Nodes.

## Creating and signing a branding package for the desktop clients

The branding package in the branding URL location must be presented as a branding.zip file plus an associated branding.zip.sig file that contains the package's signature.

#### Contents of branding.zip

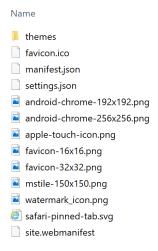
Typically we recommend that you use a branding.zip file produced by the Pexip branding portal as this is a suitable zip file/format and contains all of the relevant content (although you must still sign it yourself).

The manifest.json is automatically generated by the Pexip branding portal and includes the brandingID timestamp and also indicates which parts of the app are customized.

If you want to create your own branding.zip file then it must contain a webapp2 folder as its root folder and that must then have the following structure/contents:

- · manifest.json (mandatory)
- settings.json (optional)
- watermark icon.png (optional)
- favicon files (optional, applies only to the web app)
- · site.webmanifest (optional)
- themes directory containing styles.css (both optional)

as shown below:



## Signing the branding package

You must use JSON Web Token (JWT) to sign the package. (JWT is an open standard that defines a way for securely transmitting information between parties as a JSON object.)

As part of the process to sign the branding package you need a public/private keypair. You may already have a keypair that you can use for this process, or you can use a third-party tool such as PuTTYgen to generate a keypair. The key must be in RSA format and at least 2048 bits. Alternatively you can log in to your Management Node over SSH and run the following commands to generate a private and public key pair:

```
openssl genrsa -out /dev/shm/privatekey.pem 2048 openssl rsa -in /dev/shm/privatekey.pem -pubout -out /tmp/publickey.pem
```

To sign the branding package and create your .sig file:

- 1. Create your branding.zip file.
- 2. Using a plain text editor, create a shell script file called mkjwt.sh containing the following code:

- Copy your private key file (named privatekey.pem), the branding.zip file and the mkjwt.sh file into the /dev/shm directory on the Management Node using an SCP (Secure Copy) client, for example WinSCP.
- 4. Connect over ssh into the Management Node as user admin with the appropriate password.
- 5. Run the following commands:

```
cd /dev/shm
chmod 0755 mkjwt.sh
```

6. Run the following command to generate the .sig file:

```
./mkjwt.sh privatekey.pem branding.zip >branding.zip.sig
```

7. Run the following command to remove the private key file:

```
rm ./privatekey.pem
```

8. Use the SCP client to copy the generated branding.zip.sig file to your local machine.

### Using the branding package on the desktop client

The client will not automatically use the customized branding package (as referred to at the provisioned brandingURL location).

Each client user must first import a trusted key via Settings > Advanced settings > Import trusted key and confirm that they want to apply the branding. The trusted key file they need to import (i.e. that you need to distribute) is the public key file used as part of the key pair used to create the JWT signature.

Only distribute the public key. Do not distribute the private key.

# Creating path-based web app branding

Your Pexip Infinity deployment uses URL paths (such as /webapp, /webapp2, and /webapp3) to provide users with access to the web app. For each path, you can configure which web app version and branding users are offered when accessing the web app via that path, and you can create and configure additional paths to offer users a variety of differently-branded web app experiences within your environment.

This topic describes how to <u>create and configure web app paths</u> to determine which combinations of web apps and branding are offered in your deployment, in addition to the default paths.

Additional parameters can be appended to the path to allow users to join specific meetings and pass in other information specific to the call being placed. For more information, see Creating preconfigured links to launch conferences via Connect apps.

## **Prerequisites**

You must have already created and uploaded to the Management Node any branding packages to be used.

Note that the branding package content and requirements for each of the three versions of the web app are different, so you may need to upload more than one branding package if you want to create web app paths for more than one branded web app version.

## Creating a web app path

To create a specific web app path and apply a branding package to it:

- 1. From the Management Node, go to Web App > Web App Paths.
- 2. From the bottom of the page, select Add Webapp path.

### 3. Complete the following fields:

Path identifier	The string that, when appended to the IP address or domain name of a Conferencing Node or reverse proxy, will provide the URL used to access this branded version of the web app.
	For example, if users normally access the web app via webapp.pexample.com and you enter sales here, users will be able to access this branding via webapp.pexample.com/sales
	Permitted characters are a-z, A-Z, 0-9, - and
Description	An optional description of this path.
Web app version	The <u>version</u> of the web app accessed using this path.
Web app bundle	If you want this alias to direct to a specific revision of the selected <b>Web app version</b> , select the associated software bundle to use.
	If you want this alias to always use the revision of the selected Web app version that is included with Pexip Infinity (rather than any subsequent revision), then use the default <i>Use default web app bundle</i> option. If you select this option, when you upgrade to a later version of Pexip Infinity, this will automatically use the bundle shipped with that later version.
Branding	Select the branding package to use for this path.
package	The list of options will include the available branding packages for the selected Web app version.
	If you don't want to apply a branding package and instead want to use the <u>default Pexip branding</u> for the selected web app version, select <i>Use default branding</i> .
Enabled	Determines if the path is enabled or not. Use this setting to test configuration changes, or to temporarily disable specific paths.
Set as default	Select this option if you want users who have entered the address of a Conferencing Node or reverse proxy, either on its own or with /webapp appended, to redirect to this particular path and associated branding. For more information, see <a (or="" href="Redirecting" no="" path)"="" webapp"="">Redirecting "/webapp" (or no path)</a>

#### 4. Select Save.

You can now test the branding by entering the path in your browser and using it to join one of your Pexip Infinity services.

# Default paths and default branding

The paths and associated branding that are included by default in your Pexip Infinity deployment, and which of those paths users are redirected to if they either don't specify a path or use /webapp, will depend on whether you are installing a new v31 or later deployment, or upgrading to v31 or later from v30 or earlier.

# Redirecting "/webapp" (or no path)

Users access the web app by entering the IP address or FQDN of Conferencing Node or reverse proxy in your deployment, either on its own or with a path appended. You can configure where to redirect users who either do not enter a path or enter the /webapp path (supported by previous versions of Pexip Infinity).

If you don't <u>manually select a default path</u>, the path that /webapp (or no path) redirects to depends on whether this is a new v31 or later Pexip Infinity deployment or an upgrade from v30 or earlier, and if the latter, the setting for the now-deprecated Default web app (v30) or Do not default to the legacy Web App (v29 and earlier) fields under Platform > Global Settings > Connectivity, as follows:

#### New v31 or later installation

• /webapp (or no path) redirects to /webapp3

### Upgrade from v30

- If Default web app was set to Always use latest at upgrade or Webapp3, /webapp (or no path) redirects to /webapp3
- If Default web app was set to Webapp2, /webapp (or no path) redirects to /webapp2

 If Default web app was set to Webapp1, note that this is no longer supported from v32 onwards. Please contact your Pexip authorized support representative if you still require access to Webapp1.

#### Upgrade from v29 and earlier

- If Do not default to the legacy Web App was previously enabled (the default), /webapp (or no path) redirects to /webapp2
- If Do not default to the legacy Web App was previously disabled, /webapp (or no path) redirects to /webapp1. However, this is no longer supported from v32 onwards. Please contact your Pexip authorized support representative if you still require access to Webapp1.

#### Manually changing the default path

To see which path is currently used as the redirect, go to the list of web app paths (via Web App > Web App Paths). The currently selected path is indicated by a tick in the Default path column.

To change the path to be used, select the path and then select Set as default.

If none of the paths are set as the default, users who either don't specify a path or use /webapp will be presented with a 404 error.

## Default path configuration

Your Pexip Infinity deployment includes the following paths and associated branding. You can delete and edit these default paths, as well as creating new paths.

Path	Web app version	Branding package name
/webapp1	Webapp1	Pexip webapp1 branding
	This is no longer supported from v32 onwards.  Please contact your Pexip authorized support representative if you still require access to Webapp1.	
/webapp2	Webapp2	Pexip webapp2 branding
/webapp3	Webapp3	Pexip webapp3 branding

## **Default branding packages**

The default branding packages included with Your Pexip Infinity deployment will depend on whether this is a New v31 or later installation or an Upgrade from v30 or earlier.

You can't delete or edit any of these branding packages, but you can download them to use as the basis of your own branding packages.

### New v31 or later installation

Every Pexip Infinity deployment includes the following branding packages:

- Pexip webapp1 branding: containing the default branding for Webapp1
- Pexip webapp2 branding: containing the default branding for Webapp2
- Pexip webapp3 branding: containing the default folder structure for Webapp3 branding files.

#### Upgrade from v30 or earlier

Each upgraded Pexip Infinity deployment includes the branding packages listed above for a New v31 or later installation. In addition, if your previous deployment included custom branding for one or more web apps, you'll also have the associated branding packages listed below.

Note that these additional branding packages will not initially be associated with any web app path; if you wish to continue to use this branding in your deployment you'll need to either apply the package to the relevant <u>default path</u> (replacing the default branding for that path), or create a new path and apply the branding package to it.

- webapp1 custom branding: containing your previous custom branding for Web app 1
- webapp2 custom branding: containing your previous custom branding for Web app 2
- webapp3 custom branding: containing your previous custom branding for Web app 3

# **Advanced Connect app branding and customization**

Most customization requirements for the Connect apps can be implemented by using the Pexip branding portal to generate a package of branding files and then applying that branding by uploading the branding package to the Management Node (see <u>Customizing and branding the Connect apps</u>). However, for advanced customization requirements you may need to make manual changes to the branding files.

This topic covers how to manually customize both the current Webapp3 and the previous Webapp2 versions of the Connect web app.

You may also need to manually customize these files if you are hosting the web app on an external server or reverse proxy. For information about how to apply customized branding in this situation, see <u>Hosting the web app externally</u>.

Note that manual configuration requires knowledge of core web-design technologies such as HTML, JavaScript and CSS.

# **Hosting on the Conferencing Nodes**

The standard method for applying branding to the Pexip Infinity platform is to upload a branding package to the Management Node and associating the package with a unique web app path. The package is then pushed out to all Conferencing Nodes, from where those customizations are served to all web app users joining using that path.

Each web app version requires separate branding customizations. You can create multiple unique paths where each path is used to host different combinations of web app version, revision and branding.

Branding customizations that are applied to the Connect web app via the Management Node will persist over upgrades to subsequent versions of Pexip Infinity software (although you may need to adapt the customization to cater for any new features when upgrading to a new major release).

# Manually customizing Connect Webapp3

This section describes how to manually customize the latest web app, Connect Webapp3. You do this by manually creating a client branding package, uploading it to the Management Node, and then specifying the web app path used to access the branding.

The complete set of files that can be included in a branding ZIP package for upload via the Management Node, or manually copied into the **branding** directory when hosting the app on a different server, are summarized below, and are then explained in more detail in the subsequent sections.

- The manifest.json controls which customized settings take effect. It also contains the application and default user settings.
  - The manifest.json file is the only mandatory file. Your customizations will not take effect if this file is not included.
- landing page background image
- jumbotron image
- logo
- participant background image
- · any new or edited language files
- When creating your branding package ZIP file, ensure that manifest.json and any of the optional files listed above that you are including are contained in a webapp3/branding folder inside the ZIP file for uploading to the Management Node.
- When editing the configuration files, you must use a text editor that does not apply "smart quotes" or make any automatic text changes, as the files are sensitive to correct formatting. Use a code editor or simple file editor instead of word processing software.

# Application manifest (manifest.json)

The manifest.json file controls which customized settings take effect, and which image files are used. When customizing Webapp3, you must include the manifest.json file in the webapp3/branding folder (creating it, if necessary, in the first instance).

This file must use correct JSON syntax, otherwise it will fail validation when uploaded to the Management Node. We recommend that you use a JSON validation tool (such as <a href="https://jsonlint.com">https://jsonlint.com</a>) to check the syntax.

In particular, note that items listed inside braces ( ) or brackets [ ] must be separated by commas , but there must not be a comma after the last item in the list, before the closing brace/bracket.

The properties that can be included in the manifest.json are described below, starting with those that are required:

Property	Description
Required	
version	Specifies the manifest schema version.
	Currently this should be set to 0.
meta	Specifies the manifest metadata. It is not used by the app, and should use the settings given in the example file below, i.e.:
	"meta": { "name": "DEFAULT", "brandVersion": "n/a" },
images	Specifies the files to be used for the <u>custom background</u> , <u>logo</u> and <u>jumbotron</u> images on the landing page, using the format:
	"images": {     "background": "./background.jpg",     "logo": "./logo.svg",     "jumbotron": "./jumbotron.jpg" },
	The actual file name of each of image does not matter.
	The "images" property must be specified; if there aren't any images to include you must specify an empty list, i.e.:
	"images": {}
	For more information on image size and format, see <u>Images</u> .
translations	Specifies any supported <u>languages that have been customized</u> , and/or any <u>additional languages</u> , along with the <u>files</u> <u>that provide the translations</u> for each, in the format:
	"translations": {     "en": "./en.json",     "af": "./af.json" }
	The "translations" property must be specified; if there aren't any translations to include you must specify an empty list, i.e.:
	"translations": ()
Optional	
applicationConfig	Specifies any overrides of the application's default settings.
	For full details, see Overriding the default application settings.
appTitle	Specifies the text that appears on the browser tab when using the Connect web app.

Property	Description
availableLanguages	Restricts which of the <u>supported languages</u> and <u>additional languages</u> are available to users. When this option is specified, if a user's browser is set to use a language not included in the <u>availableLanguages</u> list, the default en.json will be used. This option can be used if, for example, administrators edit their language files to use specific terminology and want to limit the number of language files they need to maintain. For example:  "availableLanguages": ["en", "af"]
	When this optional setting is not included, all supported and additional languages are available to users.
backgroundColor	Specifies the landing page's background color if no background image is specified
brandName	Specifies the text that appears under the jumbotron image on the landing page, and can be used as a variable in the <a href="translations">translations</a> files, for example:  "header": "Welcome to {{brandName}}"
	You can edit the rest of the text on the jumbotron using the translation file — see <u>Text on the landing page</u> <u>"jumbotron"</u> .
colorPalette	Specifies the range of colors used for interactive elements of the user interface, such as buttons and text
defaultUserConfig	Specifies the defaults to be used for the options that are configurable by the user, including the <a href="mage used when background replacement">image used when background replacement</a> has been enabled.
	For full details, see Overriding the default user-configurable settings.
overlay	Determines how the background image is made less prominent, either by darkening or lightening it. Options are dark or light.
overlayOpacity	Determines the degree to which the background image is darkened or lightened. This must be a decimal number between $0.1$ and $0.9$ .
plugins	Specifies which plugins are available. For more information on implementing plugins, see <a href="Creating and deploying and the Pexip Developer Portal">Connect app Plugins</a> and the Pexip Developer Portal.

An example manifest.json file that you can copy and edit for your own use is given below:

```
"version": 0,
"meta": {
   "name": "DEFAULT",
   "brandVersion": "n/a"
"brandName": "Pexip Connect for Web",
"backgroundColor": "#181818",
"colorPalette": [
   "#E9F2FB",
    "#A3C8EE",
   "#5C9FE1",
   "#2475C5",
   "#174B7F",
    "#0A2138",
    "#0A2035",
    "#091E33",
    "#091D30",
    "#081B2E",
    "#08192B"
   ],
"overlay": "light",
"overlayOpacity": 0.9,
"images": {
    "background": "./background.jpg",
```

```
"logo": "./logo.svg",
    "jumbotron": "./jumbotron.jpg"
    },
"translations": {
    "en": "./en.json"
    },
"defaultUserConfig": {
    "backgroundBlurAmount": 16,
    "isAudioInputMuted": true,
    "isVideoInputMuted": true,
    "showSelfView": true
"applicationConfig": {
    "disconnectDestination": "https://www.meet.pexample.com",
    "bgImageAssets": ["./branding/bg\_light.png", "./branding/bg\_dark.jpg"],\\
    "show Live Captions Feature": false,\\
    "bandwidths": [
        "576",
        "1264",
        "2464",
        "6144"
        ],
    "termsAndConditions": {
        "en": "https://www.pexample.com/terms"
    },
"appTitle": "Pexip",
"plugins": [
    {"src": "./<path-to-your-plugin>/index.html"}
```

## Overriding the default user-configurable settings

The default UserConfig section of the manifest file specifies the defaults to be used for the options that are configurable by the user. Options include:

bgImageUrl

The URL of the default image used when background replacement has been enabled by the user.

This has now been superseded by bgImageAssets.

background Blur Amount

Controls the level of blurring when background blur has been enabled. Valid values are between 0 and 100, with a default of 16.

As the value increases, the level of local processing increases but the difference in blur becomes less noticable. For this reason we do not recommend setting this value too high.

callType	Determines whether the participant will be able to send or receive audio or video.
	In all cases, the participant can still access the conference controls and chat, and send and receive presentations.
	Options are:
	0: ("none") to join as a presentation and control-only participant, i.e. the user will not send or receive any audic or video.
	6: ("audioonly") to join as an audio-only participant, i.e. send and receive audio but not send or receive video.
	4: ("audiorecvonly") to receive but not send audio, and not send or receive video.
	2: ("audiosendonly") to send but not receive audio, and not send or receive video.
	24: ("videoonly") to send and receive video, but not send or receive audio.
	16: ("videorecvonly") to receive but not send video, and not send or receive audio.
	8: ("videosendonly") to send but not receive video, and not send or receive audio.
	10: ("audiovideosendonly") to send audio and video, but not receive audio or video.
	20: ("audiovideorecvonly") to receive audio and video, but not send audio or video.
	30: ("video") to join as a full (send and receive) audio and video participant.
	If this value is not set, or is set to a value other than one listed above, the default 30 (full send and receive vide and audio) is used.
sAudioInputMuted	Determines whether the user's microphone is muted (true) or not muted (false) when they first join a meeting
sVideoInputMuted	Determines whether the user's camera is disabled (true) or enabled (false) when they first join a meeting.
segmentationEffects	Determines which, if any, background effect is applied. Options are:
	none: no effects are applied.
	blur: background blur is enabled.
	overlay: background replacement is enabled.
showSelfView	Determines whether the user's self view is shown (true) or hidden (false) by default.

# Overriding the default application settings

The applicationConfig section of the manifest file specifies any overrides of the application's default settings. Options include:

disconnectDestination	Specifies the URL to which users are directed when a call is completed (instead of returning to the app home page).
node	(Only required if you are hosting the web app on an external server)  The FQDN of the Conferencing Node to which requests should be sent. You can only specify a single address.
	The right of the conferencing flowe to which requests should be sent. Tou can only specify a single address.
bgImageAssets	Specifies one or more <u>background images that users choose from</u> when enabling the background replacement feature.
bandwidths	An array that specifies the bandwidths to be used for the <i>Low, Medium, High,</i> and <i>Very High</i> options when a user selects the bandwidth to be used for their call.
showLiveCaptionsFeature	Determines whether the option to enable live captions is available to users. This option is enabled by default where supported; to hide this option from users, set "showLiveCaptionsFeature": false

termsAndConditions	Specifies the URL that the "terms and conditions of use" text on the joining screen is directed to. By default, this is https://www.pexip.com/terms. You can change this for all users, or you can specify different URLs depending on the user's browser language. For example:
	<pre>"termsAndConditions": {   "en": "https://www.pexample.com/terms",   "es": "https://www.pexample.es/terminos",   "fr": "https://www.pexample.fr/termes" }</pre>
audioProcessing	Determines whether the advanced audio features are enabled. These features include the detection of audio when a microphone is muted (which triggers the "Trying to speak? Your microphone is muted" in-call notification, and the notification when testing a muted microphone before joining a call), and the software-based noise suppression feature.
	This option is enabled by default; to disable these features, set "audioProcessing": false
videoProcessing	Determines whether the option to blur their background is available to users. This option is enabled by default where supported; to hide this option from users, set "videoProcessing": false
should Mask Conference	Determines whether the meeting name remains visible in the URL after joining (e.g/meet.alice, or is encoded (e.g/73dca0e3-8d52-880c-4ca3-a938c88a00af) so that any screenshots of the meeting do not reveal the meeting name.
	This option is disabled by default; to enable it set "shouldMaskConference": true

### **Images**

#### Landing page background image

You can optionally include a background image file to display behind all other elements on the landing page. To do this, save the file you wish to use in the webapp3/branding folder and then edit the manifest.json to specify its path using the "background" value within the "images" property.

This file must meet the following requirements:

resolution: 1920x1080size: 500-600 kB

• format: .JPG, .JPEG, .PNG or .WEBP

#### Jumbotron image

The jumbotron image file is an optional image/logo that can be displayed at the top of the "jumbotron" — the area on the left side of the landing page. To include this image, save the file you wish to use in the webapp3/branding folder and then edit the manifest.json to specify its path using the "jumbotron" value within the "images" property.

This file must meet the following requirements:

resolution: 640x360size: 70-140 kB

• format: .JPG, .JPEG, .PNG or .WEBP

#### Logo

The logo file is an optional image/logo that can be displayed at the bottom of the "jumbotron" — the area on the left side of the landing page. To include this image, save the file you wish to use in the webapp3/branding folder and then edit the manifest.json to specify its path using the "logo" value within the "images" property.

This file must meet the following requirements:

- transparent
- maximum displayed width: 168px

- maximum displayed height: 80px
- · format: we recommend .SVG

#### Participant background replacement images

The background replacement feature allows a video participant to replace their background with one or more selected images — either from a set of default images that you specify, or an image they upload themselves.

To include default background replacement images for all users in your deployment, save the files you wish to use in the webapp3/branding folder (or a subfolder that you create) and then edit the manifest.json to specify their paths using the "bgImageAssets" value within the applicationConfig section.

These files must meet the following requirements:

- images must be at least 432 pixels high, and 768 pixels wide
- supported formats are .JPG, .JPEG, .PNG and .WEBP
- · we recommend you use high-definition images
- Tarlier versions of Pexip Infinity supported a single default background replacement image specified using the "bgImageUrl" value within the defaultUserConfig section of the manifest file. To ensure backwards compatibility this option is still supported, but we recommend for new customizations that you use the "bgImageAssets" option instead. If both "bgImageAssets" and "bgImageUrl" are specified, the former will be used and the latter ignored.

#### Languages/text used in labels and messages

Connect Webapp3 supports over 20 of the most popular languages. If the user's browser is set to use any one of these supported languages, Connect Webapp3 will use that automatically instead of the default English. Alternatively, users can view Connect Webapp3 in any of the supported languages by appending the appropriate language code to the end of the URL.

See <u>Language support</u> for a complete list of the languages currently supported.

You can change any of the text that is displayed in the application (either in the default English or any of the supported languages), and you can add additional languages. Each language references a .json dictionary file containing a list of token and text string pairs.

- To <a href="change the text of a supported language">change that contains the strings</a> you wish to change.
- To add a new language you create a new .json file for that language.

All .json files must be placed in the webapp3/branding subfolder and referenced in the translations block of the manifest file.

#### Editing a language file

Each language file contains a list of token and text string pairs. The token remains the same in all language files and the associated string contains the text that is displayed in the app when that language file is used.

The full set of token and text string pairs for each supported language is available from <a href="https://docs.pexip.com/files/webapp3\_languages/v33/<languages-ison">https://docs.pexip.com/files/webapp3\_languages</a> is the ISO standard code for the language. For example, the link for the default English file is <a href="https://docs.pexip.com/files/webapp3\_languages/v33/en.json">https://docs.pexip.com/files/webapp3\_languages/v33/en.json</a>. You can download this file to use as the basis of your new or edited language files (you may need to right-click and select Save link as...).

These files reflect beta software ─ all content is subject to change until release.

To change the text that is displayed, simply search in the language file for the text that needs to be changed, edit the text string, and save your changes back to the same file. Do not change the token names.

For example, in the <u>default en.json</u> the "please enter a display name so other people know who's in the meeting" string is located in the "username" block and is associated with the "usage-purpose" token:

```
"username": {
...
"usage-purpose": "Please enter a display name so other people know who's in the meeting",
...
}
```

The strings are generally grouped together according to where or when they are displayed. For example, all tokens in the "add-participant" block refer to strings that appear when you are adding a participant to the meeting.

The edited language file does not have to contain the complete set of tokens / text strings. You only need to include the token and text string pairs that you want to be different from the default strings for that language.

#### Changing the default (English) strings

You can use your own alternative English strings instead of the default strings. To do this, download the default en.json file from <a href="https://docs.pexip.com/files/webapp3\_languages/v33/en.json">https://docs.pexip.com/files/webapp3\_languages/v33/en.json</a> (you may need to right-click and select Save link as...), and edit the strings as required. You only need to include the token and text string pairs that you want to be different from the default strings. Do not change the token names.

These files reflect beta software — all content is subject to change until release.

Then save the en.json file in the webapp3/branding folder and reference it in the <u>translations</u> block of the manifest, in the same way as you would when Adding additional languages.

#### Changing translations for other supported languages

The Connect Webapp3 is available in a <u>selection of other languages</u>. We've provided the translations for you, but you can use your own alternative strings for each language instead. To do this:

- Download the relevant language file from https://docs.pexip.com/files/webapp3\_languages/v33/<language>.json where <language> is the ISO standard code for the language, for example de for German.
  - 1 These files reflect beta software all content is subject to change until release.
- 2. Edit the strings as required. You only need to include the token and text string pairs that you want to be different from the default strings for that language. Do not change the token names.
- 3. Save the file with the appropriate file name (for example, de.json for any German changes) in the webapp3/branding folder and reference it in the translations block of the manifest, in the same way as you would when Adding additional languages.

#### Adding additional languages

The Connect Webapp3 is available in English and a selection of other languages. You can add additional languages as follows:

- 1. Create a new <language>.json file in the webapp3/branding folder:
  - a. Download the default en.json file as a basis for the new language.
  - b. Rename the new file as appropriate for your new language, for example af.json for Afrikaans.
    - We recommend using the ISO standard language codes/locales for the filename as this allows that language file to be used automatically if its name matches the browser's default language. Always use **.json** as the filename extension.
    - The app also supports different language cultures via branding. For example, it can distinguish between French (fr-FR.json), French Canadian (fr-CA.json) and French Belgian (fr-BE.json).
  - c. Edit the text strings as appropriate for the new language, leaving the token names unchanged.
- 2. Save the file in the webapp3/branding folder.
- 3. Edit the manifest.json file to add a reference to the new language by updating the translations block to include the new language file, for example:

```
"translations": {
    "en": "./en.json",
    "af": "./af.json"
}
```

Now, if a user's browser is set to use Afrikaans, they will see the text strings from the af.json file. Any strings not specified in af.json will be shown in the default English.

#### Tags

Some of the text strings contain tags, for example <0>...</0>, <1>...</1>, etc. These tags are used by the app for formatting purposes, for example by changing the text to bold, by adding a hyperlink to the text, or by inserting the text into a button. You must retain the tags, but you can translate any text within the tags into your chosen language.

You cannot create your own tags.

#### Variable substitutions

Some strings contain variable substitutions, for example:

```
"remove-user-confirmation": "Are you sure you want to forcibly eject {{userName}} from this meeting?"
```

This message appears when a user disconnects a participant. In this case, the application automatically substitutes {{userName}} with the participant's actual name as shown in the participant list. Variables always take the format {{<variable name>}}. You cannot create your own variables.

#### **Error messages**

There is a list of error message in the language file. These messages typically relate to connectivity issues between the Conferencing Node and Connect app, or to conference activities.

The token name is in the format "code[#pex###]", which is used as a common reference for the message regardless of the language used in the message string, for example:

```
"code[#pex121]": "A host ended the meeting"
```

You can change these messages in the same way as you can change the other messages — edit the display text part only; do not change the "code[#pex##]" token name part.

#### Text on the landing page "jumbotron"

The "infocard" block specifies the text that appears underneath the "jumbotron" image on the left side of the landing page. By default this uses the brandName variable configured in the manifest.json file. You can edit both the header and body text:

```
"infocard": {
  "meeting": {
    "body": "A secure video communications platform",
    "header": "Welcome to\n {{brandName}}"
    }
},
```

### Uploading the branding package

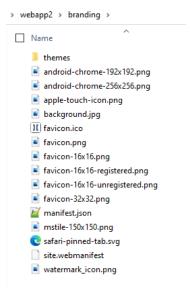
When you have prepared your files, ZIP the folder containing the webapp3/branding folder. It is this zipped folder that you then upload to the Management Node.

### Manually customizing Connect Webapp2

This section describes the Connect app files for the previous web app, "Connect Webapp2", that can be manually customized.

- (1) When editing the configuration files, you must use a text editor that does not apply "smart quotes" or make any automatic text changes, as the files are sensitive to correct formatting. Use a code editor or simple file editor instead of word processing software.
- 1 The customizations you make here must be applied manually to the Connect web app. You can use Pexip Infinity's provisioning features to apply the same branding to the Connect desktop app.

If you have downloaded the default branding from the Management Node, your ZIP file when unpacked will contain the following files within a webapp2/branding folder, as shown below:



Note that if you have downloaded a branding package from the Webapp2 branding portal, or from a Pexip Infinity deployment running v30 or earlier, you will need to edit the structure of the unzipped files and folders to match that shown above. For more information, see Using the Webapp2 branding portal

### Manually creating a client branding package for upload via the Management Node

In addition to the files/subfolders included in the default client branding as shown above, there are some extra files/subfolders that can be included for other customization purposes — some of which may be generated when using the Pexip branding portal.

The complete set of files that can be included in a branding ZIP package for upload via the Management Node, or manually copied into the custom\_configuration directory when hosting the app on a different server, are summarized below, and are then explained in more detail in the subsequent sections:

- When creating your branding package ZIP file, ensure that all of your files/subfolders are contained in a webapp2/branding folder.
- The manifest.json file controls which customized settings take effect.
  - The manifest.json file is the only mandatory file. Your customizations will not take effect if this file is not included.
- The settings.json file\* contains the application and default user settings.
- A set of favicon files\* to associate with the app.
- A <u>site.webmanifest</u> file\* for websites installed on the homescreen of a device.
- The watermark\_icon.png file is a transparent image used for applying a watermark to the self-view image displayed on the Home
  page. By default, this image is the same as the base theme's watermark that is applied to the main speaker video in a conference,
  and is a white Pexip logo with 40% transparency.
- The <u>background.jpg</u> file\* is an optional image/logo file that can be displayed on a landing page. It can also include some
  customizable text.
- A <u>languages</u> subfolder\* containing the text customizations for each language. Currently, English is the only language that is available by default, but you can add more languages if required.
- A <u>plugins</u> subfolder\* which in turn contains subfolders for each plugin that has been deployed.
- A themes subfolder\* containing a styles.css file that specifies style overrides, such as different colors for selected elements.

#### Application manifest (manifest.json)

The manifest.json file controls which customized settings take effect. You must include the manifest.json file in the webapp2/branding folder. The manifest.json file should look like this, with a brandingID value and the other settings set to true/false

<sup>\*</sup> This file/folder does not initially exist in the default branding download.

#### as appropriate:

```
"brandingID": "1521829718679",
   "isSettingsBranded": true,
   "isWatermarkBranded": false,
   "isStylesBranded": false,
   "isCustomBackgroundBranded": false
}
```

- The brandingID value has to be different from the previously uploaded value for the new settings to take effect (this means, for example, that you can easily revert to a branding you created earlier just by re-uploading that ZIP file). In the manifest.json file generated by the Pexip branding portal, the brandingID is set to a timestamp, but any type of numerical value is valid. You can open your browser console and type Date.now() to get a current timestamp value.
- · Set isSettingsBranded to true if you include a settings.json file.
- · Set isWatermarkBranded to true if you are supplying a new watermark\_icon.png file.
- Set isStylesBranded to true if you have provided CSS overrides in a themes folder with a styles.css file.
- Set isCustomBackgroundBranded to true if you are supplying a background.jpg file.

### Application and default user settings (settings.json)

The settings.json file is a JSON dictionary that contains the application and default user settings.

Note that this file is not included in the default branding ZIP file that you can download from the Management Node, but it is included in ZIP files generated by the Pexip branding portal when the relevant settings have been customized. When used, the settings.json file must be placed in the webapp2/branding folder.

The following items in the applicationSettings block can be configured:

Setting	Description
dialOutProtocol	This setting is deprecated. Since version 25 all calls are placed via the "auto" protocol option, and therefore suitable Call Routing Rules must be configured.
languages	Controls the set of languages available to the user. When languages are configured, users get an additional option on the Settings page that allows them to choose their preferred language. For more information, see <a href="Languages/text used in labels and messages">Languages/text used in labels and messages (en.json) and additional languages</a> .  Default: []  English (en locale) is used by default when no languages are specified.
bandwidths	Controls the set of bandwidth options available to the user.  Default: ["256", "576", "1264", "2464", "6144"]  You can specify other values if required. Note that the actual bandwidth limit for any given call will be the lower of either the value set within the app, or the value set for the service (VMR) being called (which if not set specifically is the global bandwidth).
turnServer	This setting provisions the Connect app with a TURN server that it can offer as a relay candidate in ICE negotiations.  Default: null  To configure a TURN server you must specify the TURN server address and credentials (note that these credentials are not encrypted within the settings file), for example:  "turnServer": { "urls": "turn:turn.example.com:443?transport=tcp", "username": "user", "credential": "pass" }

Setting	Description
serverAddress	In most deployments you will not need to customize this setting. You should only change this setting if:  • you are hosting the web app on an external web server (rather than on a Conferencing Node or reverse proxy)
	you want to direct the desktop client to use a specific Conferencing Node.
	To configure a specific address, change the serverAddress variable to refer to the relevant Conferencing Node FQDN. You can only specify a single address, for example:
	"serverAddress": "conferencingnodel.example.com"
	Note that the TLS certificate installed on the server needs to be trusted by the client system (as the client system will not display any certificate trust security alerts).
	Default: null
registrationEnabled	This setting only applies to the Connect desktop app and controls whether the client is allowed to register to a Conferencing Node.
	Default: true
disconnectDestination	Defines a URL to redirect the user to when a call is completed (instead of returning to the app home page), for example:
	"disconnectDestination": "https://somewhere.example.com"
	Note that this setting is not configurable via the branding portal.
defaultToMuted	Controls whether the user's microphone is locally muted on the home page when the app is first launched.
	Regardless of whether this setting is true or false, the user can still mute and unmute the microphone before joining or during a meeting.
	Default: false
micSampling	If enabled, the user will see a message in selfview saying "You're muted" if their microphone detects sound while it is locally muted.
	Note that this setting is not configurable via the branding portal. If enabled it may cause audio quality issues if the client device has high CPU usage.
	Default: false
showTimeline	Controls whether a timeline that gives a visual overview of the events during the course of the call is shown at the bottom of the screen.
	Note that this setting is not configurable via the branding portal. If enabled it increases CPU utilization on the client device.
	Default: false
raiseHandInVMR	Controls whether the raise hand feature is enabled in Virtual Meeting Rooms (in addition to Virtual Auditoriums).
	Default: false
presentationInMix	This setting controls whether the client is allowed to receive presentation in the layout mix. If false it will always receive presentation content as a separate stream only.
	Default: true
sortAttendeesAlphabetically	Controls whether the participant list is sorted alphabetically or not (in which case it is sorted in the order that the participants joined).

Setting	Description
disableBackgroundBlur	Controls whether the option for participants to blur their background is removed.
	Default: false

The **defaultUserSettings** block in the **settings.json** file contains the default user settings that are applied to first-time users, or whenever a new customization package is applied to the client. The application subsequently remembers the user's last-used settings. The configurable options are:

Setting	Description
language	Controls which of the languages from the list of languages in the applicationSettings block is used by default. However, the browser's default language is used automatically, and supersedes this setting, if it is available in the languages list.
	Default: "en"
screenshare Frame Rate	Controls the frame rate (in fps) for screen sharing.  Default: 2
promptDisconnect	Controls whether to ask the user for confirmation before disconnecting from a conference.  Default: true
viewFullMotionPresentation	Controls whether the user views presentations as full motion video or as still images by default, when a presentation is started by another participant. Users can switch between both viewing modes after a presentation has started. The valid values are true (full motion) and false (still images).  Default: true
sendStats	Controls whether or not anonymous Connect app usage statistics are sent to Pexip. The valid values are true and false.  Note that the Automatically send deployment and usage statistics to Pexip global setting on the Management Node must also be enabled in order to allow the Connect app to send usage statistics.  Default: true
bandwidth	The default bandwidth used for video and audio. The value specified here must match one of the values configured in the bandwidths block above it.  Default: 1264
showConferenceSidebar	Controls whether the side panel is initially hidden or open when in a call. The user can still use the in-call controls to show or hide the side panel, and then this is remembered for the next call.  Default: false
highContrast	When this option is enabled, there is a higher contrast between foreground and background elements of the user interface, making them more legible.  Default: false
startInBackground	The Connect app will always start automatically when the device it is installed on starts. This option allows you to select whether it starts minimized (in the background), or maximized (in the foreground).  This setting has no effect on the web app.  Default: false

Setting	Description
playRingtone	Plays the default ringtone when the client receives an incoming call.
	Default: true
videoConstraints	Controls whether video constraint settings are applied to prevent lower quality / wrong ratio on cameras. In some environments, where you may experience low frame rates with some cameras, it may be necessary to disable this setting. Note that this setting is not configurable via the branding portal.  Default: true
devicePairing	This setting toggles the availability of the option to pair with an alternative device when placing a call.
	Default: true for web app and desktop clients, and is not supported for the mobile clients.
webBlur	This controls whether the background blur option is selected (enabled) by default on the web app.
	Default: false
desktopBlur	This controls whether the background blur option is selected (enabled) by default on the Connect desktop app.
	Default: false
enableFecc	This setting controls whether the currently selected camera can be controlled (if it supports pan/tilt/zoom or zoom-only) by another participant.
	Default: false

The **plugins** block controls which plugins are available. For more information on implementing plugins, see <u>Creating and deploying</u> Connect app Plugins and the Pexip Developer Portal.

Here is an example settings.json file that shows the required structure:

### **Custom favicon files**

When you use customized branding in your web app, you must specify the favicon files you want to use, even if you want to continue using the default Pexip favicon (11).

If you do not include the favicon files in your branding package then the web app will not use any favicons at all.

The complete set of expected favicon files is shown below. You can use the Pexip branding portal to automatically generate these files (with the default Pexip favicon image).



- android-chrome-192x192.png android-chrome-256x256.png
- apple-touch-icon.png
- II favicon.ico
- favicon.png
- favicon-16x16.png
- favicon-16x16-registered.png
- favicon-16x16-unregistered.png
- favicon-32x32.png
- mstile-150x150.png
- 🔃 safari-pinned-tab.svg
- watermark\_icon.png

Many favicon generator utilities are available on the internet.

#### A site.webmanifest file

The site.webmanifest file is an optional file. A web app manifest provides information about an application (such as its name, author, icon, and description) in a JSON text file for websites installed on the homescreen of a device. See https://developer.mozilla.org/en-US/docs/Web/Manifest for more information about the contents of the file.

You can use the Pexip branding portal to automatically generate a site.webmanifest with some suggested settings.

### Custom background image/logo (background.jpg) and welcome text

You can optionally include a background.jpg file and some accompanying welcome text to display to the user on a landing page whenever they use the app. (By default, Pexip Infinity does not supply a background file and the landing page is not displayed.)

To enable the landing page:

- 1. Include a file called background.jpg in the webapp2/branding folder (at the same level as the watermark icon.png file). The background image covers the whole browser window and scales if the browser window resizes. We recommend a JPEG image that is approximately 2000x1400 pixels.
- 2. Set isCustomBackgroundBranded to true in the manifest.json file.
- 3. Customize the accompanying welcome text as required in the language file. The text strings used on the landing page are in the "ONBOARDING\_SCREEN" group of tokens. You can use HTML markup (UTF-8 characters only).

#### Languages/text used in labels and messages (en.json) and additional languages

All of the text that is displayed in the application can be changed, and additional languages can be added. Note that you can also use the Pexip branding portal (https://webapp2-branding.pexip.io/) to set up new languages.

Any files containing customized text strings must be placed in the webapp2/branding/languages subfolder. The en.json (English) file is supplied by default when you download the default branding from the Management Node.

#### Editing a language file

Each language file contains a list of token and text string pairs. The token remains the same in each language file and the associated string contains the text that is displayed in the app when that language file is used.

Text customizations are simply a matter of changing the text assigned to each token in your language file. To find the string to change, search in the language file for the text that needs to be changed, edit the text, and save your changes back to the same file. Do not change the token names.

For example, the "Enter your name" string is located in the "HOME" block and is associated with the "DISPLAYNAME PLACEHOLDER" token:

```
"DISPLAYNAME PLACEHOLDER": "Enter your name"
```

The strings are grouped together according to where or when they are displayed. For example, all tokens in the "SEARCH" block refer to strings that appear when you are entering or selecting the address to call.

The language file does not have to contain the complete set of tokens / text strings. If required, you can only include the token and text string pairs that you want to be different from the default English strings.

#### Variable substitutions

Some strings contain variable substitutions, for example:

```
"TITLE": "Are you sure you want to disconnect {{name}}?"
```

This message appears when a user disconnects a participant. In this case, the application automatically substitutes {{name}} with the participant's actual name as shown in the participant list. Variables always take the format {{<variable name>}}. You cannot create your own variables.

#### **Error messages**

There is a list of error message in the language file. These messages typically relate to connectivity issues between the Conferencing Node and Connect app, or to conference activities.

The token name is in the format PEX###, which is used as a common reference for the message regardless of the language used in the message string, for example:

```
"PEX120": "A Host ended the meeting."
```

You can change these messages in the same way as you can change the other messages — edit the display text part only; do not change the PEX### token name part.

#### Changing the default English (en.json) strings

You can use your own alternative English strings instead of those supplied in the default (en.json) file. To modify the English strings:

- 1. Edit the text strings as required in the en.json file in the webapp2/branding/languages folder (it is supplied by default when you download the default branding from the Management Node).
- 2. As with all customizations, remember to update (or create if necessary) a <u>manifest.json</u> file. Set a new value for brandingID and set isSettingsBranded to true.
- 3. Ensure that the settings.json file (which you may need to create) contains a languages section within the applicationSettings block and that it references the en locale:

4. Zip up your customizations in the webapp2 folder and upload the package to the Management Node.

#### Adding more languages

The Connect Webapp2 and Connect desktop app are in English by default, but you can add extra languages. To add a new language:

- 1. Create a new <language>.json file in the webapp2/branding/languages folder:
  - a. Copy the existing en.json file as a basis for the new language.
  - b. Rename the new file as appropriate for your new language, for example es.json for Spanish.
    - We recommend using the ISO standard language codes/locales for the filename as this allows that language file to be used automatically if its name matches the browser's default language. Always use .json as the filename extension.
    - The app also supports different language cultures via branding. For example, it can distinguish between French (fr-FR.json), French Canadian (fr-CA.json) and French Belgian (fr-BE.json).
  - c. Edit the text strings as appropriate for the new language, leaving the token names unchanged.
- 2. Edit the settings.json file and add a reference to the new language by updating the languages setting in the applicationSettings block to include the new language file, for example:

```
"languages": [
{
```

would mean there are two language files available: en.json and es.json. The locale acts as the reference to the name of the json language file, and to the user's language preferences in their browser when deciding which language to use by default.

- 3. As with all customizations, remember to update (or create if necessary) a <u>manifest.json</u> file. Set a new value for brandingID and set isSettingsBranded to true.
- 4. Zip up your customizations in the webapp2 folder and upload the package to the Management Node.

When languages are configured, Connect app users get an additional option on the Settings page that allows them to choose their preferred language.

#### Changing the default language

When additional languages have been configured, you can set one of those new languages to be the default language for first-time users. To set the default language for first-time users:

- 1. Edit the settings.json file.
- 2. Edit the language item in the defaultUserSettings block to refer to the preferred default language locale, for example: "language": "es"

The nominated locale must be in the list of languages in the applicationSettings block, and have an associated language json file.

- 3. As with all customizations, remember to update (or create if necessary) a <u>manifest.json</u> file. Set a new value for brandingID and set isSettingsBranded to true.
- 4. Zip up your customizations in the webapp2 folder and upload the package to the Management Node.

#### **Plugins**

### Styles (CSS) overrides

You can include a themes subfolder containing a styles.css file that specifies style overrides, such as different colors for selected elements.

Note that this folder and file is not included in the default branding ZIP file that you can download from the Management Node, but it is included in ZIP files generated by the Pexip branding portal when the relevant settings have been customized. When used, the themes folder must be placed in the webapp2/branding folder.

### More information

Participant avatars cannot be branded via the web app, but they can be controlled by using external policy or by configuring user records. For full details about how to integrate Pexip Infinity with an external policy server, see <u>Using external and local policy to control Pexip Infinity behavior</u>.

In addition to customizing the appearance of the Connect web app, you can also use themes to change the voice prompts and images provided to participants when they are accessing a Virtual Meeting Room, Virtual Auditorium or Virtual Reception. For more information, see <a href="Customizing video and voice prompts using themes">Customizing video and voice prompts using themes</a>.

If any further information on customizing Pexip Infinity is required, please contact your Pexip authorized support representative.

# Hosting the web app externally

There may be situations where you want to host the web app on a reverse proxy or external web server instead of on the Pexip Infinity Conferencing Nodes. If you do this and you also want to customize the web app, you will need to manually upload the customized files.

This topic describes how to <u>download and copy over the web app</u> for hosting externally, how to <u>apply customized branding</u> to externally-hosted web apps, and how to <u>upgrade</u> externally-hosted web apps.

### **Hosting options overview**

There are two methods for hosting the customized Connect web app, either:

- on the Conferencing Nodes (via an upload on the Management Node), or
- on an external web server or reverse proxy.

#### **Hosting on the Conferencing Nodes**

This is the standard method for applying branding to the Pexip Infinity platform. It involves uploading a branding package to the Management Node and associating the package with a unique web app path. The package is then pushed out to all Conferencing Nodes, from where those customizations are served to all web app users joining using that path.

### Hosting on an external web server or reverse proxy

This hosting method involves downloading a copy of the entire web app from the Management Node and uploading it onto an external web server or reverse proxy (e.g. the Pexip Reverse Proxy) and serving it from that server. This method allows you, for example, to host multiple different branding customizations under different URLs on those external web servers or reverse proxies.

The remainder of this topic deals with externally-hosted web apps.

### Copying over the Connect web app

To download the Connect web app files and copy them to an external web server or reverse proxy:

- From the Management Node, go to Web App > Web App Download.
  - You see the Infinity Connect web app download page.
- 2. In the Download web app field, use the drop-down menu to select the version of the web app you want to host externally, and select Download.

A ZIP file containing the files for the selected web app is downloaded to your local machine.

- 3. Unzip the files and locate the relevant directory:
  - o for Webapp3: webapp3/<revision>/web/
  - for Webapp2: webapp2/<revision>/web/static/dist/web/
- 4. Copy the contents of the web/ directory to the external web server or reverse proxy.

### **Examples**

Assuming that your external web server (http://pexample.com) is serving files from /var/www/html:

For Webapp3:

- 1. Download the Webapp3 ZIP file from Pexip Infinity.
- 2. Unzip the file to your home directory (unzip \$webapp3.zip).
- 3. Copy the contents to /var/www/html (cp -r webapp3/\$version/web /var/www/html/webapp3).
- 4. Go to http://example.com/webapp3 to use Webapp3.

For Webapp2:

- 1. Download the Webapp2 ZIP file from Pexip Infinity.
- 2. Unzip the file to your home directory (unzip \$webapp2.zip).
- 3. Copy the contents to /var/www/html (op -r webapp2/\$version/web/static/dist/web /var/www/html/webapp2).
- 4. Go to http://example.com/webapp2 to use Webapp2.

### **Uploading branding files**

When hosting the web app on an external web server or reverse proxy you must manually upload any customized client files to the appropriate directory on the host server. The name of the directory depends on whether the branding applies to Webapp3 or Webapp2.

(1) You obtain the files to be uploaded by <u>downloading</u> them from the Management Node, using the <u>branding portal</u> to create a branding package, or creating them manually.

#### Webapp3

For Webapp3, the branding files must be uploaded to a branding folder directly under the directory from which the web app is being served. You must create the branding folder if it does not already exist.

For example, assuming that your external web server (http://pexample.com) is serving Webapp3 from /var/www/html/webapp3 and you are using a branding package downloaded from Pexip Infinity:

- 1. Download the Webapp3 branding package from Pexip Infinity.
- 2. Unzip the files to your home directory (unzip \$branding.zip).
- 3. Copy the branding files to the hosted Webapp3 (cp webapp3/branding /var/www/html/webapp3/).
- 4. Go to http://example.com/webapp3 to use the branded Webapp3.

#### Webapp2

For Webapp2, the branding files must be uploaded to a custom\_configuration folder directly under the directory from which the web app is being served. You must create the custom configuration folder if it does not already exist.

Any branding packages downloaded from Pexip Infinity will have the structure webapp2/branding, so you must change the name of the branding folder to custom\_configuration when copying it to the external server.

For example, assuming that your external web server (http://pexample.com) is serving Webapp2 from /var/www/html/webapp2 and you are using a branding package downloaded from Pexip Infinity:

- 1. Download the Webapp2 branding package from Pexip Infinity.
- 2. Unzip the files to your home directory (unzip \$branding.zip).
- 3. Copy the branding files to the hosted Webapp3 (cp webapp2/branding/\* /var/www/html/webapp2/custom\_configuration/).
- 4. Go to http://example.com/webapp2 to use the branded Webapp2.

#### Note that:

- For Webapp2, if you want to customize the settings you must place your settings.json file in the custom\_configuration directory along with your other customized files.
- For Webapp2, when hosting the web app on an external web server, you must supply a settings.json file and change the
  serverAddress variable to point to a Conferencing Node e.g. "serverAddress": "conferencingnodel.example.com". You can only
  specify one Conferencing Node. This modification is not required if you are hosting the web app on a reverse proxy as it will
  typically already be configured to forward requests to your Conferencing Nodes.

### Maintaining customizations when upgrading Pexip Infinity

If the web app is being hosted on an external web server or reverse proxy, the copy of the web app must be upgraded manually whenever the Pexip Infinity installation is upgraded or you update the web app software bundle. You should migrate the existing customized branding directory (Webapp3) or custom\_configuration directory (Webapp2) on the external web server or reverse proxy onto the new version:

- Backup the branding or custom\_configuration directory on the external web server or reverse proxy containing your current customizations.
- 2. Upgrade your Pexip Infinity deployment, or install the software bundle for a new web app version.
- 3. Download and copy over the upgraded web app files as described in Copying over the Connect web app.
- 4. Replace the contents of the branding or custom\_configuration directory with your previously customized contents.
- 5. Check if you need to add any more customizations to support any new features.

When a new version of the web app includes new features, any new customizable elements are added to the default versions of the files in the branding or custom\_configuration directory that is shipped with the new software. Therefore, after an upgrade you should compare your customized versions of these files with the new default versions, to see if any text, styles, colors or resource files should be adjusted.

# **Obtaining diagnostic information from Connect apps**

Users of Connect apps can obtain information about their client's incoming and outgoing audio and video streams, which may be helpful in diagnosing issues with call quality.

To obtain this information, from the top right of the side panel, select Control ● ● ● and then select Get media stats.

# Creating preconfigured links to launch conferences via Connect apps

You can construct URLs or hyperlinks that may be used to automatically launch the Connect app and take the user directly into a specific conference. These URLs can also pass in any additional information specific to that call, such as the caller's name or the PIN needed to enter the meeting.

The URLs are in two formats: one that can be used to launch the web app, and one for use with the desktop and mobile clients.

Alternatively, you can construct a URL that directs the user to a webpage on a Conferencing Node where the full set of join instructions for a specific VMR is shown. These join instructions can optionally include a QR code, which when scanned by a device with a supported Connect app installed (such as Pexip Connect for RealWear or the Connect mobile app) will open the meeting directly in the app. For more information, see Links to a join instructions page.

### **Security considerations**

Although embedding information such as participant names and conference PINs into the URL can make it easier for participants to join conferences, note that these parameters are included in the URL in human-readable format. This means that if a user shares the URL — such as in a screen shot of their meeting invitation — and the URL includes the PIN, anyone with access to the URL can deduce the PIN and enter (and control, if it is a Host PIN) the meeting.

As of version 25 of Pexip Infinity, when a user follows a link to join a conference via the Connect web app, any join parameters, such as a conference PIN, are automatically removed from the URL that is displayed in the browser's address bar.

### Links to the web app

#### Links to the home screen

To open an instance of the Connect web app in the user's default browser and take them to the home screen (not into a specific meeting), use the following link:

https://<address>/<path>

where:

<address></address>	is the IP address or domain name of the Conferencing Node (or reverse proxy if, for example, it is being used to host a customized version of the web app).
<path></path>	is an optional parameter that specifies the branding path to be used. If no path is specified, users will be redirected to the default path for Webapp3.
	For more information, see <u>Default paths and default branding</u> .

#### Links to a specific meeting with no additional parameters

To provide users with a URL that, when clicked, directs them to a specific meeting, but still requires them to enter any information such as their name and the PIN, and does not control their camera or mic mute, use the format:

https://<address>/<path>/m/<alias>

#### where:

<address></address>	is the IP address or domain name of the Conferencing Node (or reverse proxy if, for example, it is being used to host a customized version of the web app).	
<path></path>	specifies the branding path to be used.	
<alias></alias>	is one of the aliases for the conference or service the user will join.	

### Links to a specific meeting with additional parameters included

To provide users with a URL that, when clicked, takes them straight into a specific conference and also determines in advance settings including their role, the PIN, their camera and mic mute state, construct a URL in the format:

https://<address>/<path>/#/?conference=<alias>&name=<name>&pin=<PIN>&role=<role> &muteMicrophone=<muteMicrophone>&muteCamera=<muteCamera>&callType=<callType> &callTag=<callTag>&extension=<extension>&bandwidth>&join=<join>&lng=<lng>

#### where:

<address></address>	is the IP address or domain name of the Conferencing Node (or reverse proxy if, for example, it is being used to host a customized version of the web app).
<path></path>	is an optional parameter that specifies the branding path to be used. If no path is specified, users will be redirected to the default path for Webapp3.
	For more information, see <u>Default paths and default branding</u> .
<alias></alias>	is one of the aliases for the conference or service the user will join.
<name></name>	is the name of the user who is joining the conference.
<pin></pin>	is either the Host PIN or Guest PIN, if required (note the Security considerations if these are included).
<role></role>	For Connect Webapp3 participants, if role=guest is included in the URL, they will be offered an alternative join flow that takes them through the setup of their camera, microphone and speakers before they are able to Join the meeting. For more information, see <a href="Support for first-time">Support for first-time</a> and infrequent users.
	For Connect Webapp2 participants, use <b>role=guest</b> if you want to allow Guests to automatically join a conference that allows Guests but has no Guest PIN. In all other cases, participants are asked to enter a PIN to join the conference (unless there is no Host PIN, or the URL already specifies a <b>PIN</b> ); the PIN determines the participant's role and the <b>role</b> is ignored. Note that if role=host, participants are still prompted to enter the Host PIN to join the conference; this parameter cannot be used to bypass PIN entry requirements.
<mutemicrophone></mutemicrophone>	is true to join without sending audio (the user will still receive audio, and send and receive video).
<mutecamera></mutecamera>	is <b>true</b> to join without sending video (the user will still receive video, and send and receive audio).

# <callType> (Supported in Webapp2, and Webapp3 from Pexip Infinity v33) is one of: · none to join as a presentation and control-only participant, i.e. the user will not send or receive any audio or video. audioonly to join as an audio-only participant, i.e. send and receive audio but not send or receive video. video (the default) to join as a full (send and receive) audio and video participant. Additional parameters available in Webapp3 only: · audiorecvonly to receive but not send audio, and not send or receive video. audiosendonly to send but not receive audio, and not send or receive video. videoonly to send and receive video, but not send or receive audio. videorecvonly to receive but not send video, and not send or receive audio. videosendonly to send but not receive video, and not send or receive audio. audiovideosendonly to send audio and video, but not receive audio or video. audiovideorecvonly to receive audio and video, but not send audio or video. In all cases, the participant can still access the conference controls and chat, and send and receive presentations. <callTag> (Supported in Webapp2, and Webapp3 from Pexip Infinity v33) Assigns a call tag for this participant, which is included in logs, policy requests, and participant lists. For more information, see Tracking usage via service and participant call tags. <extension> is the Virtual Reception extension, or the Microsoft Skype for Business / Lync Conference ID. <bandwidth> is the maximum bandwidth for the call, and the bandwidth at which the initial call attempt will be made, in kbps. It can be any number between 256 and 6144. (Not supported in Webapp2) <ioin> is 1 if you want the participant to automatically join the conference, bypassing the option to check their devices. <Ing> (Not supported in Webapp2) is the code for one of the supported languages, in order to display Connect Webapp3 in that language. Note that this will override any of the user's own browser language settings.

The URL should always include the **alias** parameter. The remainder of the parameters are optional. If a parameter is not specified in the URL but is required when joining (i.e. **name**, and **PIN** if the conference uses PINs, or **extension** if one is requested), the participant will have to provide the information themselves before they can join the conference.

This URL structure will not work on version 24 or earlier of Pexip Infinity, but any URLs using the previously recommended structure (https://<address>/webapp/conference/<alias>?<parameters>) will still work on v25 and later, and the join parameters (but not the alias) will be removed from the browser's address bar.

#### **Examples**

Assuming the domain name of your Conferencing Node is **vc.pexample.com**, and there is a Virtual Meeting Room with the alias **meet.alice**, which has no PIN:

- the basic URL for someone to join the VMR directly would be: https://vc.pexample.com/webapp/#/?conference=meet.alice
- to set the display name for a participant e.g. "Bob", the URL would be:
   https://vc.pexample.com/webapp/#/?conference=meet.alice&name=Bob
   (Note that if you shared this same link with many participants, they would all join with their display name set to "Bob".)

If we then gave the same Virtual Meeting Room a Host PIN of 1234, and allowed Guests to join without a PIN:

- the URL for Bob to join it directly as a Host would be: https://vc.pexample.com/webapp/#/?conference=meet.alice&name=Bob&pin=1234
- the URL for Bob to join it directly as a Guest would be:
   https://vc.pexample.com/webapp/#/?conference=meet.alice&name=Bob&role=guest

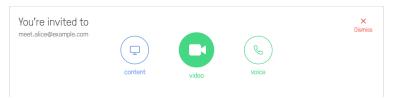
### Alternative structure to join with an invitation card

(Supported in Webapp2 only)

You can use an alternative URL structure in the format:

https://<address>/webapp/home?conference=<alias>

In this case the web app will launch with an invitation to join the nominated <alias>, and it gives the user an opportunity to modify their settings (such as camera, mic and so on) before joining the conference, and they can select whether they want to join with video, voice, or content and control only.



This can be useful in scenarios where a user has previously set their camera to None, and are unable to modify their device settings if they have been taken directly into a conference.

## Links to the desktop and mobile clients

You can create a URL that, when clicked, opens the Connect app on that device and provides an invitation to join the nominated conference. The same URL can be used for the desktop client and mobile clients for Android and iOS. This URL can be included in web pages, instant messages or emails (but note that some email clients such as Gmail will strip them out for security reasons).

1 The Connect app desktop or mobile client must already be installed on the device.

The URL is in the format:

pexip://<alias>?host=<domain>&name=<name>&pin=<PIN>&role=<role>&muteMicrophone=<muteMicrophone>&muteCamera>&extension=<extension>&bandwidth>

#### where:

<alias></alias>	is one of the aliases for the conference or service the user is invited to join.
<domain></domain>	is the IP address or domain name of the Conferencing Node (or reverse proxy if, for example, it is being used to host a customized version of the web app) the client should connect to in order to place the call. Note that this is ignored if the client is registered and Route calls via registrar is enabled.
<name></name>	is the name of the user who is joining the conference.
<pin></pin>	is either the Host PIN or Guest PIN, if required (note the <u>Security considerations</u> if these are included).
<role></role>	is <b>guest</b> if you want to allow Guests to join a conference without having to enter a PIN (providing the conference allows Guests and has no Guest PIN). In all other cases, participants are asked to enter a PIN to join the conference (unless there is no Host PIN, or the URL already specifies a <b><pin></pin></b> ); the PIN determines the participant's role and the <b><role></role></b> is ignored. Note that if role=host, participants are still prompted to enter the Host PIN to join the conference; this parameter cannot be used to bypass PIN entry requirements.
<mutemicrophone></mutemicrophone>	is true to join without sending audio (the user will still receive audio, and send and receive video).
<mutecamera></mutecamera>	is <b>true</b> to join without sending video (the user will still receive video, and send and receive audio).

<extension></extension>	is the Virtual Reception extension, or the Microsoft Skype for Business / Lync Conference ID.
<bandwidth></bandwidth>	is the maximum bandwidth for the call, and the bandwidth at which the initial call attempt will be made, in kbps. It can be any number between 256 and 6144.

The URL must always include pexip://<alias>. The remainder of the parameters are optional. If a parameter is not specified in the URL but is required when joining (i.e. name, and PIN if the conference uses PINs, or extension if one is requested), the participant will have to provide the information themselves before they can join the conference.

### Example - email footer

For example, Alice's personal meeting room has the alias meet.alice@pexample.com so she includes the following text in her email footer:

• Video: <a href="pexip://meet.alice@pexample.com">meet.alice@pexample.com</a>

which displays as:

• Video: meet.alice@pexample.com

Now, when someone who has a Connect app installed on their device clicks on the link in Alice's email, their client will open automatically with an invitation to join meet.alice@pexample.com, and all they need to do is select whether they want to join with video, voice, or content and control only:



### **Example - Guest PIN**

Alice's personal meeting room has a Guest PIN of 1234. When Alice is chatting with a colleague using an instant messaging client and she wants to move the conversation to video, she sends them the message pexip://meet.alice@pexample.com?pin=1234, which automatically appears as a hyperlink. Her colleague clicks on the link and is invited to join Alice's personal meeting room as a Guest.

#### Example - always join with microphone muted

If you want the participant to join a meeting with a PIN of 1234, and you want their microphone to be muted on joining, the URL would be: pexip://meet.alice@pexample.com?pin=1234&muteMicrophone=true

### Links to a join instructions page

You can generate a URL to a webpage on a Conferencing Node where the full set of join instructions for a specific VMR is shown. These join instructions can optionally include a QR code, which when scanned by a device with a supported Connect app installed (such as Pexip Connect for RealWear or the Connect mobile app) will open the meeting directly in the app.

The format of the link is described below.

- To include this URL in invitations to meetings scheduled using VMR Scheduling for Exchange, you must edit the <u>Personal VMR</u> joining instructions template or the Single use VMR joining instructions template to include the link.
- · To include this URL in emails sent when a VMR is provisioned, you must edit the VMR email body template to include the link.
- To include this URL elsewhere, for example within your email footer, include it within a hyperlink tag, e.g. 
  <a href="https://px.vc.pexample.com/teams/join.html?conf=meet.alice&amp;d=pexample.com&amp;test=test\_call&amp;w&amp;qrcode">Contact me on video</a>

### Formatting the URL

The URL takes the format:

 $\verb|https://<| address>/| teams/join.|| thml?| conf=<| alias>&d=<| domain>&test=<| test_call_alias>&w&qroode| test_call_alias>&u=| test$ 

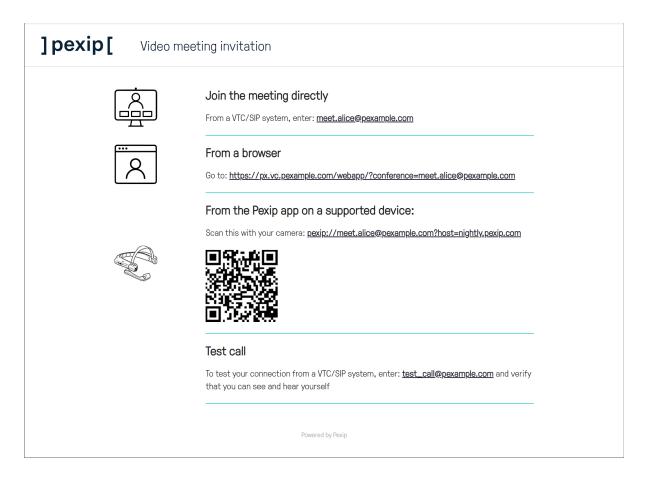
where <node\_address> is an FQDN that resolves to your Pexip Conferencing Nodes (it can also be the FQDN or IP address of an individual Conferencing Node). Note that:

- To view this webpage, the client application used to view the invitation must be able to access the specified Conferencing Nodes (or alternative server) on HTTPS 443/TCP.
- You must ensure that the FQDN used here is resolvable by any internal or external client applications that may be used to view the
  invitation i.e. that they can access the webpage on the nodes referenced by the FQDN. This means that if these nodes have private
  addresses, then depending on your internal network routing, you may need appropriate local DNS resolution for the <node\_
  address> FQDN for internally-based clients, in addition to external DNS resolution for that FQDN for externally-based clients.

The other parameters are:

Parameter	Mandatory	Description
conf	Yes	An alias that can be used to join the meeting.
d	Yes	The domain name of your Pexip Infinity platform e.g. pexample.com. This is used as the domain for all of the URI-style addresses that are displayed on the webpage.
test	No	Includes a "Test call" option on the webpage, where the value of this parameter is the name part of the alias to dial e.g. test_call. Do not include the domain — this is the d parameter above.  This uses Pexip Infinity's inbuilt Test Call Service; therefore you must ensure that <test@d>, e.g. test_call@pexample.com, matches the name of the alias configured in Pexip Infinity for the test call service.</test@d>
w	No	Displays the "From a browser" access details on the webpage.  There is no value associated with this parameter.
qrcode	No	Includes a QR code on the webpage, which when scanned by a device with a supported Connect app installed (such as Pexip Connect for RealWear or one of the Connect mobile apps) will open the meeting directly in that app.  There is no value associated with this parameter.

An example URL value could be: https://px.vc.pexample.com/teams/join.html?conf=meet.alice&d=pexample.com&test=test\_call&w&qrcode and that would produce the following webpage:



# Links to the legacy Connect apps

For information on creating links to legacy clients, see the v17 documentation.

# Setting up DNS records and firewalls for Connect app connectivity

To ensure that Connect apps can successfully locate and connect to Pexip Infinity you must set up appropriate DNS records and ensure your firewalls are configured correctly.

#### **DNS** records

You must set up DNS records so that the Connect apps know which host to contact when placing calls or registering to Pexip Infinity.

The host will typically be a public-facing Conferencing Node (for on-premises deployments where your Transcoding Conferencing Nodes are located within a private network we recommend that you deploy public-facing Proxying Edge Nodes).

To enable access from the Connect desktop apps and Connect mobile apps, each domain used in aliases in your deployment must either have a DNS SRV record for \_pexapp.\_tcp.<domain>, or resolve directly to the IP address of a public-facing Conferencing Node.

The SRV records for \_pexapp.\_tcp.<domain> should always:

- point to an FQDN which **must** be valid for the TLS certificate on the target Conferencing Nodes
- reference port 443 on the host.

Note that SRV records are not required for the Connect web app — the web app connects to Conferencing Nodes directly via DNS Arecords, so no SRV lookup is required.

Ultimately it is the responsibility of your network administrator to set up SRV records correctly so that the Connect desktop app and Connect mobile app know which system to connect to.

You can use the tool at http://dns.pexip.com to lookup and check SRV records for a domain.

### Firewall configuration

Connect apps connect to a Conferencing Node, so you must ensure that any firewalls between the two permit the following connections:

- Connect mobile app > Conferencing Node port 443 TCP
- Connect app (all clients) > Conferencing Node ports 40000–49999 TCP/UDP
- Conferencing Node ports 40000–49999 TCP/UDP > Connect app (all clients)

For more information, see https://docs.pexip.com/admin/port\_usage.htm.

### Using the Connect app from outside your network

In many cases, your Pexip Infinity deployment will be located inside a private network. If this is the case and you want to allow Connect app users who are located outside your network (for example on another organization's network, from their home network, or the public internet) to connect to your deployment, you need to provide a way for those users to access those private nodes.

Since version 16 of Pexip Infinity, we recommend that you deploy Proxying Edge Nodes instead of a reverse proxy and TURN server if you want to allow externally-located clients to communicate with internally-located Conferencing Nodes. A Proxying Edge Node handles all media and signaling connections with an endpoint or external device, but does not host any conferences — instead it forwards the media on to a Transcoding Conferencing Node for processing.

### Further information and connectivity examples

Information on how each of the Connect apps attempt to locate a Conferencing Node when placing a call is described in the following sections. Within each section is an example of the lookup process for that client. The example uses the following records:

Assume that the following **\_pexapp.\_tcp.vc.example.com** DNS SRV records have been created:

```
_pexapp._tcp.vc.example.com. 86400 IN SRV 10 100 443 px01.vc.example.com. _pexapp._tcp.vc.example.com. 86400 IN SRV 20 100 443 px02.vc.example.com.
```

These point to the DNS A-records **px01.vc.example.com**, port 443 (HTTPS), with a priority of 10 and a weight of 100, and **px02.vc.example.com**, port 443, with a relatively lower priority of 20 and a weight of 100.

This tells the Connect desktop apps and Connect mobile apps to initially send their HTTP requests to host **px01.vc.example.com** (our primary node) on TCP port 443. The Connect apps will also try to use host **px02.vc.example.com** (our fallback node) if they cannot contact px01.

### **Connect desktop app**

#### Registering

The Connect desktop app uses its configured Registration Host and performs a DNS SRV lookup on \_pexapp.\_tcp.<registration host address> to locate a Conferencing Node to which it can send its registration request.

In all cases, when performing an SRV lookup on \_pexapp.\_tcp.<registration host address>:

- If multiple records are returned, the client attempts to contact each host in turn according to the priority and weight of each returned record.
- If the SRV lookup fails (because either the SRV lookup does not return any records, or the client cannot contact any of the hosts
  (i.e. Conferencing Nodes) on the list that is returned in the SRV lookup), the client performs a DNS A-record lookup for
   </registration host address>. If that A-record lookup is successful, it attempts to connect to port 443 on the IP address returned from the lookup.

#### Making calls

The way in which Connect desktop apps decide which Conferencing Node to use when attempting to place a call depends on whether the client is registered, and on the global Route calls via registrar setting at the time of registration.

When placing a call, the Connect desktop app attempts to locate a Conferencing Node by doing **one** of the following, in order of precedence:

- If the client is registered to Pexip Infinity and the global <u>Route via registrar</u> setting is enabled, the client will route all calls directly to the IP address of the Conferencing Node to which it is registered, regardless of the domain being dialed. From there, the call is treated as an incoming call and processed according to the service precedence call routing logic.
- If the client is not registered or Route calls via registrar is disabled, and the call was placed via a URL that specifies a host domain, then the client performs an SRV lookup on \_pexapp.\_tcp.<host domain>.
- If a serverAddress is specified in the client's application settings file (settings.json), the client performs an SRV lookup on \_
  pexapp.\_tcp.<serverAddress>. Note that the serverAddress is not configured in the default desktop client provided by Pexip, but
  an address could have been configured during customization and provisioned to the client.
- If a serverAddress was not specified, the client performs an SRV lookup on the domain portion of the address that was dialed, i.e. \_pexapp.\_tcp.<address domain>.

In all the above cases, when performing an SRV lookup:

- If multiple records are returned, the client attempts to contact each host in turn according to the priority and weight of each returned record.
- If the SRV lookup fails (because either the SRV lookup does not return any records, or the client cannot contact any of the hosts (i.e. Conferencing Nodes) on the list that is returned in the SRV lookup), the client performs a DNS A-record lookup for the domain in the SRV lookup. If that A-record lookup is successful, it attempts to connect to port 443 on the IP address returned from the lookup.
- If the client successfully contacts a host but that Conferencing Node is in maintenance mode, the client will not make any further attempts to contact any other hosts.
- When the client successfully contacts a host, the host will then check to see if the alias that has been dialed exists in its configuration. This means that the alias does not need to include a domain if, for example, the host has been found via a lookup on the serverAddress. It also means that the domain in the alias being dialed does not necessarily need to be the same as the domain of the host.

#### **Example**

In this example, when a user attempts to place a call to meet.alice@vc.example.com, the client does one of the following:

- If the client is registered to Pexip Infinity and the global <u>Route via registrar</u> setting is enabled, the client will route all calls directly to the IP address of the Conferencing Node to which it is registered, regardless of the domain being dialed.
  - For example, if the client is configured with a Registration Host of registration.example.com, then the client will perform an SRV lookup on \_pexapp.\_tcp.registration.example.com.
  - If the SRV lookup fails, or none of the returned hosts in the lookup can be contacted, the client will also attempt to connect directly to that domain, i.e. to <a href="http://registration.example.com">http://registration.example.com</a>:443 (via DNS A-records for registration.example.com).
- If the call is being placed via a <u>preconfigured link</u> that specifies a host domain, then the client will perform an SRV lookup on that domain, and attempt to contact one of the hosts returned in that lookup.
  - For example, if the URL is pexip://meet.alice@vc.example.com?host=localserver.example.com then the client will perform an SRV lookup on \_pexapp.\_tcp.localserver.example.com.
  - If the SRV lookup fails, or none of the returned hosts in the lookup can be contacted, the client will also attempt to connect directly to that domain, i.e. to http://localserver.example.com:443 (via DNS A-records for localserver.example.com).
  - If that also fails, no further lookups are performed, and the client will report that it could not join the host domain.
- If a serverAddress has been configured, the client performs an SRV lookup on that domain, and attempts to contact the host(s)
  returned in that lookup.
  - For example, if the serverAddress is localserver.example.com then the client performs an SRV lookup on \_pexapp.\_ tcp.localserver.example.com.
  - If the SRV lookup fails, or none of the returned hosts in the lookup can be contacted, the client also attempts to connect directly to that domain, i.e. to <a href="https://localserver.example.com">http://localserver.example.com</a>: download the same of the returned hosts in the lookup can be contacted, the client also attempts to connect directly to that domain, i.e. to <a href="https://localserver.example.com">https://localserver.example.com</a>: download the same of the returned hosts in the lookup can be contacted, the client also attempts to connect directly to that domain, i.e. to <a href="https://localserver.example.com">https://localserver.example.com</a>: download the same of the returned hosts in the lookup can be contacted, the client also attempts to connect directly to the same of the
  - If that also fails, no further lookups are performed, and the client will report that it could not join the host domain.
- In all other cases, the client attempts an SRV lookup on the domain portion of the address that was dialed, i.e. on \_pexapp.\_ tcp.vc.example.com.
  - If the SRV lookup succeeds, it returns the records shown above, and the client will attempt to contact **px01.vc.example.com** (the record with the highest priority) on TCP port 443.
  - If it cannot contact px01.vc.example.com it next tries to contact px02.vc.example.com.
  - If it fails to contact either host, the client also attempts to connect directly to the domain, i.e. to http://vc.example.com:443 (via DNS A-records for vc.example.com).
  - If that also fails, the client will report that it has failed to contact a server.

# Connect mobile app

### Making calls

When placing a call, the Connect mobile app attempts to locate a Conferencing Node as follows:

- If the call was placed <u>via a URL</u> that specifies a host domain, then the client performs an SRV lookup on <u>pexapp.\_tcp.<host domain></u>.
- Otherwise, the client performs an SRV lookup on the domain portion of the address that was dialed, i.e. \_pexapp.\_tcp.<address domain>.

In all the above cases, when performing an SRV lookup:

- If multiple records are returned, the client attempts to contact each host in turn according to the priority and weight of each
  returned record.
- If the SRV lookup fails (because either the SRV lookup does not return any records, or the client cannot contact any of the hosts (i.e. Conferencing Nodes) on the list that is returned in the SRV lookup), the client performs a DNS A-record lookup for the domain in the SRV lookup. If that A-record lookup is successful, it attempts to connect to port 443 on the IP address returned from the lookup.
- If the client successfully contacts a host but that Conferencing Node is in maintenance mode, the client will not make any further attempts to contact any other hosts.

• When the client successfully contacts a host, the host will then check to see if the alias that has been dialed exists in its configuration. This means that the domain in the alias being dialed does not necessarily need to be the same as the domain of the host.

#### **Example**

In this example, when a user attempts to place a call to meet.alice@vc.example.com, the client does one of the following:

- If the call is being placed via a <u>preconfigured link</u> that specifies a host domain, then the client will perform an SRV lookup on that domain, and attempt to contact one of the hosts returned in that lookup.
  - For example, if the URL is pexip://meet.alice@vc.example.com?host=localserver.example.com then the client will perform an SRV lookup on \_pexapp.\_tcp.localserver.example.com.
  - If the SRV lookup fails, or none of the returned hosts in the lookup can be contacted, the client will also attempt to connect directly to that domain, i.e. to <a href="http://localserver.example.com">http://localserver.example.com</a>.
  - If that also fails, no further lookups are performed, and the client will report that it could not join the host domain.
- In all other cases, the client attempts an SRV lookup on the domain portion of the address that was dialed, i.e. on \_pexapp.\_ tcp.vc.example.com.
  - If the SRV lookup succeeds, it returns the records shown above, and the client will attempt to contact **px01.vc.example.com** (the record with the highest priority) on TCP port 443.
  - If it cannot contact px01.vc.example.com it next tries to contact px02.vc.example.com.
  - If it fails to contact either host, the client also attempts to connect directly to the domain, i.e. to http://vc.example.com:443 (via DNS A-records for vc.example.com).
  - If that also fails, the client will report that it has failed to contact a server.

# **Deploying the Connect desktop app under Citrix**

Users can securely access the Connect desktop app via Citrix Virtual Desktops or via Citrix Virtual Apps using the Citrix Workspace app to join VMRs, call through the Pexip Gateway to Microsoft Teams, or simply place point-to-point calls. This solution:

- Provides secure, easy to join meetings from any location.
- Requires no download or plugins.
- Allows Connect desktop app users to directly launch their video call from a secure desktop.

The Connect desktop app versions 1.12.x for Citrix Virtual Desktops and Citrix Virtual Apps are compatible with Pexip Infinity version 28 or later.

#### Limitations

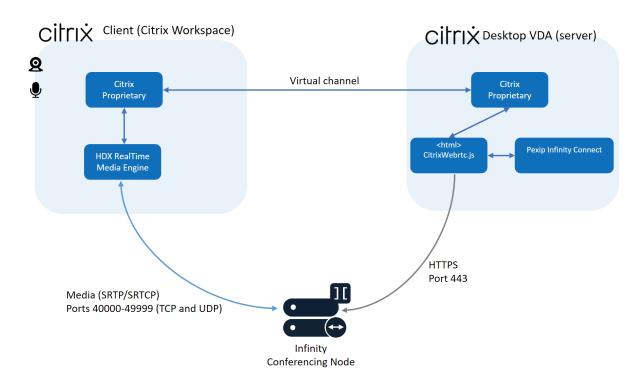
This solution has the following limitations:

- When someone is sharing their screen, their content is sent to other participants at 5 fps by default. This default rate cannot be changed by selecting **Settings > Advanced Settings > Screen**.
- The Enable media relay on TCP port 443 global settings option is not supported for Citrix virtual desktops.

### **Architecture overview**

The Connect desktop app for Citrix deployment has 2 main components:

- Citrix Virtual Delivery Agent (VDA): server (virtual machine) where the Connect desktop app is hosted. The Citrix Workspace App uses virtual desktops to access the Connect desktop app. When a call is received or made on the Connect desktop app, the VDA connects to a Conferencing Node using the Citrix WebRTC JavaScript to manage all the call signaling. All the media processing is performed on the Citrix Workspace App and the Citrix VDA handles the Connect desktop app and call signaling.
- Citrix Workspace App: used by the end users to connect to virtual desktops. The Citrix WebRTC running on VDA handles the
  communication to the Workspace App. The Workspace App uses the HDX Real Time Media Engine to handle media processing.



## **Supported Citrix versions**

Versions 1.12.x of Connect desktop app support:

- Citrix Workspace App 20.9.5.x
- Citrix Virtual Delivery Agent (VDA) 1912 or later
- · Connect desktop app requires your VDA environment to be installed on Windows Server 2016 (build 1607) or later
- For customers on Long Term Service Release (LTSR), Citrix recommends the Workspace App and VDA to be version 2203 LTSR or later

### **Prerequisites**

The following instructions assume that in a Citrix environment you have already:

- Installed a suitable Citrix VDA server
- Installed Citrix Workspace App at the client
- Created a user account to log in to the Citrix Workspace App

# **Port requirements**

These are the port usage rules for call signaling and media between Citrix and Conferencing Nodes:

Source address	Source port	Destination address	Dest. port	Protocol	Notes
Citrix Workspace App	19302-19309	Conferencing Node	40000-49999 **	TCP and UDP	SRTP/SRTCP
Citrix VDA	33000–39999 **	Conferencing Node	443	TCP (HTTPS)	
Citrix Workspace App	<any></any>	TURN server	3478	UDP	UDP TURN/STUN (optional)
Citrix Workspace App	<any></any>	TURN server	49152–65535	UDP	TURN relay media (optional)
TURN server	49152-65535	Citrix Workspace App	<any></any>	UDP	RTP media (optional)

 $<sup>{\</sup>bf **} \ {\bf Configurable} \ {\bf via} \ {\bf the} \ {\bf Media} \ {\bf port} \ {\bf range} \ {\bf start/end}, \ {\bf and} \ {\bf Signaling} \ {\bf port} \ {\bf range} \ {\bf start/end} \ {\bf options}.$ 

## Installing the Connect desktop app

To install the Connect desktop app:

- 1. Go to the Pexip App download page and download pexip-infinity-connect\_<release>\_win-x64.msi file for Windows.
- 2. Install the pexip-infinity-connect\_<release>\_win-x64.msi file with the following switches:
  - o ALLUSERS=1
  - o CITRIX=1

#### For example:

```
msiexec /i pexip-infinity-connect_<version>_win-x64.msi ALLUSERS=1 CITRIX=1
```

During the installation process the Connect app icon is added to the desktop, and entries are added to the Windows registry to allow links prefixed with pexip: and pexip-provision: to open automatically in the Connect desktop app.

3. Ensure that the Citrix VDA server has the following registry settings to support WebRTC media redirection:

```
HKEY_LOCAL_MACHINE\Software\WOW6432Node\Citrix\WebSocketService
"Name": ProcessWhitelist
"Type": REG_MULTI_SZ
"Data": pexip-infinity-connect.exe
```

- 4. Restart the Citrix VDA server.
- 5. After restarting the Citrix VDA server, ensure that the CtxHdxWebSocketService is running on the server.

### Running as a Citrix Published Desktop

When running the Connect desktop app as a Citrix Published Desktop, you must disable hardware acceleration.

To do this, use the following command line options:

```
--disable-gpu --citrix
```

For more information, see Virtual environments.

### **Running as a Citrix Published App**

The Connect desktop app can only run as a Citrix Published App without a window titlebar. Hardware acceleration must also be disabled.

To do this, run the app with the following command-line options:

```
--disable-gpu --citrix --frameless
```

For more information, see Virtual environments.

# **About Connect web app versions**

There are currently three different versions of the Connect web app available to users connecting to a Pexip Infinity deployment. The version that users are offered depends on the URL path that they use to access the web app. As an administrator you can configure web app paths and also decide which version of the web app is offered to users by default.

All three Connect web app versions use the same API to connect to a Pexip Infinity deployment but each version offers a different user interface, supports different Pexip Infinity features, and is customized separately. Within the Administrator interface (e.g. when customizing the web apps or installing software bundles) each version is managed separately and are differentiated as follows:

- Webapp3: this is the latest version and was released with Pexip Infinity v30.
- Webapp2: this is the previous version, originally released with Pexip Infinity v18. This version is aligned with the current Connect desktop app and Connect mobile app in terms of user interface and functionality, and any customization of Webapp2 can also be applied to the Connect desktop app.
- Webapp1: this is the original "legacy" version, and is no longer actively developed or maintained and has been removed from the default installation of Pexip Infinity.

# Setting which version is offered by default

Users access the web app by entering the IP address or FQDN of a Conferencing Node or reverse proxy in your deployment, either on its own or with a path appended. Each path specifies the web app version to be used, but you can configure where to redirect users who either do not enter a path or enter the /webapp path (supported by previous versions of Pexip Infinity).

For full details, see Redirecting "/webapp" (or no path).

# **Troubleshooting Connect app error messages**

The table below lists the specific messages that may be presented to Connect app users, along with their meaning and suggested resolution (where appropriate). To assist administrators with troubleshooting, the associated admin-facing message (which appears in the admin log, and when viewing historical information about a participant) is also given.

For help with general issues that may occur when using Connect app clients within your deployment, see <u>Troubleshooting the Pexip Infinity platform</u>.

Admin-facing message	User-facing message	Message code	Meaning/resolution
Call Failed: Invalid role	The PIN you entered is invalid - please try again.	#pex100	
Call Failed: Invalid PIN	The PIN you entered is invalid - please try again.	#pex101	The PIN that was entered did not match the Host (or Guest, if configured) PIN.
Call failed: Out of proxying resource	Error connecting to the meeting	#pex109	All Proxying Edge Nodes in the location are out of capacity.
Call Failed: System in maintenance mode	The system you are trying to reach is temporarily unavailable. Please try again shortly.	#pex110	The Conferencing Node is in maintenance mode.  Note that if the client encounters a node in maintenance mode while performing an , it will not attempt to contact any other nodes.
Call Failed: 502 Bad Gateway	There is no connection. Please try again.	#pex111	
Call Failed: 503 Service Unavailable	There is no connection available.	#pex112	
Call Failed: Invalid token	Your connection was lost. Please try again.	#pex113	
Call Failed: Out of resource	The system you are trying to reach is over capacity.	#pex114	
transfer failed	Transfer failed.	#pex115	A Host participant attempted to transfer another participant from the current meeting to another meeting, but failed.
Call Failed: Unexpected Response: 503	Call failed - please contact your administrator	#pex116	Pexip Infinity received an Unexpected Response (503) when trying to place the call. If this issue persists, you may wish to send a snapshot to your Pexip authorized support representative.
Call failed: <code></code>	The call failed. Please try again.	#pex117	Generic failure code.

Admin-facing message	User-facing message	Message code	Meaning/resolution
Could not join localhost:8080	The server cannot be reached.	#pex118	The host server (obtained either as the result of the DNS lookup, or by using the domain part of the dialed alias) could not be found.
Call Failed: Failed to forward request	Call failed: Failed to forward request	#pex119	
Conference host ended the conference with a DTMF command	A Host ended the meeting.	#pex120	A Host participant ended the call using a DTMF command.
Conference terminated by a Host participant	A Host ended the meeting.	#pex121	A Connect app Host participant has selected "disconnect all", or a client API command was used to terminate the conference.
Conference terminated by an administrator	An administrator ended the meeting.	#pex122	An administrator using the Pexip Infinity Administrator interface has selected "disconnect all", or a management API command was used to end the conference.
Disconnected by an administrator	An administrator disconnected you from the meeting.	#pex123	An administrator using the Pexip Infinity Administrator interface has disconnected this particular participant.
Disconnected by another participant	Another participant in the meeting disconnected you.	#pex124	A Host using a Connect app has disconnected a specific participant.
Conference terminated by another participant	A Host ended the meeting.	#pex125	A Connect app Host participant has selected "disconnect all", or a client API command was used to terminate the conference.
Timeout waiting for conference host to join or permit access to locked conference	The meeting Host has not joined or unlocked the meeting.	#pex126	The participant timed out because the conference Host either did not join the conference, or did not permit the participant to join a locked conference.
	This feature has been disabled.	#pex127	The setting to Enable support for Pexip Infinity Connect and Mobile App has been disabled by an administrator.
Call failed: failed to establish media to server. Ensure required firewall ports are permitted.	Call failed: a firewall may be blocking access.	#pex128	An ICE failure has occurred.
Signaling node disconnected	Something went wrong with the meeting. Please try to connect again.	#pex129	The media node lost connectivity to the signaling node.
Media process disconnected	Something went wrong with the meeting. Please try to connect again.	#pex130	The Conferencing Node hosting the media has encountered an unexpected behavior.
Media node disconnected	Something went wrong with the meeting. Please try to connect again.	#pex131	The signaling node lost connectivity to the media node.
Proxied participant disconnected	Something went wrong with the meeting. Please try to connect again.	#pex132	The proxying node lost connectivity to the transcoding node.
No participants can keep conference alive	The meeting has ended.	#pex140	This was the only remaining participant, and they were an ADP that was not configured to keep the conference alive.

Admin-facing message	User-facing message	Message code	Meaning/resolution
All conference hosts departed hosted conference	The meeting ended because the Host(s) left.	#pex141	There are no Host participants remaining in the conference.
Last remaining participant removed from conference after timeout	You were the only participant left in the meeting.	#pex142	This was the only participant remaining, and they were disconnected after the configured amount of time.
Test call finished	The test call has finished.	#pex143	This was a call to the Test Call Service that was automatically disconnected after the specified time.
Call rejected	The person you are trying to call did not answer or could not be reached.	#pex150	The person being called did not answer or could not be reached.
Call disconnected	The other participant has disconnected.	#pex151	A Connect app has been disconnected by themselves or another system other than Pexip Infinity.
Gateway dial out failed	The call could not be placed.	#pex152	The alias matched a Call Routing Rule but the call could not be placed.
invalid gateway routing rule transform	The call could not be placed. Please contact your administrator.	#pex153	The alias matched a Call Routing Rule but the resulting alias was not valid.
Call Failed: Neither conference nor gateway found	"Cannot connect to <alias>. Check this address and try again.</alias>	#pex154	The alias that was dialed did not match any aliases or Call Routing Rules.
Could not join <domain alias="" dialed="" of="" part=""></domain>	Could not join <domain></domain>	#pex155	The domain is not part of a Pexip Infinity deployment. This error can occur if an incorrect serverAddress has been specified during customization. It can also occur if a SSL error is preventing a secure connection to the server.
Participant failed to join conference Reason="No direct route between Edge and Transcoding"	The call could not be placed.	#pex156	There is an issue with media location policy. This typically occurs if restricted routing for Proxying Edge Nodes is enabled and the proxying node cannot forward the media to the nominated transcoding node.
Not Found: The requested URL <address> was not found on this server</address>	Could not join <domain></domain>	#pex157	Check that the URL is structured correctly.
Failed to gather IP addresses.	Call failed: Please disable any privacy extensions on your	#pex170	The browser cannot find the local IP address. This may be due to ad blockers.
	browser.		A Connect app could not determine its IP address. This may because there are privacy extensions installed.
Call Failed: Error: Could not get access to camera/microphone.  Have you allowed access? Has any other application locked the camera?	Your camera and/or microphone are not available. Please make sure they are not being actively used by another app.	#pex171	A Connect app WebRTC participant has not allowed their camera or microphone to be shared, or has no camera or microphone available.
Presentation ended	The presentation ended.	#pex180	
Presentation stream remotely disconnected	The presentation stream was disconnected.	#pex181	

Admin-facing message	User-facing message	Message code	Meaning/resolution
Presentation stream unavailable	The presentation stream is unavailable.	#pex182	
Screenshare canceled	The screenshare was canceled.	#pex183	
Screenshare error	Something went wrong with screenshare. Please try again.	#pex184	
Screenshare remotely disconnected	The screenshare was disconnected.	#pex185	
Timer expired awaiting token refresh	Error connecting to the meeting	#pex190	A Connect app was unable to refresh its token after 2 minutes. This is likely due to network issues.
Resource unavailable	Error connecting to the meeting	#pex191	There was insufficient transcoding or proxying capacity on the Transcoding Conferencing Node or the Proxying Edge Node on which the call landed.
Participant exceeded PIN entry retries	Too many PIN entry attempts	#pex192	The participant exceeded the allowed number of PIN entry attempts (3).
Invalid license	Error connecting to the meeting. Please contact your administrator	#pex193	There is an invalid license, for example a license may have expired.
Participant failed to join conference Reason="Participant limit reached"	This meeting has reached the maximum number of participants.	#pex194	A user has attempted to join a conference that has exceeded its configured number of participants.
	Error connecting to the meeting. Please contact your administrator.	#pex195	All the existing licenses are currently in use.
	Error connecting to the meeting. Please reconnect.	#pex196	The Connect app's ICE connection failed or was interrupted. Users should attempt to reconnect.
ERROR_SSO_AUTHENTICATION	SSO Authentication Failed	#pex200	Check your username and password and try again.
ERROR_SSO_NO_IDENTITY_ PROVIDERS	SSO enabled but no Identity Providers configured	#pex201	SSO setup may not be complete. Contact your administrator.
ERROR_SSO_POPUP_FAILED	Unable to open window for SSO authentication. This may have been prevented by a pop-up blocker.	#pex202	Disable your pop-up-blocker for this website if you can.
ERROR_SSO_AUTHENTICATION_ MAINTENANCE	SSO Authentication Failed. The system is in Maintenance mode.	#pex203	Try again later.
Failed SAML SSO Request	SSO authentication failed. SSO is not available from this domain.	#pex204	The domain in the URL (for web app clients) or the domain in the registration address (for desktop clients) is not on the list of allowed Assertion Consumer Service URLs.
	Failed to transfer into a multiparty conference.	#pex210	The escalation transfer failed to complete. Redial and rejoin the meeting.
	Failed to transfer into a one-to-one conference.	#pex211	The de-escalation transfer failed to complete. Redial and rejoin the meeting.

# **Connect app release notes**

For information about the new features, fixed issues, and known limitations the Connect app s see:

- Connect web app release notes
- Connect desktop app release notes
- Connect mobile app release notes

For release notes for the Pexip Infinity platform, see Pexip Infinity release notes.

# Connect web app release notes

This topic describes the new features, changes in functionality, and fixed issues in the current and previous supported releases of the Connect web app:

- What's new?
- Fixed issues
- Known limitations
- What's new in previous versions
- Fixed issues in previous versions

#### What's new?

### New in v33 Webapp3

Following are the new features and changes in Connect Webapp3 in Pexip Infinity version 33:

Feature	Description	More information
New features		
Portrait mode for Adaptive Composition layouts *	Any device with a portrait aspect ratio (such as 9:16) now receives a layout specifically designed for a portrait display when in a conference that is using an Adaptive Composition layout, if AC Portrait Mode has been enabled on Pexip Infinity.	
User background image upload	Users can now upload their own image to use as their personal background replacement. This is in addition to any default background replacement images added by the administrator.	
Breakout room support *	Webapp3 now includes support for the breakout rooms feature available in Pexip Infinity v33, allowing Host participants using a Webapp3 client to manage room assignments.	
Restrict available languages	Administrators can now restrict the Webapp3 client to use a subset of available languages, reverting to the default if a user's browser is set to use a language not on the list.	
Control sending and receiving audio or video	Administrators can now control whether a participant can send or receive video or audio. This can be done either by the callType parameter in the join URL, or via the branding manifest.	
Assign a call tag to a participant	Administrators can now use the callTag parameter in the join URL to assign a call tag to a participant.	
Plugin support	Plugins are now fully supported for Webapp3.	
* Technology preview only		

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### New in v33 Webapp2

There are no significant new features in Connect Webapp2 in Pexip Infinity version 33.

### **Fixed issues**

# Fixed in v33.1 Webapp3

Ref #	Resolution
4425	Changing a camera during a call no longer results in a lower video resolution being sent.
35323 GL4339	When the browser language on Safari (on iOS) or Chrome (on Mac and Android) is set to Traditional Chinese, the web app is now correctly displayed in that language (instead of Simplified Chinese).
35226 GL4325	Resolved an issue where the disconnectDestination link only took effect when the disconnect was user-initiated.
34842 GL4276	Resolved an issue with Webapp3 on iOS if a disconnectDestination had been set, whereby the participant would continue to send frozen video after disconnecting.

# Fixed in v33.1 Webapp2

There were no significant user-facing fixes in this release.

# Fixed in v33 Webapp3

Ref#	Resolution
34979	Webapp3 clients are now able to send TURN messages to Transcoding Conferencing Nodes and Proxying Edge Nodes on port 443 when the media relay feature is enabled on Pexip Infinity (Platform > Global Settings > Connectivity > Enable Media Relay On TCP Port 443).
34707 GL4246	When a participant who is muted is presenting content that includes audio, the presentation audio is no longer also muted.
GL4202	When a layout change is applied to a Virtual Auditorium, the change is now applied to Guests as well as to Hosts.
34311 GL4192	Guest participants who join a meeting using a Guest PIN are no longer offered the PIN entry keypad while waiting for a Host to join.
GL4068	When a Host mutes or unmutes themselves via the participant panel, their mute state is now synchronized locally and on Pexip Infinity.
GL4015	Users who are denied access to a meeting due to SSO authentication issues are no longer shown an error. Instead, they are returned to the post-meeting page and shown a "SSO Authentication Failed" message.
GL3991	Resolved an issue whereby a camera or microphone's mute state could become unsynchronized following a change in device while in a meeting.
GL3987	Improvements to translations.
33189 GL3928	When an end-to-end encrypted call is between two Webapp3 clients, the secure check codes now match.
GL3908	When a chat message from a Skype for Business client is shown, the sender's display name is used rather than the name "User".

Ref#	Resolution
GL3847	Resolved an issue whereby when muteCamera or muteMicrophone were included in a preconfigured URL, the device joined muted even if the value was set to =false.
GL3806	Resolved an issue when shouldMaskConference was enabled, whereby meeting names were not encoded if they included the @ symbol.
GL3698	When a user unplugs their camera or microphone during a meeting, their mute state is now synchronized with Pexip Infinity.
GL3655	Usability improvements to allow Guest participants who accidentally elect to join as a Host to easily revert to joining as a Guest.
GL3178	Improvements to the usability of the PIN entry screen when an incorrect PIN has previously been entered.

# Fixed in v33 Webapp2

There were no significant user-facing fixes in this release.

### **Known limitations**

Ref#	Limitation
35226	(Webapp3 only)
GL4325	disconnectDestination does not take effect if the call is API disconnected.
GL4293	(Webapp3 only)
	If the defaultUserConfig section of the manifest file specifies settings for isAudioInputMuted or isVideoInputMuted, any settings included in a preconfigured URL for muteMicrophone or muteCamera respectively will not override the defaultUserConfig and are ignored.
19889	When using the Connect web app in a browser on a mobile device in landscape mode, in some cases the video and presentation is cropped. To work around this, we recommend using the Connect mobile apps on mobile devices.
18119	Long display names are truncated when there is space available to show the full name.

# What's new in previous versions

# New in v32 web app

### New in v32 Webapp3

Feature	Description	More information
New features		
Show name labels	Host participants now have the option to enable and disable name labels for all participant in the meeting.	Show/hide participant names
Alternative disconnect destination	Administrators can now manually customize a destination to send participants upon disconnecting from a meeting (as an alternative to returning them to the home page).	disconnectDestination
Additional background images	Administrators can now specify, via manual customization, multiple background images for users to select from.	bgImageAssets
	Note that this replaces the bgImageUrl option — for more information, see <a href="Changes in functionality">Changes in functionality</a> below.	

Feature	Description	More information
Guests shown PIN entry keypad	Guest participants who join a meeting without a Host are offered a DTMF keypad, so that they can enter the Host PIN.	Enter the Host PIN
Send DTMF tones to external devices / conferences	Participants in a gateway call can now send DTMF tones to the meeting or device they are connected to.	Send DTMF tones to an external conference or device
Send DTMF tones to participants	Host participants in a Virtual Meeting Room or Virtual Auditorium can now send DTMF tones to a selected participant.	Send DTMF tones to a participant
Application tab title	Administrators can now manually customize the title that appears on the web app browser tab.	appTitle
Local mute state propagated to server	When a user mutes or unmutes themselves, their mute state will be updated on Pexip Infinity.	
App and plugin API versions shown	The app version and plugin API version are now available from within the app's User menu.	
Changes in functionality		
Default background images	The new "bgImageAssets" option replaces the single default background replacement image specified using the "bgImageUrl" value within the defaultUserConfig section of the manifest file. To ensure backwards compatibility this option is still supported, but we recommend for new customizations that you use the "bgImageAssets" option instead. If both "bgImageAssets" and "bgImageUrl" are specified, the former will be used and the latter ignored.	Participant background replacement images

# New in v32 Webapp2

There are no significant new features in Connect Webapp2 in Pexip Infinity version 32.

# New in v31 web app

### New in v31 Webapp3

Feature	Description	More information
New features		
Additional Host actions	<ul> <li>Host participants can now prevent a participant who is waiting in the lobby from joining a meeting, by using the new Deny button.</li> <li>Host participants are now able to change the role of other participants from Host to Guest, or from Guest to Host.</li> </ul>	
Additional layouts	The full set of layouts supported by Pexip Infinity are now offered to participants.	
Additional customization options	<ul> <li>The following options are now customizable via the branding manifest file:</li> <li>adding support for languages in addition to those supported natively</li> <li>the link to the terms and conditions of use can now be customized globally or per language.</li> <li>masking the meeting alias in the URL after a participant has joined the meeting.</li> </ul>	

#### New in v31 Webapp2

Feature	Description	More information
Changes in functionality		
Background blur	It is now possible via branding to remove the option to enable or disable background blur from within the Connect app, using the disableBackgroundBlur application setting.	disableBackgroundBlur

# New in v30 web app

Following are the new features and changes in the Connect web app in Pexip Infinity version 30:

Feature	Description	More information
New features		
Presentation audio support	The Connect web apps now support sharing audio when you share your screen in a conference.	
	When you select Share my screen, there is a new option to Share system audio (if you share your entire screen), or Share tab audio (if you share a browser tab).	
	Supported on Chrome and Edge browsers only. On Mac and Linux, you can only share audio from a browser tab. On Windows you can share either system audio or browser tab audio.	
Updated Connect web app	A new release of the Connect web app, "Connect Webapp3", is now available. This release includes:  • an updated user interface	
	<ul> <li>revised join flows — one for regular users, and one for less experienced or "guest" users that guides them through their pre-call setup</li> </ul>	
	<ul> <li>background replacement</li> <li>native support for over 20 languages; additional languages can be added by an Administrator</li> </ul>	
	simplified branding	
	noise suppression	
	<ul> <li>improved troubleshooting</li> </ul>	
	<ul> <li>WCAG 2.0 compliance (for accessibility)</li> </ul>	
	<ul> <li>integrated support for upcoming new Pexip Infinity features.</li> </ul>	
	Administrators can choose which version of the Connect web app is offered to	
	users by default via the Global Settings page. Note that this has resulted in a change in functionality around the how the default web app is determined, and the	
	preconfigured URLs used to access the web app.	
	Additionally, users themselves can elect to use a specific web app version by appending /webapp2/ or /webapp3/ to the IP address or domain name of a Conferencing Node (or reverse proxy), for example: https://meet.pexample.com/webapp3/	
Changes in functionality		
Secure check code	The Secure check code used to verify end-to-end encrypted calls now has a copy button, allowing it to be easily shared between participants.	

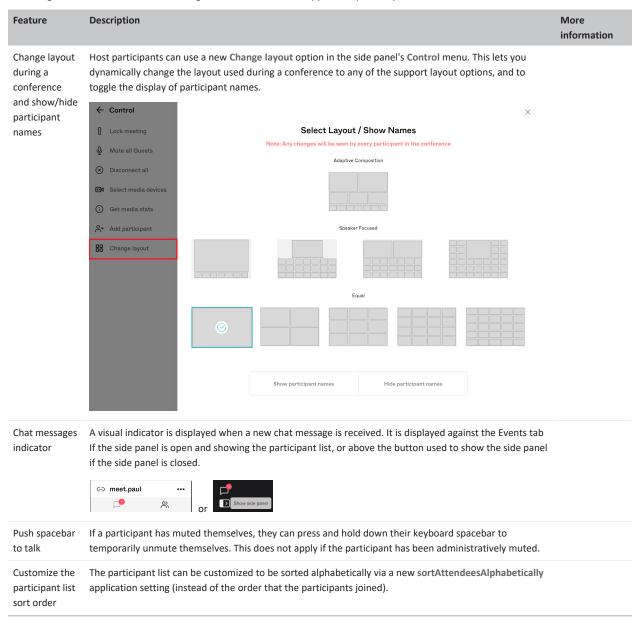
# New in v29 web app

Following are the new features and changes in the Connect web app in Pexip Infinity version 29:

Feature	Description	More information
Presentation content defaults to full motion HD	Incoming presentation content is now viewed in full motion HD video by default. The user can switch to the previous default behavior of a series of still images / JPG format if required.	

#### New in v28 web app

Following are the new features and changes in the Connect web app in Pexip Infinity version 28:



# Fixed issues in previous versions

# Fixed in v32.1 Webapp3

Ref#	Resolution
33921	The client now respects the requested "Maximum inbound call bandwidth" limits from Pexip Infinity (outbound limit from the client's perspective).
33013	Entering a conference with a preconfigured link containing <b>join=1</b> (to bypass the option to check devices) now works correctly when device permissions have already been granted on a previous occasion.

# Fixed in v32.1 Webapp2

Ref #	Resolution
34111	Resolved an issue where movement would not occur with some USB webcams when being controlled by FECC via Webapp2.

# Fixed in v32 Webapp3

Ref #	Resolution
GL-3997	Certain meeting controls are no longer hidden from Host participants using the web app on touch devices.
GL-3807	Participants who join an end-to-end encrypted call after a presentation has started will now receive the presentation.
GL-3733	Resolved an issue that sometimes caused the first character in an input to be missed.
32411 GL-3730	Participants in VMRs with Conference capabilities restricted to <i>Main video only</i> will not longer be offered the presentation button.
GL-3689	Participants in gateway calls to Google Meet or Microsoft Teams meetings now have the option to change the layout.
GL-3588	When viewing a presentation using the browser's picture-in-picture (PiP) option, the PiP will automatically close when the presentation stops.
GL-3580	Participants in an end-to-end encrypted call are no longer offered the option to Mute all guests.
GL-3569	When no camera or microphone is available, the media statistics page now shows a message that no statistics are available.
GL-3379	Resolved an issue whereby if a user experienced connectivity issues while presenting, the presentation would sometimes freeze.
	Multiple minor improvements to device detection, permissions, and message wording on the preflight page.

# Fixed in v32 Webapp2

There were no significant user-facing fixes in this release.

# Fixed in v31.2 Webapp3

Ref#	Resolution
33503	Resolved an issue with Microsoft Edge v113.0 on Windows where the video being sent was replaced with a static green image.
31840	Resolved an issue where the Webapp3 client would hang when joining with no camera or microphone connected.

# Fixed in v31.1 Webapp3

There were no significant user-facing fixes in this release.

# Fixed in v31 Webapp3

Ref #	Resolution
32419	Resolved an issue on Windows devices when using Edge or Chrome v108-v110, whereby when previewing background effects (blur or replacement) a white background was shown in place of the selected effect, and when using Edge or Chrome 108 the background effect flickered on and off.
GL-3599	The branding manifest schema is now hosted publicly (at https://branding.pexip.rocks/schema/latest/schema.json).
	This enables \$schema to be used in supporting editors to help build an appropriate branding object with required properties.
GL-3403	When a user changes their preferred browser language, the change is now remembered the next time they use the web app.
GL-3367	Preconfigured links for the step-by-step joining flow now support the inclusion of a Guest PIN.
GL-3331	Within the defaultUserConfig section of the branding manifest.json file, the amount of background blur and edge blur is now specified as a value between 1-100.
GL-3240	When a participant has been muted by a Host, their microphone mute button is now disabled.
GL-3239	When a participant has been muted by a Host, they are now shown a notification accordingly.
GL-2621	Webapp3 uses a new Plugin API. Webapp3 plugins are tech preview for v31.
GL-199	Statistics are now available for the presentation stream.

# Fixed in v31 Webapp2

Ref #	Resolution
32419	Resolved an issue on Windows devices when using Edge or Chrome v108-v110, whereby when previewing background effects (blur or replacement) a white background was shown in place of the selected effect, and when using Edge or Chrome 108 the background effect flickered on and off.
31611	The toolbar will now wrap when required to accommodate additional plugin icons.
30299	Resolved an issue where under some circumstances when a participant is previewing a presentation from a vertical monitor, the previewed image went off screen.
29899	When changing the layout, the currently selected layout is now indicated.
25868	Resolved an error with microphone sampling when enabled via branding.

# Fixed in v30.1 web app

Ref#	Resolution
30498	Resolved an issue whereby settings enabled via branding were not always applied until after the page was reloaded.

# Fixed in v30 web app

Ref#	Resolution
29364	When two or more participants perform the same action on another participant at almost the same time, the second and subsequent participants will no longer see an error.

Ref#	Resolution
29339	Participant names in chat messages in end-to-end encrypted calls now use the name provided by IDP authentication.
29130	Resolved an issue whereby when a call from a participant into a Virtual Meeting Room was transferred to an end-to-end encrypted call, the participant may see the spinning animation instead of the welcome screen while waiting for other participants to connect.

# Fixed in v29.3 web app

Ref#	Resolution
31169	Resolved an issue where Webapp2 users who switched between the web app join screen and another tab experienced frozen audio and video.

## Fixed in v29.2 web app

This version was released internally to Pexip only.

### Fixed in v29.1 web app

Ref#	Resolution
29758	Fixed an issue where users may have encountered an "Invalid Call" error when using the "Invitation Card" feature of the web app.
29269	Fixed an issue where the "Stop Sharing" button in Firefox browsers did not work.

## Fixed in v29 web app

There were no significant user-facing fixes in this release.

#### Fixed in v28 web app

Ref #	Resolution
22967	All references to Adobe Flash have now been removed from the Connect app codebase.

# **Connect desktop app release notes**

This topic describes the new features, fixed issues and known limitations in the current and previous supported releases of the Connect desktop app:

- What's new?
- Fixed issues
- Known limitations
- What's new in previous releases
- Fixed issues in previous releases

#### What's new?

#### New in v1.12.5

Version 1.12.5 of the Connect desktop app was released in October 2023. This was the latest version at the time of publishing; to check for updates, see What's new in Connect app?

Below are the new features and changes in v1.12.5:

Feature	Description	More information
Changes in functionality		
	Previously the Copy meeting link button copied the meeting's pexip:// URL to the user's clipboard. Now the button copies both the meeting's https:// URL and its pexip:// URL, along with text explaining when to use each link.	

#### New in v1.12.4

Version 1.12.4 of the Connect desktop app was released in June 2023.

Version 1.12.4 contained no new features or changes.

#### New in v1.12.3

Version 1.12.3 of the Connect desktop app was released in May 2023.

Below are the new features and changes in v1.12.3:

Feature	Description	More information
Changes in functionality		
Run location	Running the Connect desktop app no longer requires access to a "temp" folder, allowing it to be used in environments where running from temp folders is restricted.	
	All settings are retained on upgrade.	

#### New in v1.12.2

Version 1.12.2 of the Connect desktop app was released in April 2023.

Version 1.12.2 contained no new features or changes.

#### New in v1.12.1

Version 1.12.1 of the Connect desktop app was released in March 2023.

Version 1.12.1 contained no new features or changes.

#### New in v1.12

Version 1.12 of the Connect desktop app was released in February 2023. Below are the new features and changes in v1.12:

Feature	Description	More information	
New features	New features		
Citrix virtual apps support	The Connect desktop app for Citrix virtual apps is now generally available. It was a technology preview feature in the previous release.		
Changes in functionality			
Background blur	It is now possible via branding to remove the option to enable or disable background blur from within the Connect app, using the disableBackgroundBlur application setting.	disableBackgroundBlur	
Radio buttons replaced with ticks	Under the Advanced settings menu, users now click on a tick (rather than the previous radio button) to enable and disable each setting.		
Accessibility improvements	General improvements to the user interface to increase accessibility.		
Secure check code	The Secure check code used to verify end-to-end encrypted calls now has a copy button, allowing it to be easily shared between participants.		

# **Fixed issues**

#### Fixed in v1.12.5

Ref #	Resolution
CVE-2023-4863	Updates to address CVE-2023-4863.

## Fixed in v1.12.4

Ref#	Resolution
33101	(Windows client only)
	Resolved an issue caused when the app was minimized and then restored by double-clicking the taskbar icon, which meant it did not restore correctly.

# Fixed in v1.12.3

There were no significant user-facing fixes in this release.

## Fixed in v1.12.2

Ref#	Resolution
29955	For Citrix clients, the UI option to view a presentation in a separate window has been removed as this feature is not supported in these clients.

# Fixed in v1.12.1

Ref#	Resolution
32814	Resolved an issue when the Connect desktop app for Windows was not already running, whereby clicking a pexip:// or pexip-provision:// link did not trigger the app to open, and clicking it twice prompted the app to open as a blank screen.

# Fixed in v1.12

Ref#	Resolution
31611	The toolbar will now wrap when required to accommodate additional plugin icons.
31495	Resolved an issue with provisioned Connect desktop apps using AD FS SSO for authentication whereby if the app became unregistered, it would need to be re-provisioned in order to re-register.
30498	Resolved an issue whereby settings enabled via branding were not always applied until after the page was reloaded.
30299	Resolved an issue where under some circumstances when a participant is previewing a presentation from a vertical monitor, the previewed image went off screen.
30086	Resolved an issue where in some circumstances the Connect desktop app window would not close.
29899	When changing the layout, the currently selected layout is now indicated.
29887	When an incoming audio-only call is answered with video, the call no longer fails.
29813	Opening an invalid pexip-auth link will no longer result in an error.
29811	Calls to an alias that does not include a hostname will now result in a user-facing error message.
29364	When two or more participants perform the same action on another participant at almost the same time, the second and subsequent participants will no longer see an error.
29339	Participant names in chat messages in end-to-end encrypted calls now use the name provided by IDP authentication.
29130	Resolved an issue whereby when a call from a participant into a Virtual Meeting Room was transferred to an end-to-end encrypted call, the participant may see the spinning animation instead of the welcome screen while waiting for other participants to connect.
25868	Resolved an error with microphone sampling when enabled via branding.

# **Known limitations**

Ref#	Limitation
28799	Call history and preferences data for versions <b>1.8.x</b> , and <b>1.9.1</b> and later of the Connect desktop app for Windows are stored in a folder under C:\Users\ <user>\AppData\Roaming called Pexip Infinity Connect. All other versions (i.e. versions <b>1.7.x</b> and earlier, and <b>v1.9.0</b>) store this data in the same directory in a folder called pexip-infinity-connect.</user>
	This means that after upgrading from a version that stores data in one folder to a version that stores data in a different folder, call history and preferences will be lost. To work around this, after installation, copy the contents of the previous folder (i.e. pexip-infinity-connect or Pexip Infinity Connect, as applicable) into the new folder.
	Note that upgrades between versions that use the same folder for storing data are not affected.
18210	The Connect desktop app may not attempt to re-register if it de-registers while minimized.
18119	Long display names are truncated when there is space available to show the full name.
11854	In some cases when sharing Office apps, the Connect desktop app does not capture all portions of the application window. The workaround is to share the entire desktop rather than those specific applications.

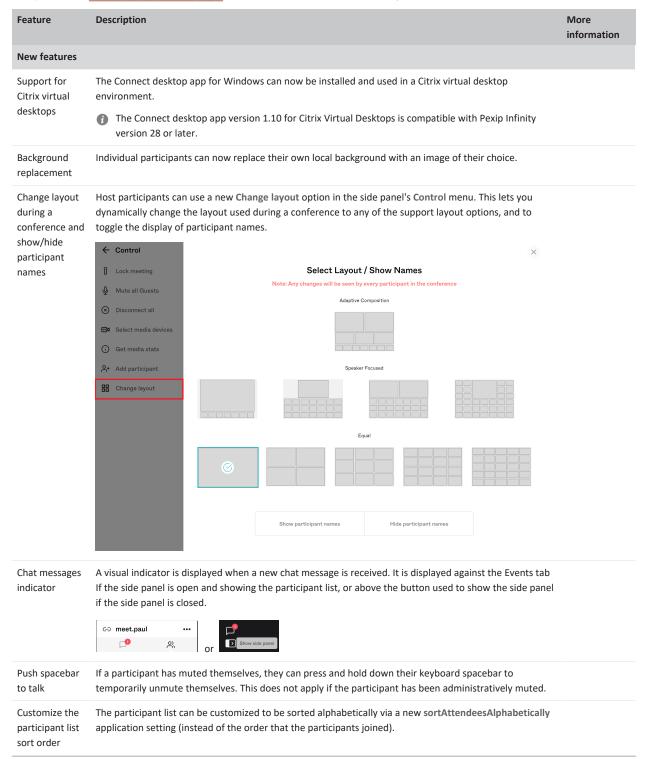
# What's new in previous releases

## New in v1.11

Version 1.11 of the Connect desktop app was an internal-only release.

#### New in v1.10

Version 1.10 of the Connect desktop app was released in August 2022. This was the latest version at the time of publishing; to check for updates, see What's new in Connect app? Below are the new features and changes in v1.10:



Feature	Description	More information
Changes in fund	tionality	
Presentation content defaults to full motion HD	Incoming presentation content is now viewed in full motion HD video by default. The user can switch to the previous default behavior of a series of still images / JPG format if required.	

## New in v1.9.1

Version 1.9.1 of the Connect desktop app was released in May 2022. This was the latest version at the time of publishing; to check for updates, see What's new in Connect app? Below are the new features and changes in v1.9.1:

Feature	Description	More information
Changes in functionality		
Installation file format	The Connect desktop app for Windows is now installed using a .MSI file (rather than the previous .EXE)	

#### New in v1.9

Version 1.9 of the Connect desktop app was released in February 2022. This was the latest version at the time of publishing; to check for updates, see What's new in Connect app?Below are the new features and changes in v1.9:

Feature	Description More information	
New features		
Background blur	(Connect desktop app for Windows only)	
	Individual participants can now blur their own local background on the image they send to a conference. $ \\$	
Allowing Far End Camera Control (FECC) on your own camera	Individual participants can enable their own local camera for Far End Camera Control (FECC) i.e. they can allow their own camera to be controlled (pan/tilt/zoom) by a remote participant (typically another Connect app user).	
Receiving a presentation stream as part of the layout mix	When receiving presentation content in an Adaptive Composition layout, the presentation stream is now shown as part of the layout mix (replacing some of the other video participants), providing the client is receiving video at a medium or higher bandwidth setting (otherwise it is displayed as one large separate stream).  You can toggle the presentation content between the "in mix" and "separate" streams via the new maximize and reset buttons in the bottom-right corner of the presentation.	
Support for participant authentication	Support has been added for Pexip Infinity's new participant authentication feature, whereby participants attempting to access an individual Virtual Meeting Room (VMR) or Virtual Auditorium can be required to verify their identity using Single Sign On (SSO) before joining the meeting.	
Changes in functionality		
Changes to toolbar icons	The icons to view a presentation in a separate window and close the separate window have changed from and to and respectively.	
The wizardOnFirstRun customization option is no longer supported	The wizardOnFirstRun customization option in the settings.json branding file is no longer supported.	

#### New in v1.8

Version 1.8 of the Connect desktop app was released in June 2021. Below are the new features and changes in v1.8:

Feature	Description	More information		
New audio-only and inactive-video indicators in the participant list	nactive-video indicators participant is connected as audio-only, is a video-muted Connect app participant,			
	Alice  Bob  Randolph   Randolph			
	where the indicators represent:  □ Muted video or inactive (away)  Connected via audio only			
Branding and customization	<ul> <li>As from 1.8, when branding/customizing the Connect desktop app:</li> <li>When provisioning the client, the brandingURL parameter can no longer refer to a Conferencing Node. Instead it now has to refer to a different server somewhere else (that is hosting the branding package).</li> <li>The branding package must be signed, and the client must upload a trusted (public) key before the branding can be applied.</li> <li>The branding package must be presented as a branding.zip file and an associated branding.zip.sig file. (The branding.zip file produced by the Pexip branding portal is a suitable ZIP file/format, although you must still sign it yourself.)</li> <li>As from 1.8, the Connect mobile apps for iOS and Android can no longer be branded/customized.</li> </ul>			
Improved certificate validation	The Connect app still detects any invalid/untrusted certificates on launch (and asks for acceptance if it is unknown, as before) but also now detects if the certificate changes in flight. If so it will pop up a dialog and when you close the dialog it goes to the disconnect destination. If you want to allow this new certificate you have to restart the Connect app and it then asks if you want to use the new certificate as per normal behavior.			
More bandwidth options in the app settings	There are more bandwidth selection options available in Settings > Bandwidth. You can now choose from Very Low (up to 256kbps), Low (up to 576kbps), Medium (up to 1264kbps), High (up to 2464kbps), or Very High (up to 6144kbps).  The default is Medium (up to 1264kbps).			
Enable "raise hand" in VMRs (Connect desktop app only)	By default the "raise hand" feature is only available in Virtual Auditoriums. There is a new raiseHandInVMR customization option in the settings.json file in a web app branding package that can be used to also enable the feature in Virtual Meeting Rooms.			

# Fixed issues in previous releases

## Fixed in v1.11

Version 1.11 of the Connect desktop app was an internal-only release.

#### Fixed in v1.10

Ref#	Resolution
29412	The following accessibility improvements have been made:
	audio volume is now adjustable using the keyboard
	<ul> <li>after a modal is opened and then closed, focus is return to the initiating button</li> </ul>
	• visible indication of focus (when High Contrast is enabled) has been added to those areas that were previously missing it
	• when transferring a participant, it is now possible to tab between the Host and Guest options.
28365	Resolved an issue where an error message would be shown when joining a meeting hosted on a v26 or earlier Pexip Infinity deployment while a presentation was being shown by another participant.

## Fixed in v1.9.1

Ref#	Resolution
27867	Resolved an issue where SSO credentials were not retained after the client was closed and re-opened.
27396	Improved security of registration password storage.
25848	Improved security of the Connect desktop app for macOS.

## Fixed in v1.9

Ref#	Resolution
26302	Resolved an issue in v1.7 and later where the Connect desktop app was unable to register using AD FS.

## Fixed in v1.8.6

Ref #	Resolution
25106	Resolved an issue where a branding ZIP file was not correctly loaded.
24356	Resolved an issue where a bandwidth selection of "Very High" did not always request 1080p from the camera.

#### **Fixed in 1.8.5**

There were no significant user-facing fixes in this release.

## Fixed in 1.8

There were no significant user-facing fixes in this release.

# **Connect mobile app release notes**

This topic describes the new features, fixed issues and known limitations in the current and previous supported releases of the Connect mobile apps:

- What's new?
- Fixed issues
- Known limitations

- What's new in previous releases
- Fixed issues in previous releases

#### What's new?

#### New in v1.10.3 mobile app for Android

Version 1.10.3 of the Connect mobile app for Android was released in August 2023. This was the latest Android version at the time of publishing; to check for updates, see What's new in Connect app?

This release contained no new features.

#### New in v1.10.1 mobile app for iOS

Version 1.10.1 of the Connect mobile app for iOS was released in March 2023. This was the latest iOS version at the time of publishing; to check for updates, see What's new in Connect app?

This release contained no new features.

#### **Fixed issues**

#### Fixed in v1.10.3 mobile app for Android

Ref#	Resolution
35049	Resolved an issue with some Android devices that resulted in an "Invalid Call" error.

#### Fixed in v1.10.1 mobile app for iOS

Ref#	Resolution
32670	Resolved an issue with screen rotation on some iOS devices.

### **Known limitations**

Ref#	Limitation
17072	(Android app only) pexip:// links within the app (for example, links sent via the chat window) are not recognized by the app.

#### What's new in previous releases

# New in v1.10.2 mobile app for Android

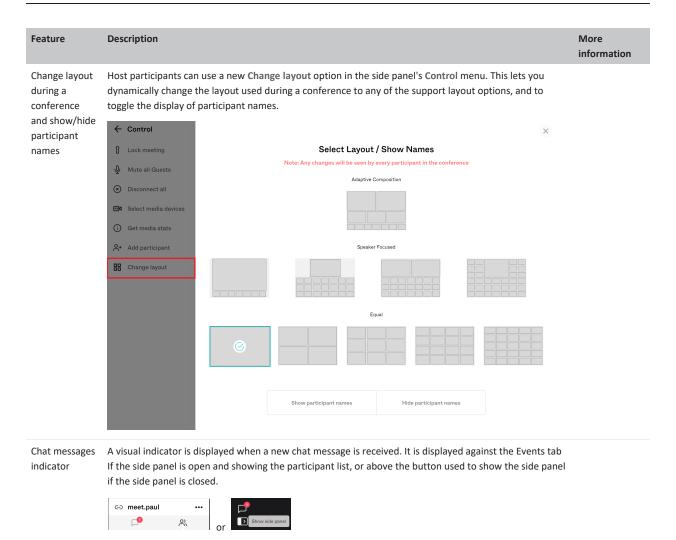
Version 1.10.2 of the Connect mobile app for Android was released in August 2023.

This release updated the app's Android API level and contained no new features.

## New in v1.10 mobile apps

Version 1.10 of the Connect mobile apps were released in August 2022. Below are the new features and changes in v1.10:

Feature	Description	More information
New features		



## New in v1.9 mobile apps

Version 1.9 of the Connect mobile apps were released in February 2022. This was the latest version at the time of publishing; to check for updates, see <a href="What's new in Connect app?">What's new in Connect app?</a> Below are the new features and changes in v1.9:

Feature	Description	More information
New features		
Allowing Far End Camera Control (FECC) on your own camera	Individual participants can enable their own local camera for Far End Camera Control (FECC) i.e. they can allow their own camera to be controlled (pan/tilt/zoom) by a remote participant (typically another Connect app user).	
Receiving a presentation stream as part of the layout mix	When receiving presentation content in an Adaptive Composition layout, the presentation stream is now shown as part of the layout mix (replacing some of the other video participants), providing the client is receiving video at a medium or higher bandwidth setting (otherwise it is displayed as one large separate stream).  You can toggle the presentation content between the "in mix" and "separate" streams via the new maximize and reset buttons in the bottom-right corner of the presentation.	
Support for participant authentication	Support has been added for Pexip Infinity's new participant authentication feature, whereby participants attempting to access an individual Virtual Meeting Room (VMR) or Virtual Auditorium can be required to verify their identity using Single Sign On (SSO) before joining the meeting.	
Changes in functionality		
Changes to toolbar icons	The icons to view a presentation in a separate window and close the separate window have changed from 🗹 and 🔟 to 🔲 and 🗓 respectively.	
iOS version support	The v1.9 Connect mobile app for iOS requires iOS 15.2 or later.	
Automatic speaker detection	(iOS only)  Users can no longer manually select which speaker will be used. Instead, if headphones are detected these will be used automatically, otherwise the device's speaker will be used.	

## New in v1.8 mobile apps

Version 1.8 of the Connect mobile apps were released in June 2021. Below are the new features and changes in v1.8:

Feature	Description		More information
New audio-only and inactive-video indicators in the participant list	Each person in the Participant list now has an additional icon displayed if that participant is connected as audio-only, is a video-muted Connect app participant, or is inactive, for example, if they are away from the computer (and thus their face cannot be detected in their video stream):		
	Alice	₾ •	
	Bob	% €	
	Randolph	٩	
	where the indicators represent:		
	△ Muted video or in		
	$\operatorname{\&}$ Connected via audio only		

Feature	Description	More information
Branding and	As from 1.8, when branding/customizing the Connect desktop app:	
customization	<ul> <li>When provisioning the client, the brandingURL parameter can no longer refer to a Conferencing Node. Instead it now has to refer to a different server somewhere else (that is hosting the branding package).</li> </ul>	
	<ul> <li>The branding package must be signed, and the client must upload a trusted (public) key before the branding can be applied.</li> </ul>	
	<ul> <li>The branding package must be presented as a branding.zip file and an associated branding.zip.sig file. (The branding.zip file produced by the Pexip branding portal is a suitable ZIP file/format, although you must still sign it yourself.)</li> </ul>	
	As from 1.8, the Connect mobile apps for iOS and Android can no longer be branded/customized.	
Improved certificate validation	The Connect app still detects any invalid/untrusted certificates on launch (and asks for acceptance if it is unknown, as before) but also now detects if the certificate changes in flight. If so it will pop up a dialog and when you close the dialog it goes to the disconnect destination. If you want to allow this new certificate you have to restart the Connect app and it then asks if you want to use the new certificate as per normal behavior.	
More bandwidth options in the app settings	There are more bandwidth selection options available in Settings > Bandwidth. You can now choose from Very Low (up to 256kbps), Low (up to 576kbps), Medium (up to 1264kbps), High (up to 2464kbps), or Very High (up to 6144kbps).	
	The default is Medium (up to 1264kbps).	

## New in v1.7 mobile apps

There were no significant new features in the v1.7 mobile apps.

# Fixed issues in previous releases

# Fixed in v1.10.2 mobile app for Android

There were no fixed issues in this release.

# Fixed in v1.10 mobile apps

Ref#	Resolution
28365	Resolved an issue where an error message would be shown when joining a meeting hosted on a v26 or earlier Pexip Infinity deployment while a presentation was being shown by another participant.

## Fixed in v1.9 mobile apps

Ref#	Resolution
24684	Resolved an issue where some iOS devices became unresponsive after escalation from audio-only to video.

# Fixed in v1.8.6 mobile apps

There were no significant user-facing fixes in this release.

# Fixed in 1.8.5 mobile apps

Ref#	Resolution
24569	(iOS app only) Resolved camera switching issues after escalating from audio/content.
24530	(iOS app only) Self-view is now hidden when viewing presentation content.
24529	(iOS app only) Resolved issues with receiving presentation content (not showing or delayed).
24504	(iOS app only) Vertical images are now displayed with the correct aspect ratio when viewed on a horizontal screen.
24501	Resolved missing/incorrect Japanese translations.
24459	Calls are now cleared promptly from Pexip Infinity when a call is canceled mid-join.
24445	(iOS app only) When the device is in silent mode, an incoming non-Pexip call no longer causes an ongoing Pexip call to drop and crash the app.
24436	(iOS app only) Resolved issues where switching camera during a call caused other participants to see a frozen image.
24435	(iOS app only) Resolved issues with being able to drag and move the screen prior to joining a call.
24429	Resolved Japanese notation issues in language selection options.
24428	The app no longer switches back to English from another language after it has been closed and restarted.
24427	(iOS app only) Resolved an issue with an iPhone 8 where switching media devices while on the landing page caused the app to freeze.
24426	(iOS app only) Resolved an issue where switching media devices caused audio to become robotic.

# Fixed in 1.8 mobile apps

Ref#	Resolution
23856	(iOS app only) Resolved compatibility issues with iOS 14.5.
19883	(iOS app only) Resolved an issue where users who have been automatically disconnected from a VMR and then rejoin using the "Rejoin now" button do not receive media.